

THE UNIVERSITY OF NEW MEXICO



January 8, 2019
12:30 p.m.
Scholes Hall, Roberts Room

TAB 1

Action Item 1

Call to Order, Confirmation of a Quorum, and Adoption of Agenda

The University of New Mexico
Board of Regents' Finance and Facilities Committee
January 8, 2019, 12:30 p.m.
Scholes Hall, Roberts Room
Open Meeting
AGENDA

ACTION ITEMS:

1. Call to Order, Confirmation of a Quorum, and Adoption of Agenda
2. Approval of Finance and Facilities Committee Meeting Summary from December 4, 2018
3. Approval of Disposition of Surplus Property for Main Campus for December 2018
(Presenter: Bruce Cherrin, Chief Procurement Officer, Purchasing Department)
4. Approval of Request for:
 - a. Project Construction for KNME-TV ADA Stand-Alone Exterior Elevator
 - b. Project Construction for South Campus Repository
(Presenter: Lisa Marbury, Exec. Dir., ISS)
5. Approval of Purchase of a JEOL Transmission Electron Microscope
(Presenter: Bruce Cherrin, Chief Procurement Officer, Purchasing Department)
6. Recommendations for Consent Agenda Items on Full Board of Regents' Agenda *(Marron Lee, Chair of Finance & Facilities Committee)*

INFORMATION ITEMS:

7. Monthly Consolidated Financial Report for the Month Ended November 30, 2018 *(Presenter: Elizabeth Metzger, University Controller)*
8. Monthly Athletics' Report on Revenue, Expenditures, and Compliance *(Presenter: Eddie Nunez, VP, Athletics)*
9. Status of Financial Positions at UNM Main Campus:
 - a. Athletics CFO/Interim *(Presenter: Eddie Nunez, VP, Athletics)*
 - b. Internal Auditor/Interim *(Presenter: Terry Babbitt, Chief of Staff/VP, Enrollment & Analysis)*
 - c. Senior Vice President for Finance and Administration *(Presenter: Terry Babbitt, Chief of Staff/VP, Enrollment & Analysis)*
10. Update on Albuquerque Institute for Mathematics and Science (AIMS) *(Presenter: Tom Neale, Dir., Real Estate)*
11. Update on UNM Ticketing *(Presenter: Bruce Cherrin, Chief Procurement Officer, Purchasing Department)*
12. Update on 2019 Legislative Session *(Presenter: Connie Beimer, Dir., Government Relations)*

COMMENTS:

- Open for Comments

EXECUTIVE SESSION:

- NONE

TAB 2

Action Item 2

Approval of Finance and Facilities Committee Meeting Summary from December 4, 2018

THE UNIVERSITY OF NEW MEXICO
Board of Regents' Finance and Facilities Committee (F&F)
December 4, 2018 – Meeting Summary
<<DRAFT>>

Committee Members Present: Regent Marron Lee, Regent Tom Clifford, and Regent Rob Doughty

Administration Present: Garnett Stokes, University President and David W. Harris, EVP for Administration

Presenters in Attendance: Bruce Cherrin, Purchasing; Lisa Marbury, Institutional Support Services; Rob Robinson, Athletics'; Elizabeth Metzger, Financial Services Division; Laurie Moye, UNM Foundation; Rod Harder, UNM Foundation; Tom Neale, Real Estate; Connie Beimer, Government Relations; Matthew Munoz, Government Relations; Terry Babbitt, Enrollment Management; Kim Murphy, Consultant, and Dorothy Anderson, Human Resources.

ACTION ITEMS:

- 1. Call to Order, Confirmation of a Quorum, and Adoption of Agenda.** Regent Lee called the meeting to order at 12:36 p.m. in Scholes Hall, Roberts Room, and confirmed that a quorum was established. Regent Lee requested that Information Item 6 be replaced with Information Item 10. **Regent Clifford moved to adopt the agenda and Regent Doughty seconded. The motion passed by unanimous vote with a quorum of committee members present and voting.**
- 2. Approval of Finance and Facilities Committee Meeting Summary from November 6, 2018.** Regent Doughty moved to approve and Regent Clifford seconded. **The motion passed by unanimous vote with a quorum of committee members present and voting.**
- 3. Approval of Disposition of Surplus Property for Main Campus for November 2018.** Bruce Cherrin gave the presentation. Regents' approval was requested for the disposition of surplus property for the month of November 2018. Items listed in the E-book are obsolete or beyond repair. **Regent Clifford moved to approve and Regent Doughty seconded. The motion passed by unanimous vote with a quorum of committee members present and voting.**
- 4. Approval of Request for Project Construction for Zimmerman Library Restroom Renovations.** Lisa Marbury gave the presentation. Regents' approval was requested for the project construction for the Zimmerman Library restroom renovations. The report is detailed in the E-book. **Regent Clifford moved to approve and Regent Doughty seconded. The motion passed by unanimous vote with a quorum of committee members present and voting.**
- 5. Recommendations for Consent Agenda Items on Full Board of Regent's Agenda.** Regent Lee recommended items 3 and 4 be placed on the full Board of Regents' consent agenda.

INFORMATION ITEMS:

*****Regent Lee replaced Information Item 6 with Information Item 10*****

- 6. Preview of 2019 Legislative Session – UNM Priorities and Opportunities.** Connie Beimer and Matthew Munoz gave a verbal presentation. Discussion was held on the proposed 2019 Legislative Session priorities including: Instruction and General Funding Formula; Medical School Instruction and General Funding; Cancer Center 340B Funding and Replacement; Lottery Scholarship; Compensation Funding; Educational Retirement Board (ERB) Reform; Higher Education Endowment; and NM Nursing Education Consortium.

Following the discussion on the funding formula, Regent Clifford requested a report describing how changes to the formula may affect the University. Regent Doughty requested this report be made to the full Board of Regents' at the December 2018 meeting.

During the discussion on ERB Reform, Regent Doughty inquired about stakeholder involvement, and Matt Munoz explained faculty, staff, Human Resources, and the Retiree Association have been a part of these discussions. Regent Lee inquired about employer contribution costs for the proposed increase in compensation. Dorothy Anderson explained that based upon current salaries and for every 1% increase the cost to the University would be \$2.5M if fully funded. The cost would increase to \$3.8M if not fully funded. Regent Doughty noted the importance of prioritizing efforts on I&G compensation funding.

- 7. Monthly Athletics' Report on Revenue, Expenditures, and Compliance.** Rob Robinson gave the presentation. Mr. Robinson presented the monthly revenues and expenses compared to the original and revised budget through October 31, 2018 YTD. This report compares FY19 budget to monthly actuals, and FY19 YTD monthly actuals to prior year-to-date monthly actuals. Mr. Robinson described highlights of achievements for the women and men's basketball programs. Mr. Robinson reported the meeting with HED was productive. Regent Lee inquired on the progress on the University's ticketing system and requested a report be given at the F&F Committee meeting in January 2019. The reports are detailed in the E-book.

- 8. Monthly Consolidated Financial Report for the Month Ended October 31, 2018.** Elizabeth Metzger presented the Monthly Consolidated Financial Reports through October 31, 2018. The reports describe the University's current and historical revenues and expenses. Discussion was held on the tuition and fees shortfall and on I&G funds. Terry Babbitt described the projected \$7M deficit in I&G funds and explained the deficit was due to the decrease in enrollment and tuition and fees for the 2018 Fall semester. Regent Clifford requested a monthly report on the deficit projections.

Regent Clifford inquired on the balance of the Health Sciences Center (HSC) reports and requested a comparison of the current budget with the FY18 budget for the full Board of Regents' meeting in December 2018. The presentation is detailed in the E-book.

9. UNM Foundation Quarterly Financial and Investment Advisor Report.

Laurie Moye and Rod Harder gave the presentation on the Foundation's quarterly report for FY18/19 through September 30, 2018. The presentation is detailed in the E-book.

10. Update of Plans to Relocate Albuquerque Institute for Mathematics and Science (AIMS).

Tom Neale gave a verbal presentation. Discussion was held on the relocation plans for AIMS. President Stokes recommended a workgroup be formed to advance the process of the relocation of AIMS. The workgroup should include David Harris, Craig White, and Tom Neale. Regent Doughty requested to have an update on the progress of the workgroup at the full Board of Regents' meeting in December 2018.

11. Update on Spring Semester Enrollment. Terry Babbitt gave a verbal presentation on the enrollment projections for Spring 2019 and also described the enrollment cycle.

12. History and Future Prospects for Lobo Development Corporation. Tom Neale and Kim Murphy gave the presentation. Mr. Murphy provided an overview of the mission and the overall achievements of the Lobo Development Corporation.

COMMENTS:

There was no public comment.

EXECUTIVE SESSION:

No executive session was held.

Regent Doughty moved to adjourn at 2:28 p.m., and Regent Clifford seconded. The motion passed by unanimous vote with a quorum of committee members present and voting.

TAB 3

Action Item 3

Approval of Disposition of Surplus Property for Main Campus for
December 2018

University Services
Marcos Roybal
Associate Director

Business Operations
1128 University Blvd NE
505.277.2366

CRLS
Clark Hall
505.277.5109

Copy Center
Dane Smith Hall
505.277.8267

Mailing Systems
1128 University Blvd NE
505.277.4124

Records Management
1128 University Blvd NE
505.277.1136

Shipping & Receiving
915 Camino de Salud
505.272.6302

Surplus Property
1128 University Blvd NE
505.277.2923

Disposition of Surplus Property Approval – December 2018

Date: December 18, 2018

To: Bruce Cherrin
Chief Procurement Officer
Purchasing Department

From: Marcos Roybal
Associate Director
University Services

Attached for your review and submission to the Board of Regents is the Surplus Property Disposition detail list for the month of December 2018.

Consistent with UNM Board of Regents Policy 7.9 and the NM Disposition of Surplus Property Act, 13-6-1, NMSA 1978, and based upon documentation submitted by the UNM departments responsible for the equipment, I certify that the equipment identified on the monthly list is worn-out, unusable or obsolete to the extent that the items are no longer economical or safe for continued use by the University. I recommend that the items be deleted from UNM's inventory and disposed of in accordance with the above noted Regents Policy and NM Surplus Property Act.



THE UNIVERSITY OF
NEW MEXICO®

UNIVERSITY SERVICES – DISPOSITION OF SURPLUS PROPERTY

DECEMBER 2018



Surplus Property Disposition - December FY19

Memo	Asset Tag	Department	Description	Manufacturer	Purchased	Total Cost (\$)	NBV (\$)	Disposal Method
4	238177	Neurology	Applied Biosystems	PeAppBiosy	08/26/1999	\$36,000.00	\$0.00	Obsolete
1	N00011438	KNME Operations	Unity Lanshare	Avid	04/26/2007	\$22,821.80	\$0.00	Obsolete
3	207261	Earth and Planetary Sciences E PS	OSCILLOSCOPE	Lecroy	02/08/1995	\$12,830.00	\$0.00	Obsolete
2	N00017190	UME-ETS Educational Tech Support	video Conferencing Equipment	AdvPresent	07/21/2008	\$10,823.00	\$0.00	Obsolete
Total Asset Disposition (#)								4
Total Capitalization (\$)							\$82,474.80	
Total Net Book Value (\$)							\$0.00	



Memo -#1

Memo

To: University Services
From: Susan Rhymer, Director of Finance and Administration, KNME-TV *SR*
CC: Steven Campbell, Karen Allen *Kallen*
Date: 10/24/2018
Re: Surplus of items over \$10,000

This memo serves as a request to remove the items below items from our inventory list.

Item N00011438 (\$22,821.80) Avid Unity LANShare is a network attached storage system that is no longer used by the station. It was purchased in 2007. It was taken out of service. It is difficult to find parts to repair it. The system is 5 years past its useful life and as a result, it is no longer cost effective to keep running.

Thank you for your attention to this matter. If you should have any further questions please feel free to contact Karen Allen at 7-1215 or kallen@nmpbs.org.

Asset	Description	Acq. Cost	NBV	Date
N00011438	Server	\$22,821.80	0.00	2007



DEPARTMENT OF
EARTH & PLANETARY
SCIENCES

Memo-#3

Northrop Hall, Room 141
MSC03-2040
1 University of New Mexico
Albuquerque, NM 87131-0001 U.S.A.
Telephone (505) 277-4204
FAX (505) 277-8843

November 20, 2018

TO: University Services

FROM: Peter Fawcett, Chair, E&PS

SUBJ: Request to surplus item

The chair of the Department of Earth and Planetary Sciences is requesting to surplus asset #207261 a LeCroy Oscilloscope that was purchased in 1995. The item is no longer usable for any type of research or teaching in the department and we would like to have it picked up and removed from our inventory.

Thank you for your assistance

Asset	Description	Acq. Cost	NBV	Date
207261	Oscilloscope	\$12,830.00	0.00	1995

Office of Undergraduate Medical Education
Paul McGuire, PhD
Associate Dean

Memo -#2

DATE: April 23, 2018
TO: Ashley Wolf, NM Surplus Property
FROM: Paul McGuire, PhD -Associate Dean, UME
RE: Request for Deletion of Assets from Previous Inventories

This document provides authorization to dispose of UNM equipment asset N00017190, Polycom Conferencing System model number VSX-7000S-s. The asset was sent to surplus unbeknownst to us. Surplus Property discovered that it is missing the surplus documentation for the asset and reached out to Carlos Colon, UME's Inventory Contact, for more information.

Our Academic Multimedia Services department has evaluated the asset and believes it is obsolete. The Polycom system is ten years old and newer technologies have replaced its functionality.

Please contact Carlos Colon at 272-0666 if you need further assistance.

Sincerely,



Paul McGuire, PhD
Associate Dean, UME
MSC08 4710

Asset	Description	Acq. Cost	NBV	Date
N00017190	Polycom System	\$10,823.00	0.00	2008

REQUEST FOR DISPOSAL OF SURPLUS PROPERTY

Please enter one **CODE** per item: (S1) Obsolete (S2) Too Costly (S3) Beyond Repair (S4) Cannibalized

Code	UNM Tag #	Manufacturer	Model #	Serial #	Description	Surplus Property Use Only	Hold
1	S1	N00017190	Adv/Present	VSX7000S	Polycorn video system		<input type="checkbox"/>
2							<input type="checkbox"/>
3							<input type="checkbox"/>
4							<input type="checkbox"/>
5							<input type="checkbox"/>
6							<input type="checkbox"/>
7							<input type="checkbox"/>
8							<input type="checkbox"/>
9							<input type="checkbox"/>
10							<input type="checkbox"/>

Pick up items at Building #: _____ Building Name: _____ Room #: _____ Phone: _____
 Items will be delivered to Surplus Property. Date: _____ Time: _____ By: Asset was surplus by unknown

For Department Requesting Disposal of Surplus Property:

Date: 4/23/2018 Org Code: 524J
 Department Name: UME Academic Multimedia Services
 Contact Name: Carlos Colon Phone: 272-0666
 PRINT NAME & TITLE (authorized by):
 Paul McGuire, PhD Associate Dean, Undergraduate Medical Education

Additional Information: Asset was sent to surplus by another department. Surplus docs missing.

For Surplus Property Use ONLY

Received by Surplus Property
 Date: _____ Time: _____
 Surplus Signature: _____
 Released By: _____
 Sign Name _____ Print Name _____

SRS
 Export
 CGA

Type directly into this interactive PDF form and email completed form to univserv@unm.edu

Call Surplus Property at 277-2923 with questions
 Receipts will only be available at the time of the pick-up or drop-off

MEMORANDUM

To: Dr. Michel Torbey
From: Dr. Gary Rosenberg
CC: Traci Jastrzemski, Jeff Thompson
Date: 11/14/18
Re: Surplus PCR Machine Tag 238177/serial 22794E2TYA39

Memo-#4

Comments: Regarding the surplus disposition of an old PCR machine in the lab. Our Perkin Elmer 5700 has been occupying a bench top in the lab for many years. It is obsolete technology and had been replaced by the ABI QuantStudio 3 Real Time PCR system located in the CTSC clinical lab here in Domenici Hall. Any qPCR assays to be done would be run on that system and not the older, less flexible instrument. In fact the 5700 has not even been turned on in over 10 years. Since it was purchased over 10 years, we do not have information on original funding source, but it has been listed in the Neurology property list.

Asset	Description	Acq. Cost	NBV	Date
238177	PCR Machine	\$36,000.00	0.00	1999

New Mexico Compilation Commission

13-6-1 . Disposition of obsolete, worn-out or unusable tangible personal property.

A. The governing authority of each state agency, local public body, school district and state educational institution may dispose of any item of tangible personal property belonging to that authority and delete the item from its public inventory upon a specific finding by the authority that the item of property is:

- (1) of a current resale value of five thousand dollars (\$5,000) or less; and
- (2) worn out, unusable or obsolete to the extent that the item is no longer economical or safe for continued use by the body.

B. The governing authority shall, as a prerequisite to the disposition of any items of tangible personal property:

- (1) designate a committee of at least three officials of the governing authority to approve and oversee the disposition; and
- (2) give notification at least thirty days prior to its action making the deletion by sending a copy of its official finding and the proposed disposition of the property to the state auditor and the appropriate approval authority designated in Section 13-6-2 NMSA 1978, duly sworn and subscribed under oath by each member of the authority approving the action.

C. A copy of the official finding and proposed disposition of the property sought to be disposed of shall be made a permanent part of the official minutes of the governing authority and maintained as a public record subject to the Inspection of Public Records Act [Chapter 14, Article 2 NMSA 1978].

D. The governing authority shall dispose of the tangible personal property by negotiated sale to any governmental unit of an Indian nation, tribe or pueblo in New Mexico or by negotiated sale or donation to other state agencies, local public bodies, school districts, state educational institutions or municipalities or through the central purchasing office of the governing authority by means of competitive sealed bid or public auction or, if a state agency, through the surplus property bureau of the transportation services division of the general services department.

E. A state agency shall give the surplus property bureau of the transportation services division of the general services department the right of first refusal when disposing of obsolete, worn-out or unusable tangible personal property of the state agency.

F. If the governing authority is unable to dispose of the tangible personal property pursuant to Subsection D or E of this section, the governing authority may sell or, if the property has no value, donate the property to any organization described in Section 501(c)(3) of the Internal Revenue Code of 1986.

G. If the governing authority is unable to dispose of the tangible personal property pursuant to Subsection D, E or F of this section, it may order that the property be destroyed or otherwise permanently disposed of in accordance with applicable laws.

H. If the governing authority determines that the tangible personal property is hazardous or contains hazardous materials and may not be used safely under any circumstances, the property shall be destroyed and disposed of pursuant to Subsection G of this section.

I. No tangible personal property shall be donated to an employee or relative of an employee of a state agency, local public body, school district or state educational institution; provided that nothing in this subsection precludes an employee from participating and bidding for public property at a public auction.

J. This section shall not apply to any property acquired by a museum through abandonment procedures pursuant to the Abandoned Cultural Properties Act [18-10-1 to 18-10-5 NMSA 1978].

K. Notwithstanding the provisions of Subsection A of this section, the department of transportation may sell through public auction or dispose of surplus tangible personal property used to manage, maintain or build roads that exceeds five thousand dollars (\$5,000) in value. Proceeds from sales shall be credited to the state road fund. The department of transportation shall notify the department of finance and administration regarding the disposition of all property.

L. If the secretary of public safety finds that the K-9 dog presents no threat to public safety, the K-9 dog shall be released from public ownership as provided in this subsection. The K-9 dog shall first be offered to its trainer or handler free of charge. If the trainer or handler does not want to accept ownership of the K-9 dog, then the K-9 dog shall be offered to an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 free of charge. If both of the above fail, the K-9 dog shall only be sold to a qualified individual found capable of providing a good home to the animal.

History: 1953 Comp., § 6-1-7.1, enacted by Laws 1961, ch. 100, § 1; 1979, ch. 195, § 2; 1984, ch. 47, § 1; 1987, ch. 15, § 1; 1989, ch. 211, § 6; 1995, ch. 181, § 1; 1998, ch. 16, § 1; 2001, ch. 317, § 1; 2007, ch. 57, § 4; 2012, ch. 10, § 1; 2013, ch. 9, § 1.

TAB 4

Action Item 4

Approval of Request for:

- a. Project Construction for KNME-TV ADA Stand-Alone Exterior Elevator
- b. Project Construction for South Campus Repository



**MEMORANDUM TO ADVANCE
COMMITTEE AGENDA ITEM TO
THE BOARD OF REGENTS
THE UNIVERSITY OF NEW MEXICO**

DATE: December 19, 2018

TO: David W. Harris, EVP for Administration, COO & CFO

FROM: Chris Vallejos, AVP Institutional Support Services
Lisa Marbury, Executive Director, Institutional Support Services

RE: Requested Approvals

RECOMMENDED ACTION:

Recommend to the Board of Regents Finance and Facilities Committee the following:

1. Request for Project Construction Approval for KNME-TV ADA Stand-Alone Exterior Elevator
2. Request for Project Construction Approval for South Campus Repository

Please see attached summaries.

cc: A. Coburn, M. Dion, M. Probasco, C. Martinez, N. Dominguez – PDC
A. Sena, R. Notary, D. Penasa, R. Garcia – FM

**REQUEST FOR CAPITAL PROJECT CONSTRUCTION APPROVAL for
KNME-TV ADA STAND-ALONE EXTERIOR ELEVATOR
UNIVERSITY OF NEW MEXICO**

January 8, 2019

REQUESTED ACTION:

In accordance with Section 7.12 of the Board of Regents Policy Manual and as required by the New Mexico Higher Education Department and New Mexico State Board of Finance, project approval is requested for **KNME-TV ADA New Stand-Alone Exterior Elevator** project on North campus.

PROJECT DESCRIPTION:

The project is located at 1130 University Blvd NE, of the North campus, at the existing KNME-TV station. The project consists of the design and construction of an exterior, stand-alone elevator structure, elevator equipment, and connecting elevated walkways. These elevated walkways will be covered by new roof structures above the 2nd and 3rd floors. The scope also requires alterations to the existing electrical and special systems as well as modifications at the locations where the new elevator will connect to the existing building. This project also presents a design opportunity to aesthetically improve the building and its presence on campus by providing a new structure infilling the currently unused loading dock and back-of-house entrance. The area of new construction will be approximately 525 GSF including the elevator and connecting walkways. It will also require minor renovations in approximately 250 GSF of existing areas such as doors, casework, flooring, ceiling, painting, structural connections and power outlets in the vicinity of the demolition for new openings.

PROJECT RATIONALE:

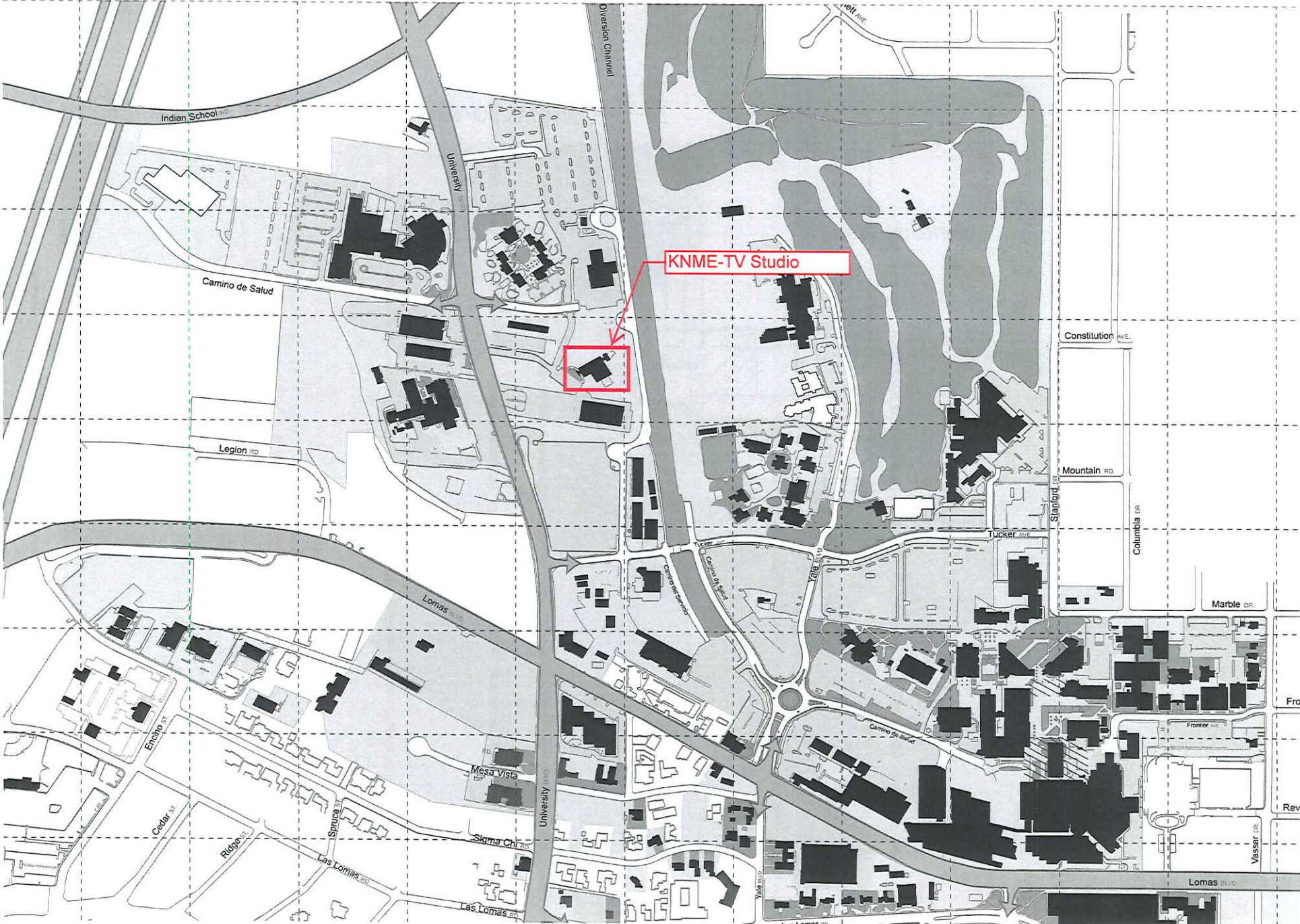
This new elevator will provide universal access to the KNME TV station. In its current configuration, the second and third floors of the TV station are not accessible according to the Americans with Disabilities Act (ADA) guidelines. An exterior elevator addition is the most reasonable and viable solution to provide accessibility to the 2nd and 3rd floors of the building and thus will extend the building usable life and viability. The elevator addition could also improve other program functions and maintenance, required for the TV Station by providing the means to easily transport from floor to floor heavy objects such as roll-in carts, furniture and equipment.

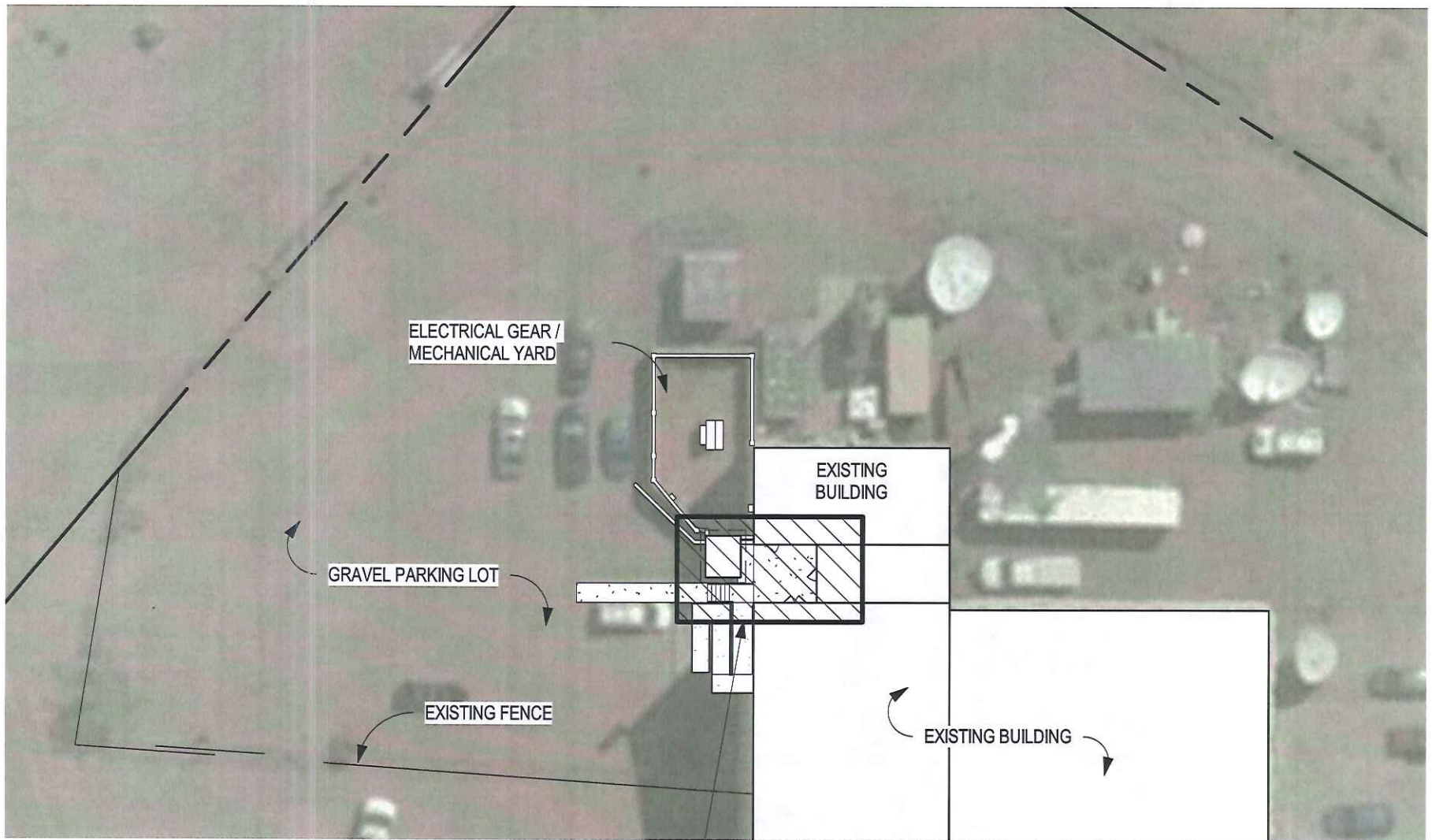
FUNDING:

The total estimated Project Budget is: \$478,334

- \$478,334 is funded from Unrestricted Public Service Fund Surpluses.

The University of New Mexico - Albuquerque: North Campus



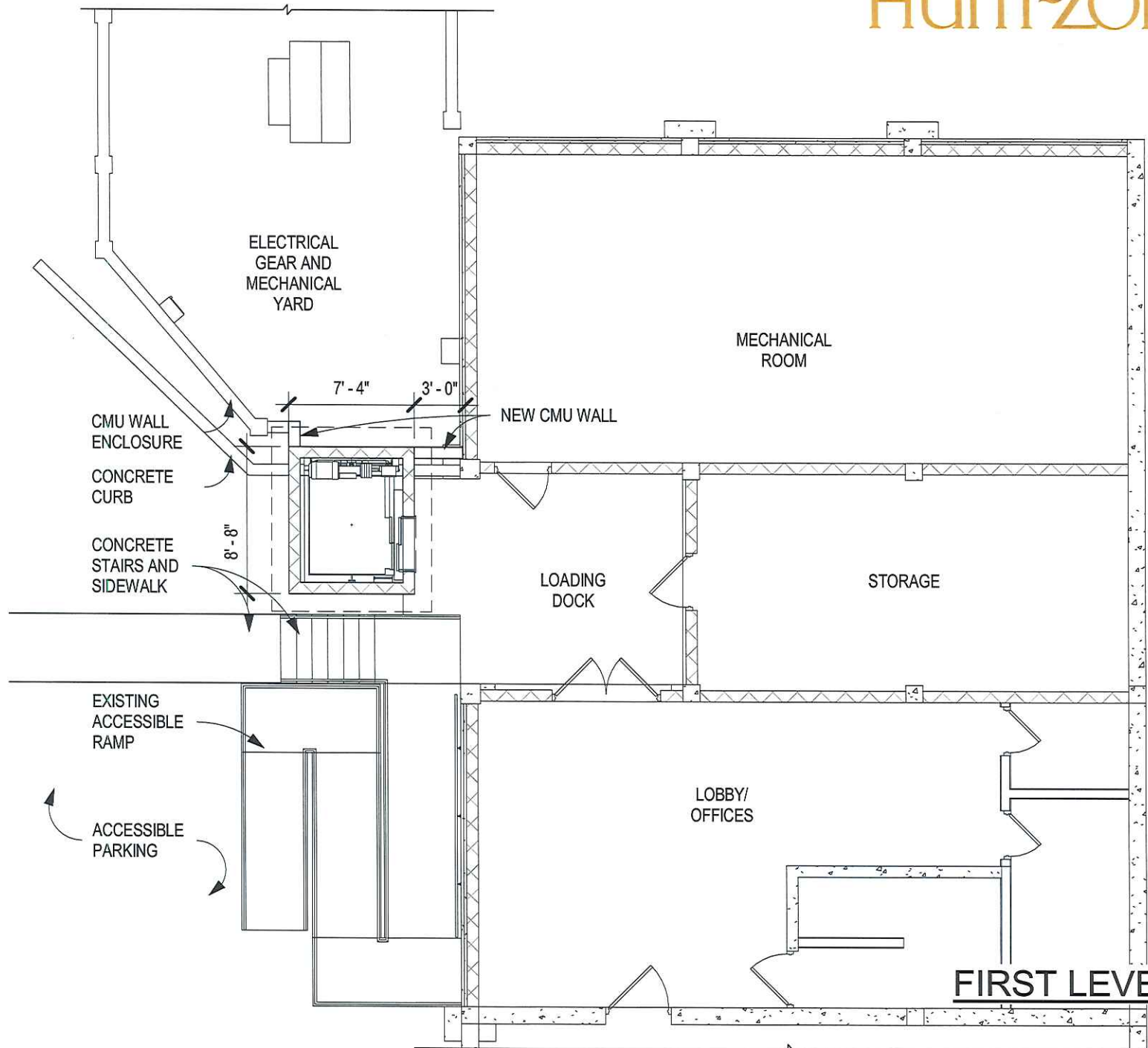


AREA OF WORK

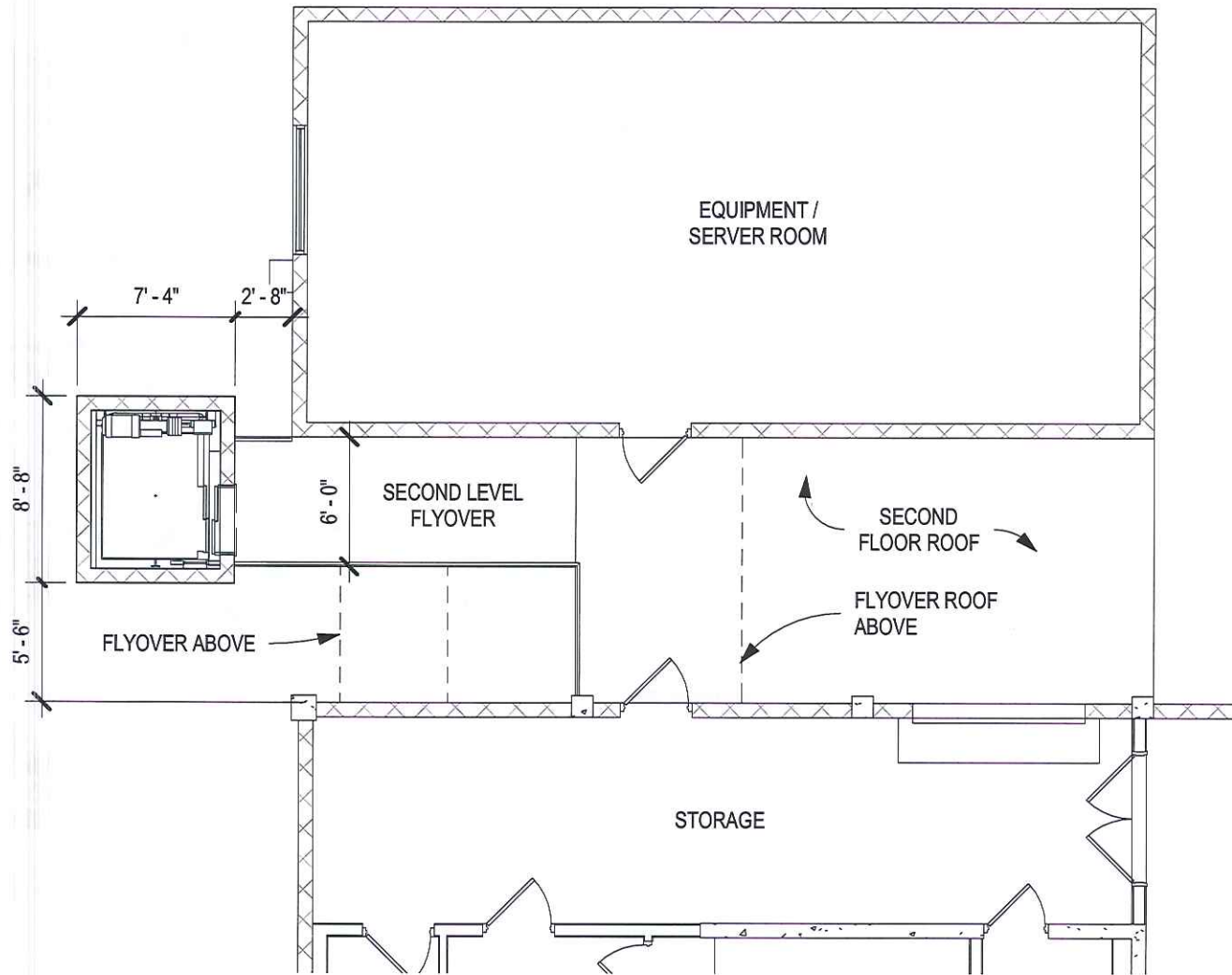
TRUE NORTH
PLAN NORTH



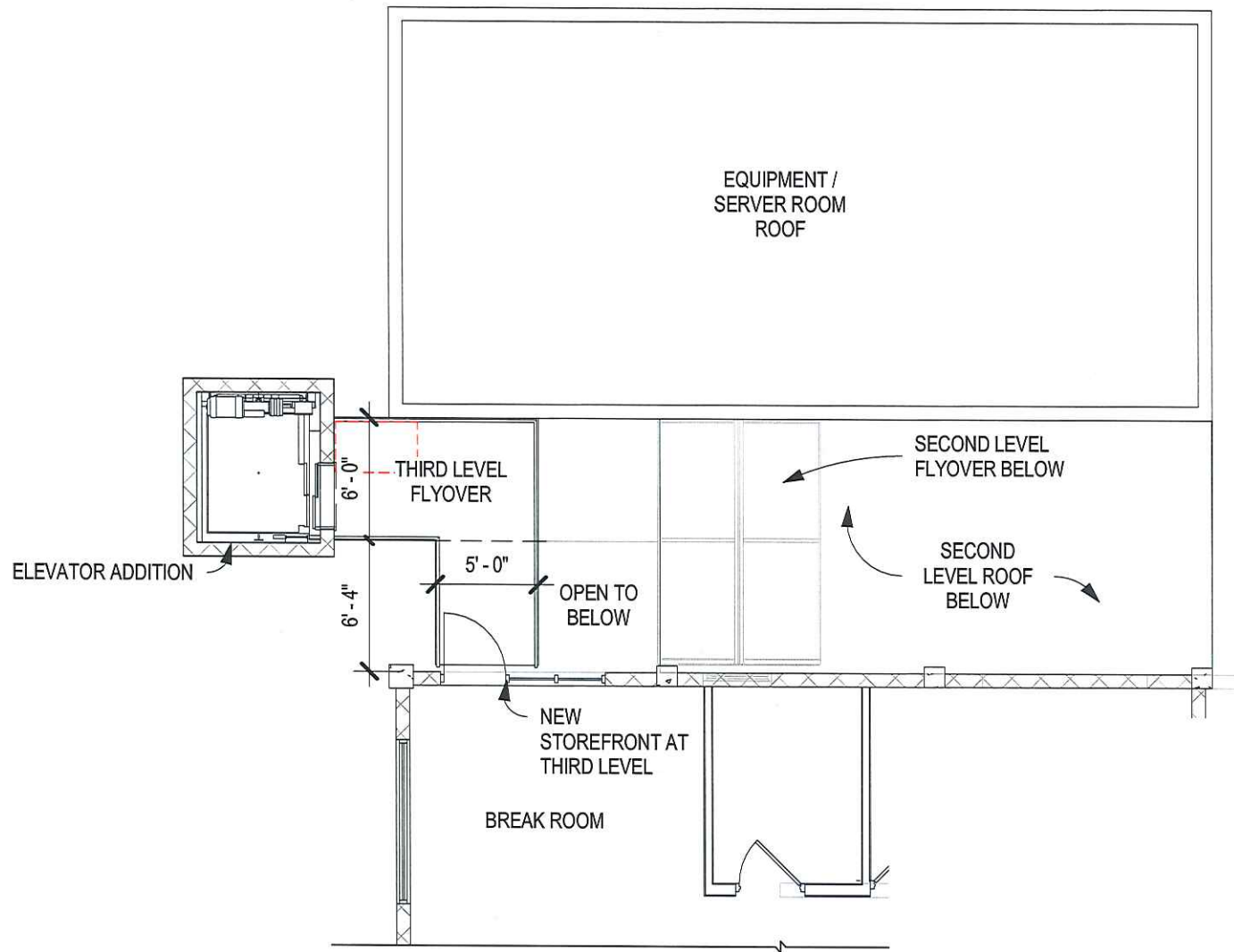
SITE PLAN



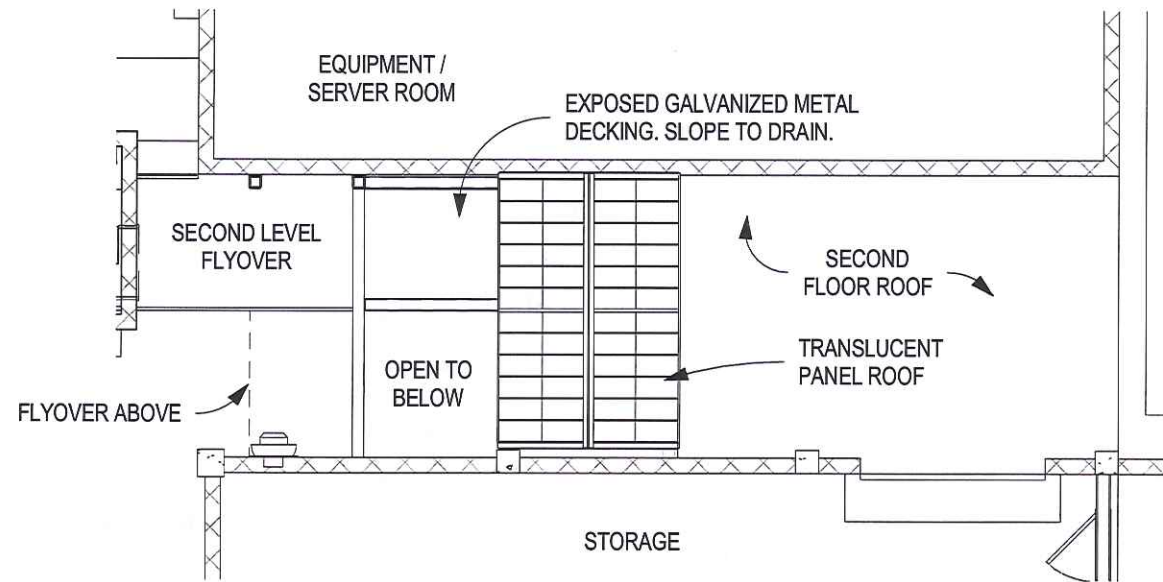
FIRST LEVEL PLAN



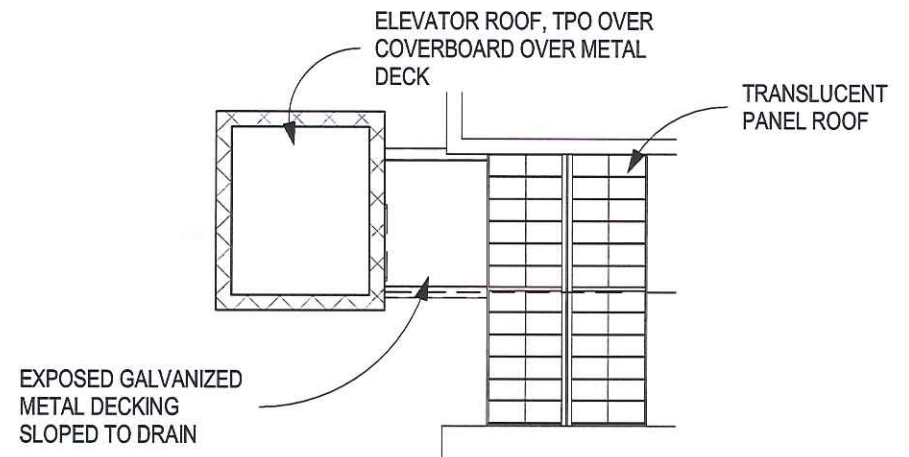
SECOND LEVEL PLAN



THIRD LEVEL PLAN

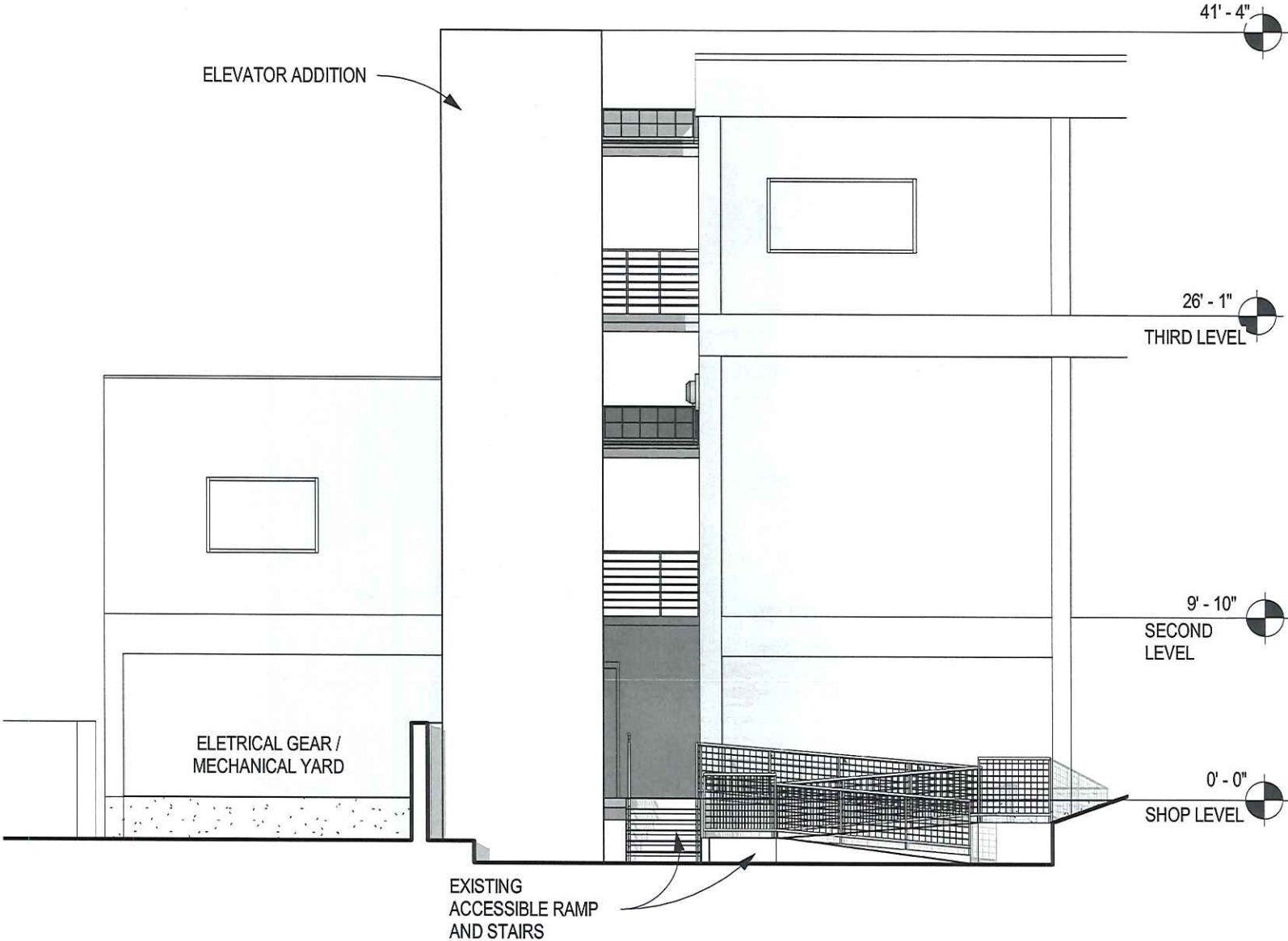


SECOND FLOOR ROOF PLAN

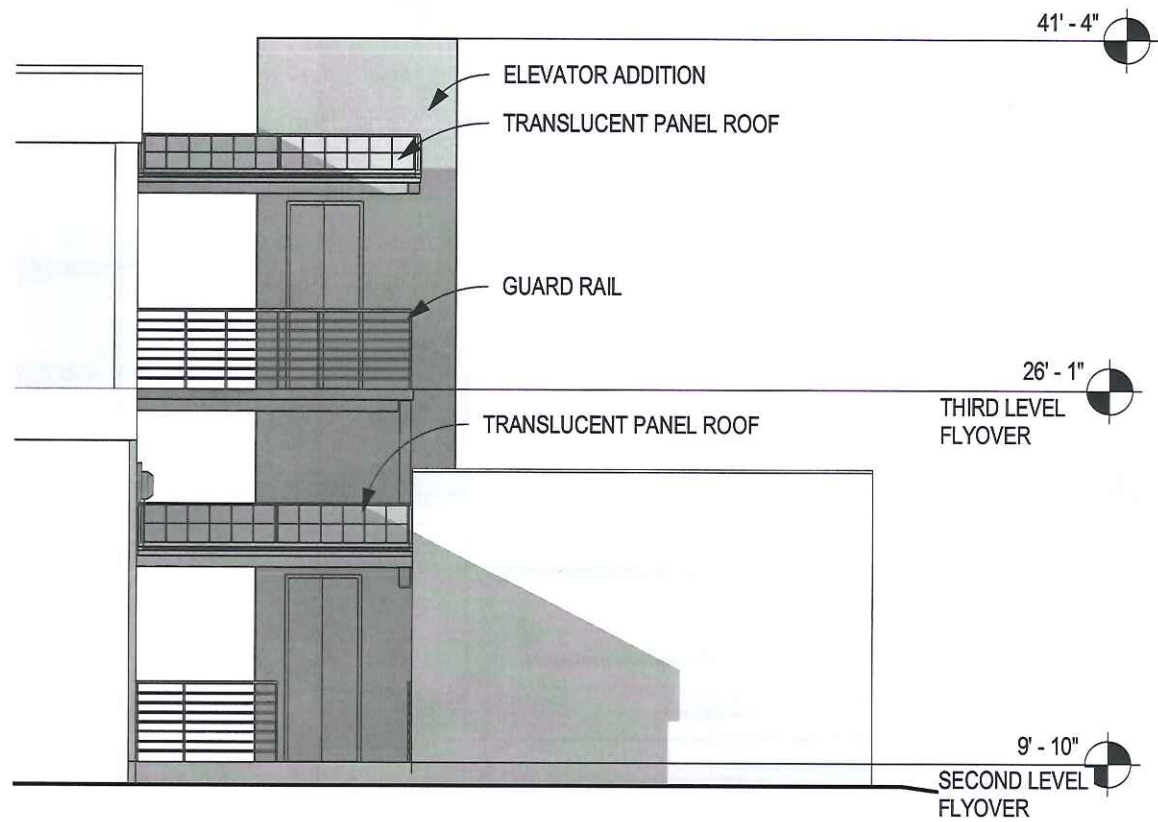


THIRD FLOOR ROOF PLAN

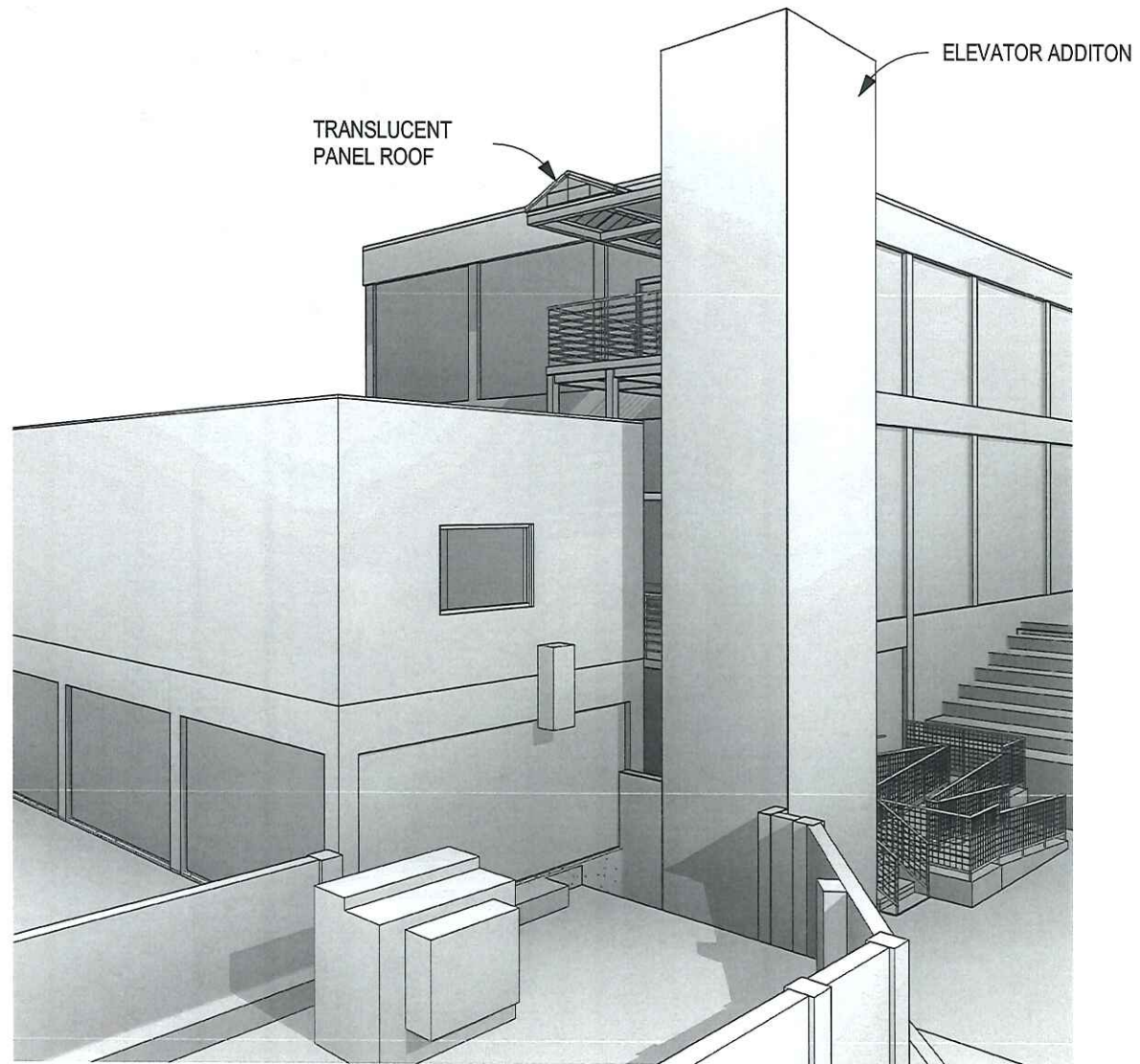
HUITT-ZOLLARS



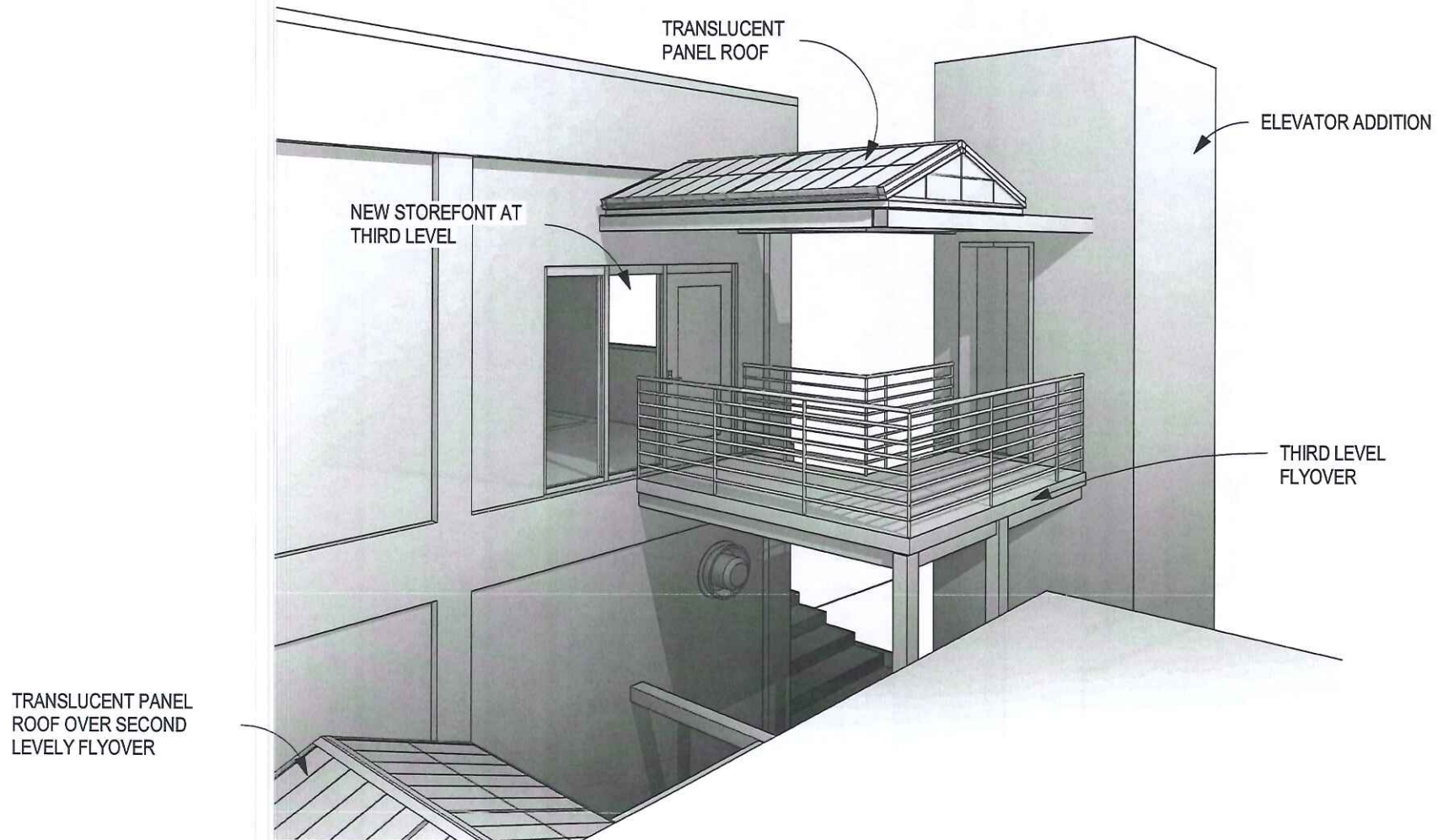
WEST ELEVATION



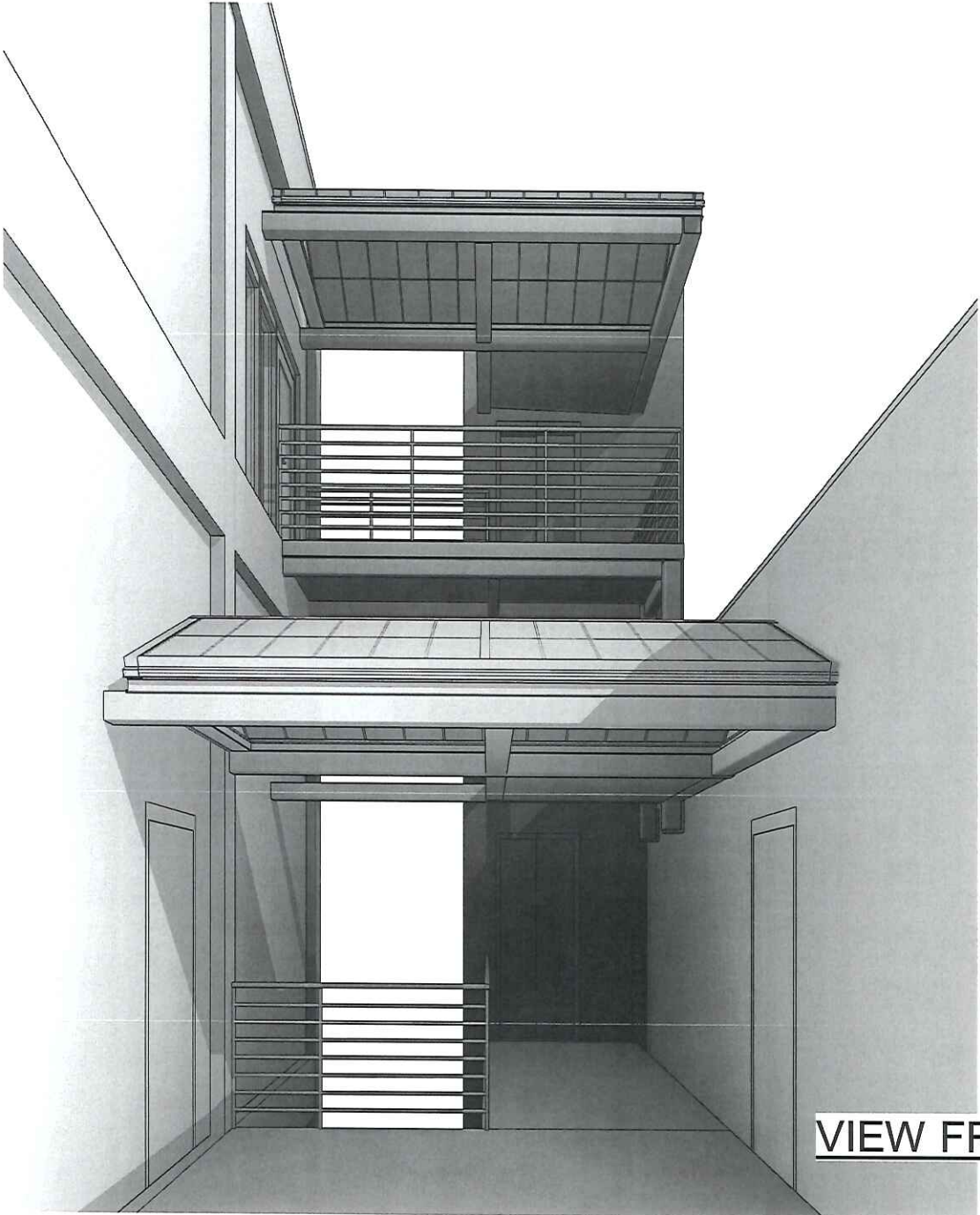
EAST ELEVATION



NORTHEAST VIEW



SOUTHEAST VIEW



VIEW FROM SECOND
LEVEL ROOF

**REQUEST FOR CAPITAL PROJECT CONSTRUCTION APPROVAL for
SOUTH CAMPUS REPOSITORY
UNIVERSITY OF NEW MEXICO
January 8, 2019**

REQUESTED ACTION:

In accordance with Section 7.12 of the Board of Regents Policy Manual and as required by the New Mexico Higher Education Department and New Mexico State Board of Finance, project approval is requested for the **South Campus Repository** project located on South Campus.

PROJECT DESCRIPTION:

The existing warehouse storage area within The University of New Mexico Press building #344 on south campus will house the University Libraries overflow of permanent collections. These collections will be housed in high stacks with relatively low use, but have a continuing value to the University Libraries overall portfolio. The approximate 14,000 GSF of high bay warehouse space, room 157 will be upgraded to extend the life of the new and current collections. The indoor environment control construction activities shall consist of upgrading the heating, ventilating and air conditioning (HVAC) systems from evaporative coolers and gas-fired unit heaters to a centrally ducted packaged refrigerated air system with variable capacity control. The indoor environment needs to be maintained at a consistent temperature between 65-70°F and relative humidity between 30-50%. Additionally, the interior lighting will be upgraded to limit the amount of ultraviolet light within the controlled space.

PROJECT RATIONALE:

The College of University Libraries & Learning Sciences will gain necessary space for storage of the State of New Mexico's largest library system. The four campus libraries simply do not have the available stack space to continue to grow the University's resources. The low use books will be moved to the new South Campus Repository space to enable new resources to be populated for students' use.

Without this project University Libraries will have to dispose of existing collections and/or refuse new publications which will limit students' opportunity at updated resources. It is the University Libraries intent to safeguard existing historical print collections; not being forced to decide the fate of specific collections.

FUNDING:

The total estimated Project Budget is \$400,000:

- \$300,000 is funded from FY19 BR&R – Provost Office
- \$100,000 is funded from University Libraries Reserves



THE UNIVERSITY OF
NEW MEXICO

SOUTH CAMPUS

**College of University Libraries & Learning
Sciences**

SOUTH CAMPUS REPOSITORY PROJECT

Building #344

1312 Basehart Rd. SE

ALBUQUERQUE, NM 87106

ISSUE DATE: 21 NOVEMBER 2018

PHASE: 95% CONSTRUCTION SET

INDEX OF DRAWINGS

SHEET # SHEET TITLE

GENERAL

G1 TITLE SHEET

PLUMBING

P1 PLUMBING GENERAL NOTES, EQUIPMENT SCHEDULES & LEGEND
P2 PLUMBING DEMOLITION ROOF PLAN
P3 PLUMBING DEMOLITION FIRST FLOOR PLAN
P4 PLUMBING FIRST FLOOR PLAN

ELECTRICAL

E1 ELECTRICAL DEMOLITION FLOOR PLANS

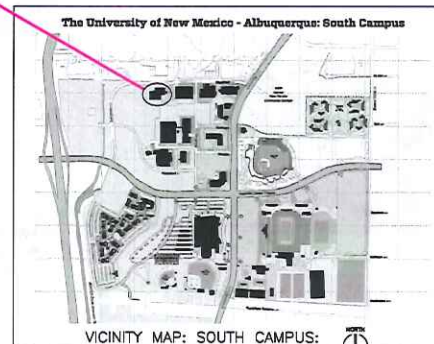
MECHANICAL

M1 MECHANICAL GENERAL NOTES, EQUIPMENT SCHEDULES & LEGEND
M2 MECHANICAL DEMOLITION FLOOR PLAN
M3 MECHANICAL FIRST FLOOR PLAN

MECHANICAL & PLUMBING

MP1 MECHANICAL & PLUMBING ROOF PLAN
MP2 MECHANICAL & PLUMBING DETAILS

PROJECT LOCATION



PROJECT TEAM

**FM-Engineering and
Energy Services**
Service Building #204, Room 121
MSC07 4200
1 University of New Mexico
Albuquerque, NM 87131-0001

SEALS

UNIVERSITY
LIBRARIES
South Campus
Repository
Building #344
1312 Basehart Rd. SE
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87106
Library Collections
Relocation Project

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1	XXXXXX	XXXXXXXX

DESIGNED BY:	FACILITIES MGT. EXES
DRAWN BY:	RS
CHECKED BY:	DP
DATE:	11/21/18

TITLE SHEET

G1

PLUMBING LEGEND

ABBREVIATIONS

AD ACCESS DOOR
ADA AMERICANS WITH DISABILITIES ACT
ADJ ADJUSTABLE
AF ABOVE FINISHED FLOOR
ALT. ALTITUDE
BTUH BRITISH THERMAL UNITS PER HOUR
CFH CUBIC FEET PER HOUR
CO CLEANOUT
CGC CLEANOUT TO GRADE
DIA. # DIAMETER
DN DIAMETRE, NOMINAL
DW DRAINAGE, WASTE & VENT
DWT ENTERING WATER TEMPERATURE
F DEGREE FAHRENHEIT
FCD FLOOR CLEANOUT
FD FLOOR DRAIN
FLA FULL LOAD AMPS
FPM FEET PER MINUTE
FT FOOT OR FEET
FT HD FEET OF HEAD
FT PD FEET OF WATER PRESSURE DROP
GA GAUGE
GPH GALLON PER HOUR
GPM GALLON PER MINUTE
HP HORSEPOWER
HZ FREQUENCY HERTZ
IN WC INCHES OF WATER COLUMN
KW KILOWATT
LBS POUNDS
MAX MAXIMUM
MBH 1000 X BRITISH THERMAL UNITS PER HOUR
MFG MANUFACTURER
MIN MINIMUM
NC NORMALLY CLOSED
NO NORMALLY OPEN OR NUMBER
NPS NOMINAL PIPE SIZE
NPT NATIONAL PIPE THREAD
OD OUTSIDE DIAMETER
OZ OUNCE
PD PRESSURE DROP
PH # PHASE (ELECTRICAL)
PSIG POUNDS PER SQUARE INCH GAUGE
PRV PRESSURE REDUCING VALVE
PVC POLYVINYL CHLORIDE
RPM REVOLUTIONS PER MINUTE
SF SQUARE FOOT
TDH TOTAL DISCHARGE HEAD
TYP TYPICAL
UL UNDERWRITER'S LABORATORIES
V VOLTS OR VENT
VTR VENT THRU ROOF
W WATTS
WC WATER COLUMN
WCD WALL CLEANOUT
WSPU WATER SUPPLY FIXTURE UNIT
W/ WITH

NOTE: THIS PROJECT MAY NOT USE EVERY SYMBOL OR DEVICE APPEARING ON THIS LEGEND.

GENERAL SYMBOLS

DIRECTION OF PIPE PITCH (DOWN)
DIRECTION OF FLOW
REDUCER OR INCREASER
ECCENTRIC REDUCER
TOP CONNECTION, 45° OR 90°
BOTTOM CONNECTION, 45° OR 90°
SIDE CONNECTION
CAPPED OUTLET
ELBOW TURNED DOWN IN PIPE
ELBOW TURNED UP IN PIPE
VALVE IN DROP
PRESSURE REGULATOR AND VALVE IN DROP
UNION
ORIFICE UNION
FLEXIBLE CONNECTION
STRAINER
PRESSURE GAUGE
THERMOMETER
AIR VENT
HOSE BIBB
CAP OR PLUG
CONTINUATION
POINT OF CONNECTION BETWEEN NEW AND EXISTING WORK
LIMIT OF DEMOLITION
KEYED NOTE
DETAIL IDENTIFICATION
DETAIL DESIGNATION
NUMBER OF SHEET ON WHICH DETAIL IS TAKEN
NUMBER OF SHEET ON WHICH DETAIL IS TAKEN

PIPING SYMBOLS

EXISTING TO BE REMOVED
COLD WATER
HOT WATER
HOT WATER RETURN
COLD WATER
INDIRECT DRAIN
FIRE LINE
NATURAL GAS
HOT WATER
HOT WATER RETURN
HOT WATER SUPPLY
NON-POTABLE WATER
SANITARY SEWER
VENT LINE


VALVE SYMBOLS

GATE VALVE
GLOBE VALVE
GATE VALVE WITH 3/4" HOSE ADAPTER
CHECK VALVE
ANGLE GLOBE VALVE
BUTTERFLY VALVE
BALL VALVE
BALANCING VALVE
WATER BALANCE DEVICE
SAFETY OR PRESSURE RELIEF VALVE
GAS COCK
PRESSURE REDUCING VALVE
REDUCED PRESSURE BACKFLOW PREVENTER OR DOUBLE CHECK ASSEMBLY

PLUMBING FIXTURE SCHEDULE

MARK	DESCRIPTION
1	NATURAL GAS REGULATOR: FOR NATURAL GAS WITH LBS SPECIFIC GRAVITY, SINGLE STAGE SERVICE, ALUMINUM CASING, RUBBER DIAPHRAGM, RUBBER VALVE DISC, SCREENED VENT, SPRING LOADED CHECK VALVE AND INTERNAL RELIEF VALVE. MFG: ACTARIS 8-42R WITH 3/2" NPT INLET AND 3/4" NPT OUTLET CONNECTIONS.

- #### GENERAL NOTES:
- A. CONTRACTORS AND SUB-CONTRACTORS SHALL CAREFULLY REVIEW THE CONSTRUCTION DOCUMENTS, INFORMATION REGARDING THE COMPLETE WORK IS DISPOSED THROUGHOUT THE DOCUMENT SET AND CANNOT BE ACCURATELY DETERMINED WITHOUT REFERENCE TO THE COMPLETE DOCUMENT SET.
 - B. COORDINATE WITH THE WORK OF OTHER TRADES, EQUIPMENT FURNISHED BY OTHERS, REQUIREMENTS OF THE OWNER, AND WITH THE CONSTRAINTS OF THE EXISTING CONDITIONS OF THE PROJECT SITE.
 - C. THE INTENT OF THE DRAWINGS IS TO INDICATE THE GENERAL EXTENT OF WORK REQUIRED FOR THE PROJECT. THE DRAWINGS FOR PLUMBING WORK ARE DIAGNOSTIC, SHOWING THE GENERAL LOCATION, TYPE, FIXTURES AND SCALED FOR EXACT MEASUREMENTS. REFER TO MANUFACTURER'S STANDARD THROUGH-OUT DRAWINGS FOR PLUMBING FIXTURE INSTALLATION REQUIREMENTS, COMPLY WITH ALL APPLICABLE ADA INSTALLATION REQUIREMENTS.
 - D. THE PLUMBING CONTRACTOR SHALL REFER TO MECHANICAL DRAWINGS TO ESTABLISH EXACT LOCATIONS OF ALL MECHANICAL EQUIPMENT FURNISHED UNDER THAT DIVISION. EXACT LOCATIONS OF FLOOR DRAINS, WATER CONNECTIONS, GAS CONNECTIONS, ETC., MUST BE COORDINATED WITH MECHANICAL EQUIPMENT AND INSTALLED AS REQUIRED TO SERVE THIS EQUIPMENT. IT IS THE RESPONSIBILITY OF THE PLUMBING CONTRACTOR TO AVOID INTERFERENCES AND PROVIDE THE REQUIRED CONNECTIONS TO MECHANICAL EQUIPMENT IN THEIR CORRECT LOCATIONS.
 - E. PLUMBING CONTRACTOR SHALL PROVIDE WATER, WASTE, DRAIN, GAS, ETC. CONNECTIONS FOR ALL ITEMS SCHEDULED REQUIRING SAME WHETHER INDICATED ON PLAN OR NOT. ROUGH-IN IS SHOWN IN APPROXIMATE LOCATIONS ONLY. PROVIDE ALL NECESSARY FITTINGS, TRANSITIONS, VALVES AND OTHER DEVICES AND ACCESSORIES REQUIRED FOR A COMPLETE WORKABLE INSTALLATION.
 - F. ANY PART OF THE PLUMBING INSTALLATION THAT FAILS, IS UNFIT, OR BECOMES DAMAGED DURING CONSTRUCTION SHALL BE REPAIRED OR REPLACED BY THE CONTRACTOR AT NO ADDITIONAL COST TO THE OWNER.
 - G. SLOPE ALL SEWER PIPING 1" AND LARGER AT 1% (1" PER FOOT), SLOPE ALL SEWER PIPING 3" AND SMALLER AT 2% (2" PER FOOT), SLOPE VENT SYSTEM TOWARDS DRAINAGE SYSTEM.
 - H. PROVIDE PROPER PROVISIONS FOR EXPANSION, CONTRACTION, OR MOVEMENT OF ALL PIPING.
 - I. ALL EXPOSED PIPING SHALL BE INSTALLED IN A NEATLY ARRANGED MANNER PARALLEL TO THE BUILDING STRUCTURE. ALL EXPOSED DOMESTIC WATER AND DRAINAGE PIPING IN OCCUPIED SPACES SHALL BE POLISHED CHROME PLATED.
 - J. COORDINATE WITH OTHER TRADES TO AVOID CONFLICTS AND MAINTAIN SERVICEABILITY TO VALVES AND EQUIPMENT.
 - K. PROVIDE ACCESS PANELS OR DOORS IN INACCESSIBLE CEILING AND/OR CHASER FOR ALL VALVES, TRAPS, DAMPERS, CLEANOUTS, AND CONTROLS. FURNISH UNDER MECHANICAL, AND COORDINATE INSTALLATION WITH ARCHITECTURAL.
 - L. PIPE PENETRATIONS THRU ASSEMBLIES SHALL BE CALLED OUT BY MEANS OF AN APPROVED CALLING MATERIAL.
 - M. ALL SUSPENDED PIPING, EQUIPMENT, ETC., SHALL BE HUNG FROM STRUCTURAL BEAMS AND TOP CHORD OF ROOF JOISTS. SUPPORTS FROM ROOF DECKING ARE NOT PERMITTED.
 - N. WHERE APPLICABLE, CONTRACTOR SHALL USE STANDARDS AND DETAILS REQUIRED BY UTILITY AGENCIES HAVING JURISDICTION IN LIEU OF THOSE SHOWN ON THE PLANS.
 - O. DEFINITIONS: FURNISH MEANS TO SUPPLY AND DELIVER TO PROJECT SITE, READY FOR INSTALLATION. INSTALL MEANS TO PLACE IN POSITION AND MAKE CONNECTIONS FOR SERVICE OR USE. DISPOSE MEANS TO FURNISH AND INSTALL COMPLETE AND READY FOR INTENDED USE.



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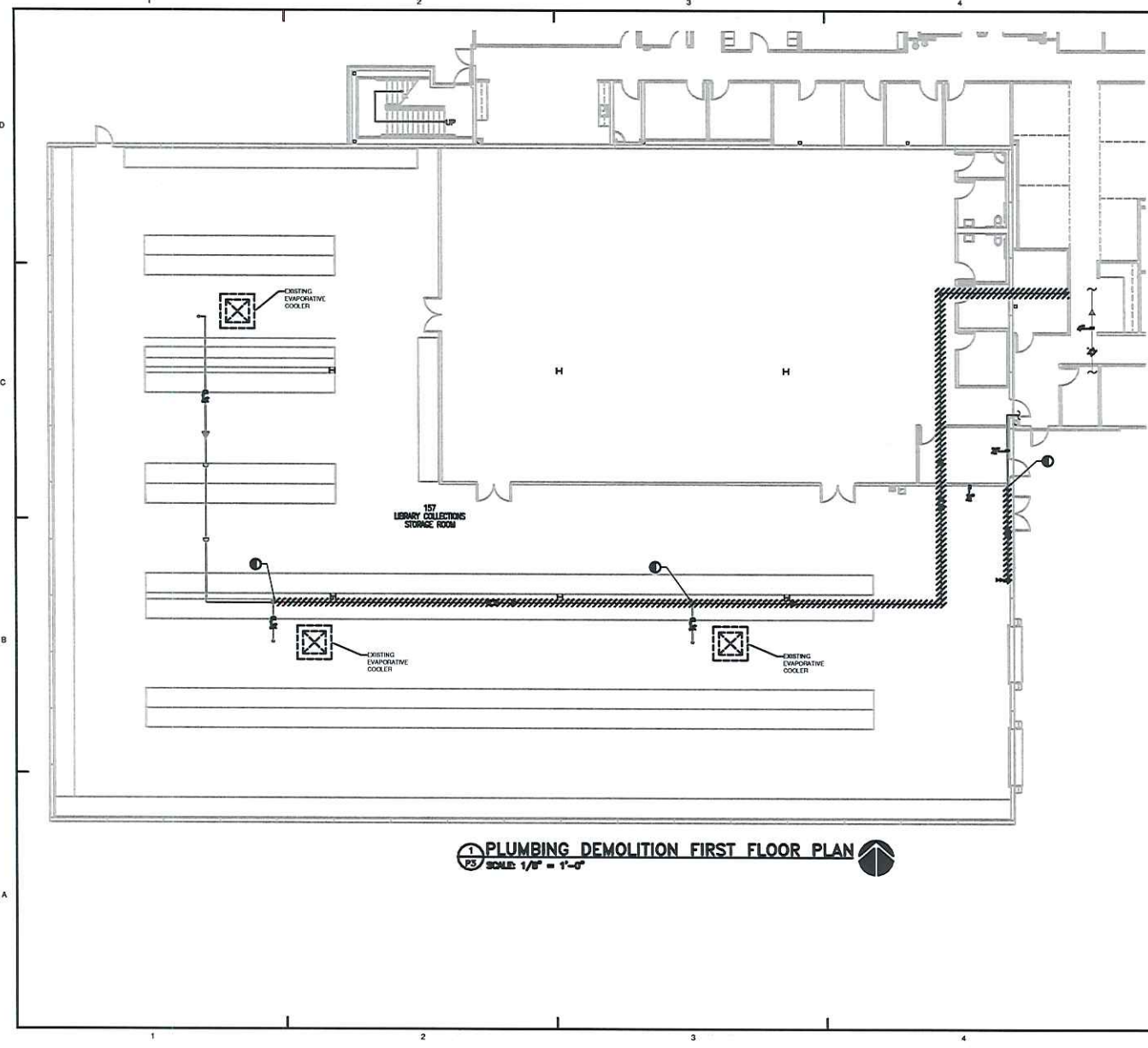
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PLUMBING
GENERAL NOTES,
EQUIP. SCHEDULES
& LEGEND

P1



- GENERAL NOTES**
- A. EXISTING EQUIPMENT LOCATIONS TAKEN FROM EXISTING AS-BUILT DRAWINGS AND CURRENT SITE RECONSTRUCTION, ROOFTOP AND INTERIOR DIMENSIONS SHOWN ARE BEST APPROXIMATIONS BASED ON BEST AVAILABLE INFORMATION AVAILABLE AT THE TIME OF DESIGN. CONTRACTOR TO NOTIFY THE ENGINEER IMMEDIATELY IF A DISCREPANCY IS FOUND.
 - B. CONTRACTOR SHALL RESTORE ALL ROOF SYSTEMS AND MASONRY WALL OPENINGS AFTER MECHANICAL EQUIPMENT REMOVAL TO MATCH OR BETTER EXISTING CONDITIONS.
 - C. CONTRACTOR SHALL RESTORE ALL CONCRETE FLOOR AND MASONRY WALL OPENINGS AFTER MECHANICAL EQUIPMENT REMOVAL TO MATCH OR BETTER EXISTING CONDITIONS.
 - D. HATCHED REPRESENTS MECHANICAL REMOVAL.
 - E. REFER TO SHEET M1 FOR MECHANICAL LEGEND.



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1 PLUMBING DEMOLITION FIRST FLOOR PLAN
 P3 SCALE: 1/8" = 1'-0"

PLUMBING DEMOLITION FIRST FLOOR PLAN

P3



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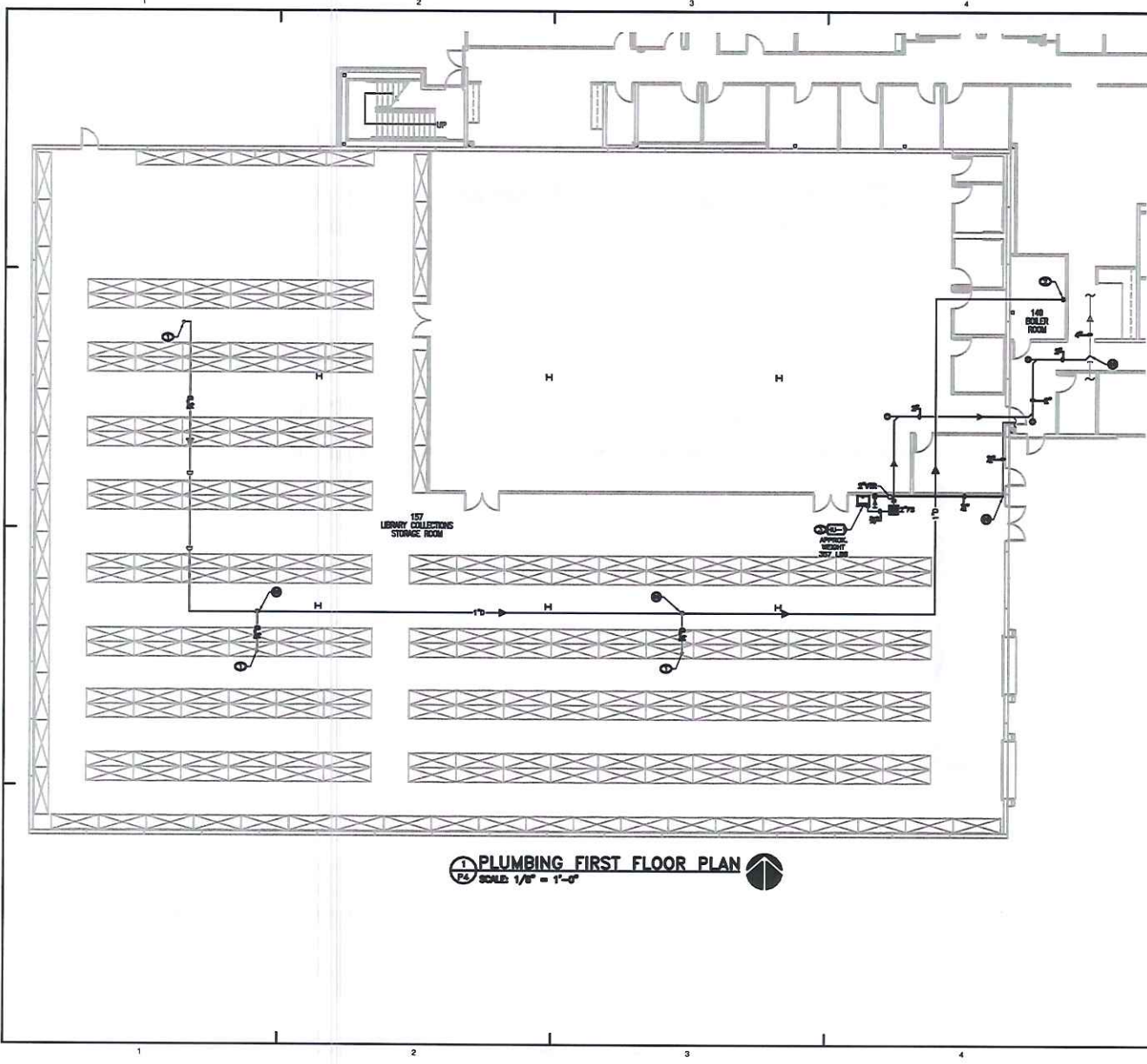
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PLUMBING FIRST FLOOR PLAN

P4

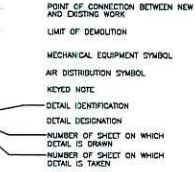
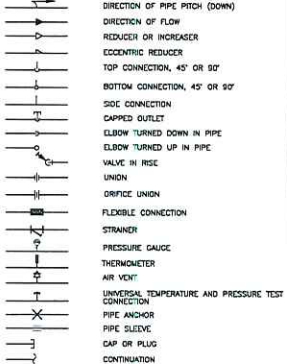
- GENERAL NOTES**
- REFER TO SHEET M1 FOR MECHANICAL LEGEND.
- KEYED NOTES**
- REFER TO SHEET P3 FOR CONTRIBUTION.
 - PROVIDE NEW 1" CONDENSATE DRAIN, SECURE CONDENSATE DRAIN TO INTERIOR SIDE OF WALL AND TERMINATE AT SUMP DRAIN BASED BOILER ROOM 146. PIPING TERMINATED WITH AN AIR GAP OF THREE PIPE DIAMETERS.
 - PROVIDE ELECTRIC HANGER AT THIS LOCATION. INSTALL LIST PER MANUFACTURER'S INSTALLATION INSTRUCTIONS. REFER TO MECHANICAL EQUIPMENT SCHEDULE FOR ADDITIONAL INFORMATION.



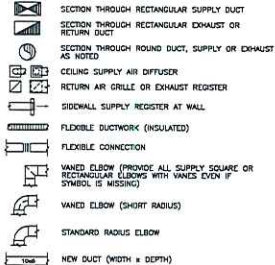
PLUMBING FIRST FLOOR PLAN
 SCALE: 1/8" = 1'-0"

MECHANICAL LEGEND

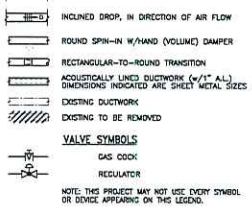
GENERAL SYMBOLS



DUCTWORK SYMBOLS



VALVE SYMBOLS



NOTE: THIS PROJECT MAY NOT USE EVERY SYMBOL OR DEVICE APPEARING ON THIS LEGEND.

SINGLE PACKAGED AIR CONDITIONER GAS/ELECTRIC SCHEDULE (ROOFTOP)

Table with columns for MARK, LOCATION, TYPE, TOTAL SUPPLY, MIN. OUTSIDE, DEF. STATIC, MIN TOTAL, MIN OSH, ROOM, ELEC, COOLING CAPACITY, GAS INLET, GAS INLET, GAS INLET, HEATING CAPACITY, LAT, EFFICIENCY, EEC, INDOOR, UNIT POWER, APPROX. SHIPPING, MANUFACTURER MODEL.

COMPLETE PACKAGED, FACTORY ASSEMBLED WITH DIMENSIONS CONFORMING TO THE UNITS VFD CONTROLLED SUPPLY FANS FOR PRECISE AIRFLOW CONTROL... NOTES: 1. SET MINIMUM OUTSIDE AIR AS SPECIFIED ABOVE... 4. PERFORMANCE BASED ON 5.5/15 FT ELEVATION.

STEAM HUMIDIFIER SCHEDULE (OPEN SPACE)

Table with columns for MARK, LOCATION, HUMIDIFIER MODEL, SUPPLY AIR FLOW, OUTSIDE AIR FLOW, INLET, TOTAL STEAM CAPACITY, ELEC. DATA, APPROX. OPERATING WEIGHT, MANUFACTURER MODEL.

MECHANICAL CONTROLS

MEASUREMENTS CONTRACTOR IS REQUIRED TO FURNISH AND INSTALL ALL LOW VOLTAGE CONDUIT AND CONTROL CABLEING... CONTRACTORS ARE REQUIRED TO WORK WITH MANUFACTURER'S REPRESENTATIVE OF EQUIPMENT LISTED IN ORDER TO ACHIEVE DESIRED CONTROL SEQUENCE... UNM ENERGY SERVICES REPRESENTATIVE IS TOM TAVOTA (505)325-1102.

GRILLE REGISTER AND DIFFUSER SCHEDULE

Table with columns for MARK, MANUFACTURER, MODEL, TYPE, MATERIAL, MAX SIZE, FACE SIZE, FRAME AIR FLOW, THROW, FINISH, HC, ACCESSORIES/REMARKS.

ABBREVIATIONS

Table with columns for A/C, AD, ADJ, AFF, AL, ALT, AP6, BHP, BTU/HR, CFM, CO, DB, DBL, DEC, DD, DA, EA, EF, EMCS, ESP, EXTERNAL STATIC PRESSURE, F, FLA, FFD, FPM, F/S, F/S, G, GAUGE, GPM, H, HIGHT, HO, HP, HORIZONTER, HVAC, HW, HZ, I, IC, IN, INCH, IN. WG., KWM, L, LENGTH, LAT, LEAVING AIR TEMPERATURE, LBS, POUNDS, LBS/HR, POUNDS PER HOUR, MAX, MAXIMUM, MBH, 1000 X BRITISH THERMAL UNITS PER HOUR, MCA, MINIMUM CIRCUIT AMPACITY, MCM, MINIMUM OR MINUTE, MOCP, MAXIMUM OVER CURRENT PROTECTION, NO, NOISE CRITERIA, NFPA, NATIONAL FIRE PROTECTION ASSOCIATION, NIC, NOT IN CONTRACT, NPT, NATIONAL PIPE THREAD, DA, OUTSIDE AIR, OSB, OPPOSED BLADE DAMPER, DAT, OUTSIDE AIR TEMPERATURE ABBREVIATION APPEARING ON THIS LEGEND, PD, PRESSURE DROP, PH, #, PHASE (ELECTRICAL), PSI, POUNDS PER SQUARE INCH, RA, RETURN AIR, RH, RELATIVE HUMIDITY, RPM, REGULATIONS PER MINUTE, S/L, SEA LEVEL, SA, SUPPLY AIR, SF, SQUARE FOOT, SP, STATIC PRESSURE, TYP, TYPICAL, UL, UNDERWRITERS LABORATORIES, V, VOLTS OR VENT, VW, VARIABLE AIR VOLUME, VFD, VARIABLE FREQUENCY DRIVE, W, WATER OR WIDTH, WB, WET BULB, WPD, WATER PRESSURE DROP, W/, WITH.

GENERAL NOTES

- CONTRACTOR SHALL COMPLY WITH THE FOLLOWING:
1. 2012 NM ENERGY CONSERVATION BUILDING CODE
2. 2012 NM ENERGY CONSERVATION CODE
3. 2012 NM MEXICO PLUMBING AND MECHANICAL CODE
4. 2014 NM MEXICO ELECTRICAL CODE
5. 2012 UNM GENERAL CONDITIONS
6. UNM DESIGN STANDARDS
7. UNM UTILITY DESIGN GUIDELINES & SPECIFICATIONS
CONTRACTORS AND SUB-CONTRACTORS SHALL CAREFULLY REVIEW THE CONSTRUCTION DOCUMENTS... COORDINATE WITH THE WORK OF OTHER TRADES... DRAWINGS FOR MECHANICAL WORK ARE ISOMETRIC...



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Table with columns for MARK, DATE, DESCRIPTION, DESIGNED BY, FACILITIES MGT. - CMER, DRAWN BY, HG, CHECKED BY, HG, DATE, 10/27/18.

MECHANICAL GENERAL NOTES, EQUIP. SCHEDULES & LEGEND

M1



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

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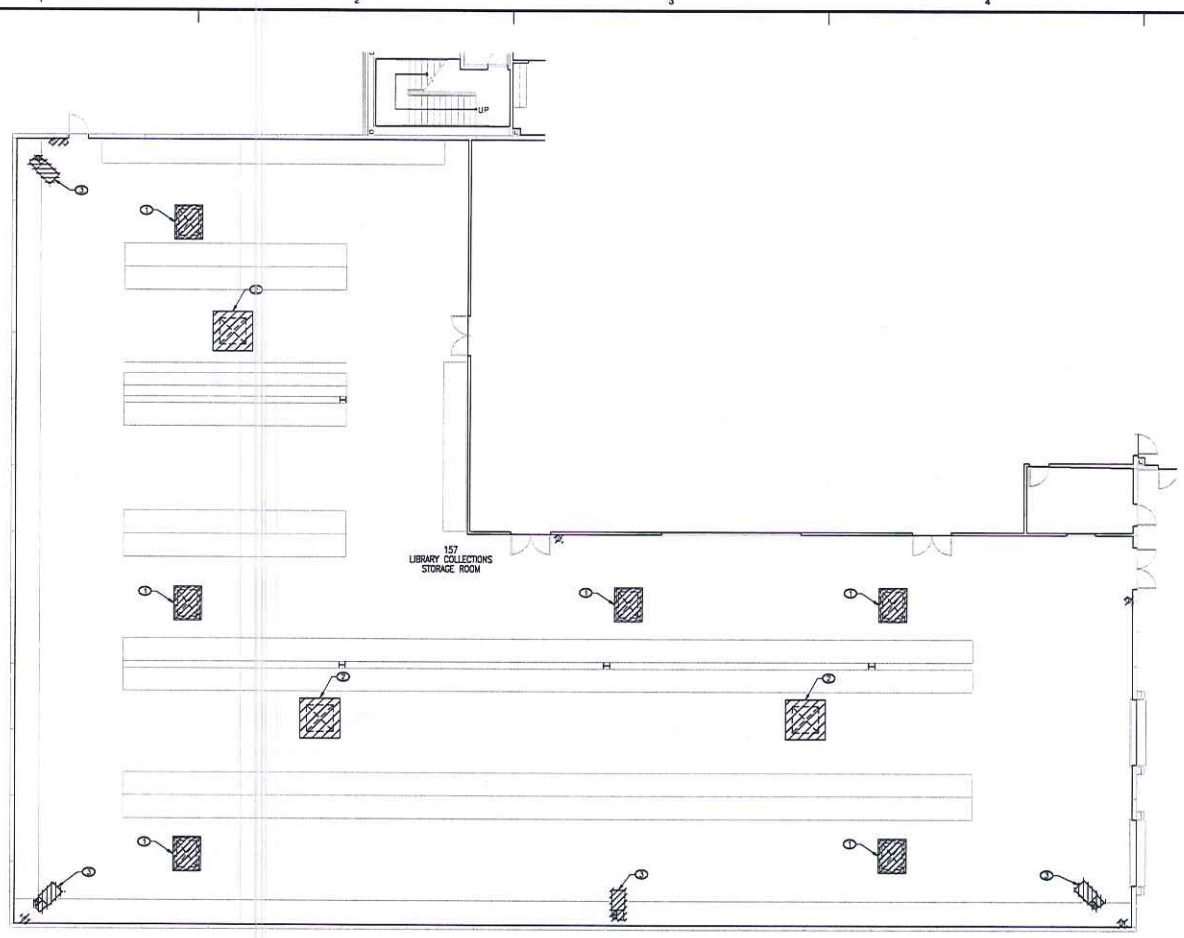
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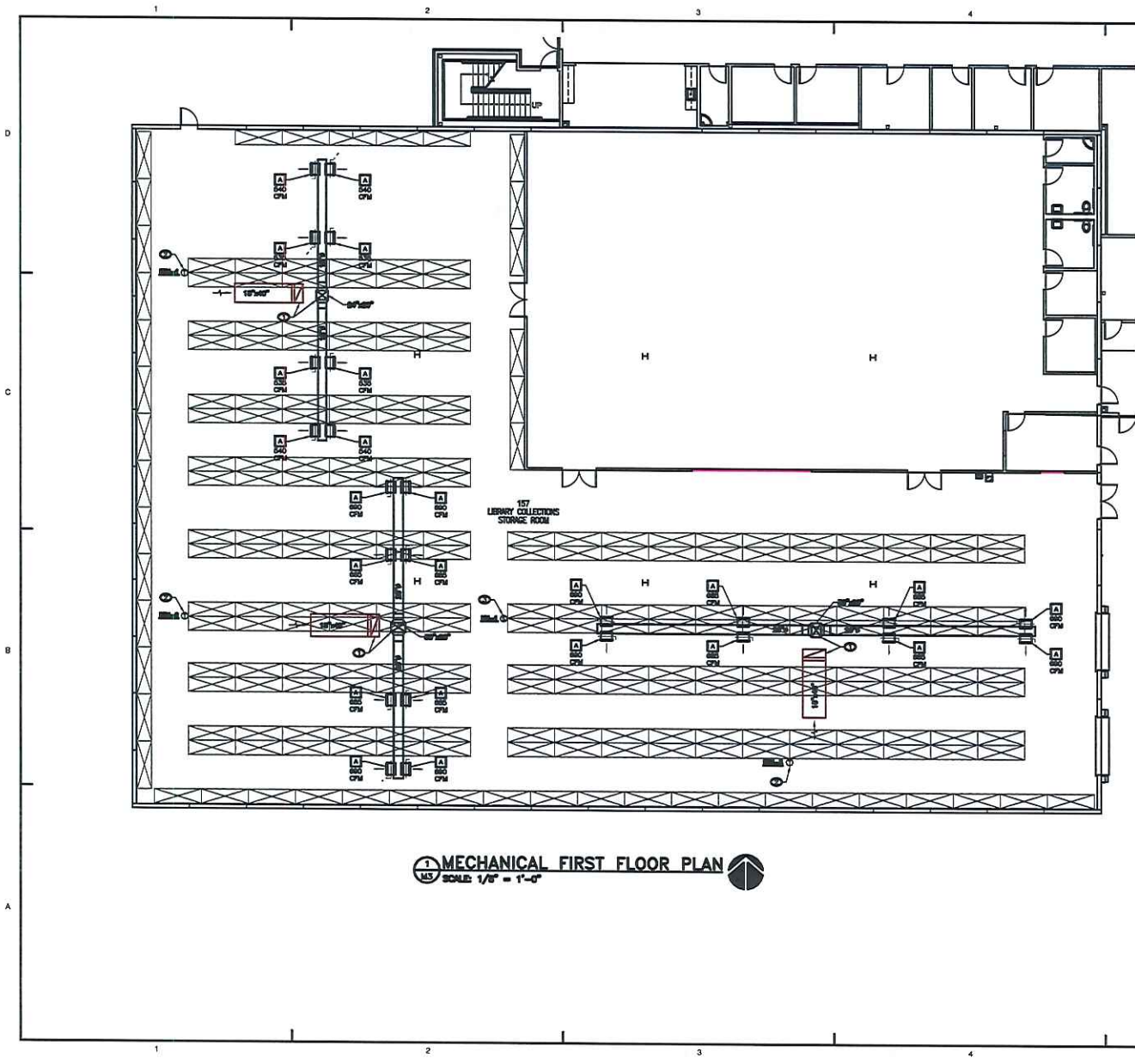
MECHANICAL DEMOLITION FLOOR PLAN

M2

- GENERAL NOTES:**
- EXISTING EQUIPMENT LOCATIONS TAKEN FROM EXISTING AS-BUILT DRAWINGS AND CURRENT SITE RECONNAISSANCE. ROOFTOP AND INTERIOR SURROUNDINGS SHOWN ARE BEST APPROXIMATIONS BASED ON MOST ACCURATE INFORMATION AVAILABLE AT THE TIME OF DESIGN. CONTRACTOR TO NOTIFY THE ENGINEER IMMEDIATELY IF A DISCREPANCY IS FOUND.
 - CONTRACTOR SHALL RESTORE ALL ROOF SYSTEMS AND MASONRY WALL OPENINGS AFTER MECHANICAL EQUIPMENT REMOVAL TO MATCH OR BETTER EXISTING CONDITIONS.
 - CONTRACTOR SHALL RESTORE ALL CONCRETE FLOOR AND MASONRY WALL OPENINGS AFTER MECHANICAL PIPING REMOVAL TO MATCH OR BETTER EXISTING CONDITIONS.
 - CONTRACTOR SHALL REMOVE AND REINSTALL EXISTING CEILING AND CEILING JOISTS FOR THE REMOVAL OF AIR CONDITIONING DUCTWORK.
 - HATCHING  REPRESENTS MECHANICAL REMOVAL.
 - REFER TO SHEET M1 FOR MECHANICAL LEGEND.
- KEYED NOTES:** 
- REMOVE EXISTING ROOF MOUNTED RELIEF VENTILATOR COMPLETE.
 - REMOVE EXISTING EVAPORATIVE COOLER, WATER SUPPLY LINE, DRAIN LINE, AND ASSOCIATED DUCTWORK TO PENETRATOR THROUGH ROOF.
 - REMOVE EXISTING GAS FRED UNIT HEATER, GAS LINE, AND ASSOCIATED FLUE PENETRATOR THROUGH ROOF.



1 DEMOLITION FIRST FLOOR PLAN
 M2 SCALE: 1/8" = 1'-0" 



MECHANICAL FIRST FLOOR PLAN
 M3 SCALE: 1/8" = 1'-0"

- GENERAL NOTES:**
- A. SEE DETAIL 4/AM FOR LOW VELOCITY DUCTWORK DETAILS.
 - B. SEE DETAIL 4/AM FOR EXTERIOR DUCTWORK INSULATION DETAILS.
 - C. REFER TO SHEET M1 FOR MECHANICAL LEGEND.

- KEYED NOTES:**
- 1. SUPPLY AND RETURN AIR DUCTS DOWN FROM ROOFTOP UNIT. ROUTE DUCT TEST TO BOTTOM CHORD OF JOIST. REFER TO ROOF PLAN SHEET M4 FOR CONTINGENTIAL TRANSITION DUCTS UP IN JOIST SPACE. VERIFY JOIST SPACING PRIOR TO INSTALLATION.
 - 2. PROVIDE NEW THERMIST AT THIS LOCATION. ONLINE THERMISTRY IS COMPATIBLE WITH ROOFTOP UNIT AND CONTROL BUS. MOUNT AT 48" AFF.
 - 3. PROVIDE NEW HUMIDITY SENSOR AT THIS LOCATION FOR 80-11 DEGREE CONTROL. HUMIDITY PROTOCOLS. ONLINE SENSOR IS COMPATIBLE WITH HUMIDIFIER UNIT AND BE MOUNT AT 48" AFF.



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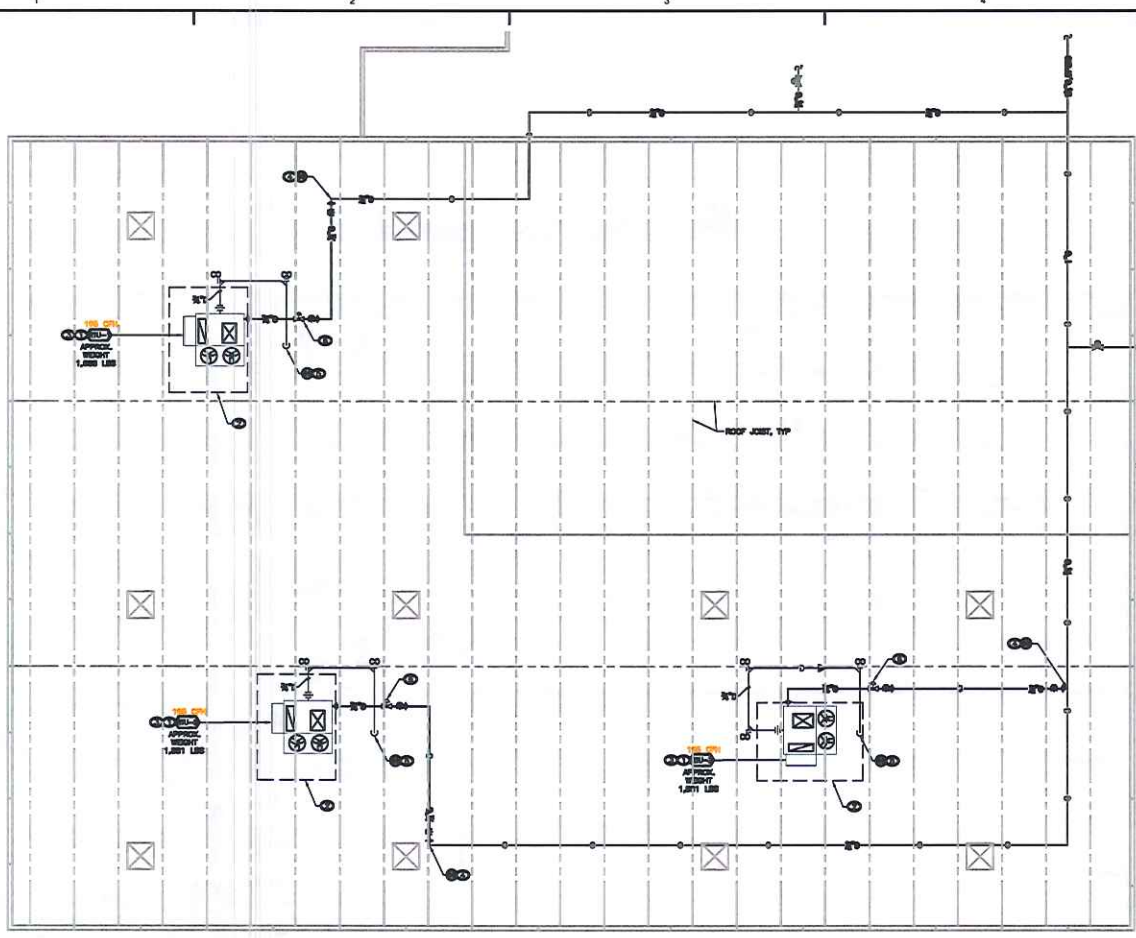
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**MECHANICAL
FIRST FLOOR
PLAN**

M3



MECHANICAL & PLUMBING ROOF PLAN
 SCALE: 1/8" = 1'-0"

- GENERAL NOTES:**
- A. EXISTING EQUIPMENT LOCATIONS OTHER THAN EXISTING AS-BUILT DRAWINGS AND CURRENT SITE REQUIREMENTS, ROOFTOP AND INTERIOR SUBEQUIPMENT SHOWN ARE BEST APPROXIMATE BASED ON BEST AVAILABLE INFORMATION AVAILABLE AT THE TIME OF DESIGN. CONTRACTOR TO VERIFY THE DIMENSIONS IMMEDIATELY IF A DISCREPANCY IS FOUND.
 - B. ALL ROOF MOUNTED EQUIPMENT SHALL BE INSTALLED ACCORDING TO MANUFACTURER'S INSTALLATION INSTRUCTIONS, SHOP DRAWINGS AND APPROPRIATE DETAILS.
 - C. MAINTENANCE CODE REQUIRED MINIMUM DISTANCE OF (1'-0") BETWEEN CONDENSE PIPES OR INSULATORS OR VENTS AND OUTSIDE AIR BRIGES OF ROOFTOP UNIT.
 - D. ROOFTOP UNITS SHALL BE EQUIPPED WITH SAFETY LOCKED SWITCHES PROVIDED BY THE ELECTRICAL CONTRACTOR.
 - E. CONTRACTOR TO PROVIDE TWO COMPLETE SETS OF FILTERS AS SPECIFIED ON EQUIPMENT SCHEDULE, ONE SET FOR TEST AND BALANCE AND ONE SPARE. ETC.
 - F. CONDENSATE DRAINING FROM MECHANICAL EQUIPMENT ON ROOF SHALL BE TYPE L HARD DRAWN COPPER, ASTM B280. FITTINGS FOR COPPER PIPING SHALL BE BRASS OR DUCT IRON CONFORMING TO AHS SIZES AND SCHEDULES WITH 90° ELBOW JOINTS. ROUTE AS SHOWN ON DRAWING. SLOPE AT 1/8" PER FOOT. PROVIDE CONDENSATE PIPING SUPPORTS AND ISOLATE PIPING PER UNIT CONCRETE SPECIFICATIONS.
 - G. ROUTE GAS AND CONDENSATE PIPE ON ROOF. SUPPORT PIPING WITH PIPES SUPPORTS AS MANUFACTURED BY MFG. DETAIL PIPING 4" ABOVE ROOF.
 - H. CONTRACTOR SHALL REMOVE ALL ROOF SYSTEMS AND MATERIAL SHALL BE ORDERED AFTER MECHANICAL EQUIPMENT REMOVAL TO MATCH OR BETTER EXISTING CONDITIONS.
 - I. HATCHED REPRESENTS MECHANICAL REMOVAL.
 - J. SEE DETAIL 4/A4 FOR LOW VELOCITY DUCTWORK DETAILS.
 - K. SEE DETAIL 4/A4 FOR EXTERIOR DUCTWORK INSTALLATION DETAILS.
 - L. REFER TO SHEET M1 FOR MECHANICAL LEGEND.

- KEYED NOTES:**
1. PROVIDE ROOFTOP UNIT AND ROOF CURB. COORDINATE UNIT LOCATION WITH STRUCTURAL, BASE UNIT AND ROOF CURB LEGS. FOR PROPER CONDENSATE DRAINING. PROVIDE FLEXIBLE CONNECTIONS ON THE SUPPLY AND RETURN AIR DUCT CONNECTIONS. RETURN TO DUCT HOOD SHALL PROVIDE DUCTWORK AND AIR DISTRIBUTION SHALL BE SHOWN ON THE PLAN. REFER TO MECHANICAL EQUIPMENT SCHEDULE FOR FUNCTIONAL REQUIREMENTS.
 2. DASHED LINES AROUND HVAC EQUIPMENT REPRESENTS MANUFACTURER'S RECOMMENDED CLEARANCES FOR EQUIPMENT MAINTENANCE. IT IS THE MECHANICAL CONTRACTOR'S RESPONSIBILITY TO ADVISE SERVICE CLEARANCES EQUAL TO THE FULL HEIGHT OF THE UNIT IN THIS AREA AND TO PROVIDE ACCESS TO THESE AREAS SUBJECT TO UNIT APPROVAL. IF FREE AREA CHANGE IS REQUIRED IN THIS LOCATION IMMEDIATELY CONTACT THE UNIT PROJECT MANAGER FOR FURTHER INSTALLATION INSTRUCTIONS.
 3. ROOFTOP EQUIPMENT PROVIDE ROOFTOP UNIT NATURAL GAS CONNECTION WITH UNICAL DIRT LEG AND FLEXIBLE CONNECTION. REFERENCE DETAIL 1/A4 FOR CONNECTION REQUIREMENTS.
 4. PROVIDE NEW GAS LINE FROM EXISTING GAS LINE AS SHOWN ON PLAN. COORDINATE EXACT LOCATION WITH SITE CONDITIONS.
 5. PROVIDE NEW CONDENSATE DRAIN CONNECTION PER DETAIL 2/A4. CONNECT CONDENSATE DRAIN AT EXISTING DRAIN ROOF PENETRATOR. SEE SHEET PD FOR CONNECTIONS.
 6. PROVIDE TYPE "M8"-1" INSULATOR FOR 8 IN PIPING INPUT AND 7 IN O.C. OUTPUT.
 7. EXISTING SYMBOLS TO REMAIN TYPICAL OF 3.



PROJECT TEAM
FM-Engineering and Energy Services
 Service Building, Room 120
 MSC07 4200
 1 University of New Mexico
 Albuquerque, NM 87131-0001

SEALS

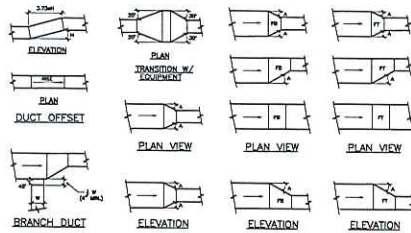
UNIVERSITY LIBRARIES
 South Campus
 Repository
 Building #344
 1312 Basehart Rd. SE
 Albuquerque, NM
 87106
 Library Collections
 Relocation Project

MARK	DATE	DESCRIPTION
1	XXXXX	XXXXXX

DESIGNED BY: FACILITIES MGT. - EASR
 DRAWN BY: RG
 CHECKED BY: RG
 DATE: 10/22/18

MECHANICAL & PLUMBING ROOF PLAN

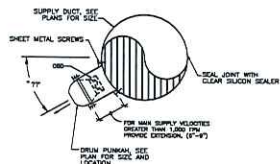
MP1



- NOTES:
1. ANGLE $\alpha=30^\circ$ WHEN AIR FLOWS IN DIRECTION OF ARROW (SUPPLY AIR).
 2. ANGLE $\alpha=15^\circ$ WHEN AIR FLOWS OPPOSITE DIRECTION OF ARROW (RLA OR EXHAUST).

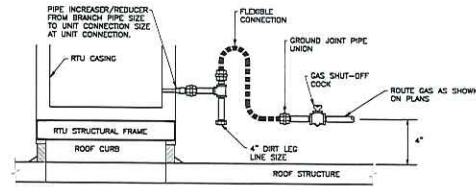
LOW VELOCITY DUCT FITTINGS DETAIL
NOT TO SCALE

MP2



DRUM DIFFUSER DETAIL
NOT TO SCALE

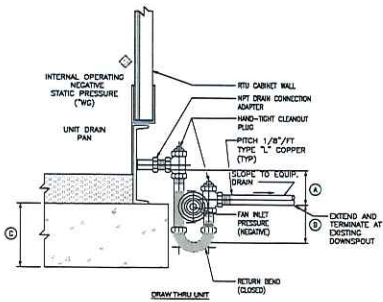
MP2



- NOTES:
1. PIPING ARRANGEMENT SHOWN IS SCHEMATIC. ADJUST AS REQUIRED TO SUIT ACTUAL CONDITIONS.

ROOFTOP UNIT GAS CONNECTION DETAIL
NOT TO SCALE

MP2



- NOTES:
1. (1) DIMENSION EQUAL TO MAXIMUM FAN INLET PRESSURE (INCH WC) $+1"$ (MIN).
 2. (2) DIMENSION EQUAL TO (3) $1/2$ (MIN).
 3. (3) INCREASE AND THICKNESS AS REQUIRED TO ACHIEVE REQUIRED RAIN BURN (4" MINIMUM).
 4. ALL CONDENSATE PIPING FROM UNIT TO DOWNSPOUT SHALL BE INSULATED WITH $1"$ THICK MINERAL FIBERGLASS INSULATION.

ROOFTOP UNIT CONDENSATE TRAP DRAIN
NOT TO SCALE

MP2



PROJECT TEAM
FM-Engineering and Energy Services
Service Building, Room 120
BESCOT 4200
1 University of New Mexico
Albuquerque, NM 87131-0001

SEALS

--	--

UNIVERSITY LIBRARIES
South Campus Repository
Building #344
1312 Basehart Rd. SE
Albuquerque, NM 87106
Library Collections Relocation Project

MARK	DATE	DESCRIPTION
1	XXXXX	XXXXXX
DESIGNED BY:	FACILITIES MGT. - ERES	
DRAWN BY:	EGC	
CHECKED BY:	EGC	
DATE:	11/21/18	

MECHANICAL & PLUMBING DETAILS

MP2

TAB 5

Action Item 5


Approval of Purchase of a JEOL Transmission Electron Microscope



MSC01 1240
1 University of New Mexico
Albuquerque, NM 87131-0001
Telephone (505) 277-2036
FAX (505) 277-7774

MEMORANDUM

To: David Harris, Executive Vice President for Administration

From: Bruce Cherrin, Chief Procurement Officer 

Subject: Contract Approval

Date: December 20, 2018

The following is being submitted for approval per Regent Policy 7.4. This will need to proceed to the full Board of Regents.

A sole source was posted to the sunshine portal on December 20, 2018 on behalf of the Center for Micro-engineered Materials for the purchase of a JEOL transmission electron microscope in the amount of \$2,468,412.00.

Research projects enabled by the instrument include studies of novel catalysts for exhaust emissions control and for energy storage, fuel cells using earth abundant metals, inorganic membranes that permit gas separation at elevated temperatures, nanoparticles for drug delivery, and interface defects in semiconductor materials used in solar cells and in optical communications.

The microscope will also be used to study the environmental impact of toxic metals from mine wastes. The development of novel alloy compositions for nuclear reactors, improved cements to fortify deep underground exploration in oil wells, and ultra-conductive metal nanocarbon composites will also be enabled by this instrument.

The funding source for this instrument from NSF is for \$1.75 million. The UNM cost share is \$750K for a total project cost of \$2.5 million.

Proposed Sole Source Purchase Form

Pursuant to New Mexico Procurement law, the UNM Purchasing Department will post your completed form on the UNM Sunshine Portal for 30 days prior to purchase of the goods/services.

I. GENERAL INFORMATION. PLEASE PROVIDE THE FOLLOWING:

Date of Request	11/13/2018	Requisition Number (If Applicable)	
Request Submitted by:	Abhaya Datye & Adrian Brearley	Title	Distinguished Professors
Department	Center for Micro-engineered Materials	Email	datye@unm.edu
		Phone	505-277-0477
Proposed Vendor	JEOL Inc	Amount	\$2,468,412
Buyer Team - See Commodity list at http://purchase.unm.edu/staff--commodities.html			
Provide a basic description of goods/services to be provided:			
Transmission electron microscope equipped with spherical aberration correctors to enable a finely focused probe scanning across the specimen, allowing images obtained in S/TEM mode. The microscope is equipped with dual, large-area, x-ray detectors for rapid acquisition of spatially resolved elemental composition maps.			
Why is this purchase needed?			
Research projects enabled by the instrument include studies of novel catalysts for exhaust emissions control and for energy storage, fuel cells using earth abundant metals, inorganic membranes that permit gas separation at elevated temperatures, nanoparticles for drug delivery, and interface defects in semiconductor materials used in solar cells and in optical communications. <u>The microscope will also be used to study the environmental impact of toxic metals from mine wastes.</u> The development of novel alloy compositions for nuclear reactors, improved cements to fortify deep underground exploration in oil wells, and ultra-conductive metal nanocarbon composites will also be enabled by this instrument.			

II. BASIS FOR SOLE SOURCE PROCUREMENT. CHOOSE APPLICABLE BOX(ES) AND PROVIDE ADDITIONAL INFORMATION, AS REQUESTED:

<input type="checkbox"/>	Proprietary item, technology or service only available from the proposed vendor. (Check box and describe proprietary component)

<input type="checkbox"/>	Compatibility requirement with existing item, technology or service. (Check box and describe compatibility requirement)

<input type="checkbox"/>	Renewal of support/maintenance/subscription of software, technology or other intellectual property. (Check box and describe)

<input checked="" type="checkbox"/>	Other Basis for Sole Source: Please describe below:
<p>The determination that the JEOL NeoARM is the only instrument meeting our research needs is based on the published specifications for each instrument and the evaluation of the performance of competing instruments by the principal investigators as described in the attached document. We visited installations where these microscopes have been installed and took our test samples and obtained images and EDS maps to study how well the instruments performed. What was important to us was the ease with which multiple samples could be studied, since this instrument will be located in a multiuser lab where the researchers will want to study multiple samples. The stability of the instrument, the ability to resolve single atoms and the ease of use are all important. We concluded that the instruments are comparable in terms of ease of use, but differ in their image resolution and energy resolution. We have determined that the JEOL NeoARM is the only instrument that meets our needs, which is why we are requesting a sole source determination, allowing us to purchase this instrument. Due to substantial discounts offered by the vendor, we are able to get the instrument at a price that we can afford, including two additional years of warranty service. With the JEOL instruments in our lab since 1985, we have had excellent service and each instrument has performed at the stated resolution throughout its lifetime. The installed sample holders will all be compatible with the new instrument, saving us the costs of buying new accessories.</p>	

III. SUPPLEMENTAL DETAILS. PLEASE PROVIDE ADDITIONAL INFORMATION AS REQUESTED BELOW:

<p>Describe in detail the unique capabilities of the proposed vendor's goods/service and/or personnel performing the work and why this constitutes the <u>only</u> source. Focus on what is unique about the goods/service and why no other vendor could meet your needs.</p>
<p>The capabilities of the competing instruments were evaluated with a set of catalyst samples provided by Prof. Datye and meteorite samples provided by Prof. Brearley. The catalyst samples involved imaging of individual atoms of Pt on a ceria support. We compared images obtained from our evaluations in fall 2018 with images obtained previously (1) on the JEOL ARM 200 CF installed in 2011 at the Univ. of Illinois, Chicago. The images from the newest JEOL NeoARM were superior to those obtained previously on the ARM 200 CF at UIC (which is now 7 years old and the predecessor to the NeoARM). The JEOL NeoARM instrument also performed remarkably well in atomic resolution EDS mapping of meteorite samples. Based on our need to resolve isolated atoms in all of our projects, and for atomic resolution EDS mapping, we have selected the JEOL NeoARM as the only instrument that meets the needs of this NSF Major Research Instrumentation grant (NSF 1828731).</p> <p>(1) J. Jones, H.F. Xiong, A.T. Delariva, E.J. Peterson, H. Pham, S.R. Challa, G.S. Qi, S. Oh, M.H. Wiebenga, X.I.P. Hernandez, Y. Wang, and A.K. Datye, Thermally stable single-atom platinum-on-ceria catalysts via atom trapping. Science, 2016. 353(6295): p. 150-154.</p>

Describe the due diligence made to locate other possible sources including communications with other universities, communications with similar providers, web searches, yellow page searches, review of advertisements and trade publications, etc.

We initiated the project with numerous on site meetings with each of the vendors in Albuquerque to discuss specifications, plan visits to their installations, and the types of samples that we planned to investigate. In December 2017, the principal investigators submitted samples to the three vendors (Thermo Fisher, JEOL and Hitachi) who manufacture instruments that meet requirements for the research to be enabled by this grant. Prof. Brearley visited JEOL in Japan in Dec. 2017 and Thermo Fisher in January 2018. Images and analytical data (EDS maps) were provided by the vendors. Hitachi sent images via email. Some of these images were used in the grant application submitted to NSF in February 2018 where we stated that a more rigorous examination of the performance of these instruments would be conducted after the grant was awarded. Since August 2018, we have carried out further detailed evaluations by on-site visits where the instruments have been installed. The following visits have been concluded - Hitachi instrument (HF-5000) (Oct. 22-24, 2018, University of Arizona) Thermo Fisher Themis 200 (Nov. 1-2, 2018, University of Pittsburgh) and the NeoARM (Dec 2018). Based on these evaluations, we concluded that the JEOL NeoARM instrument is the only one which will meet the needs of our project.

List the other vendors who were contacted. Please describe the specs/qualifications/criteria that the other vendors were unable to satisfy.

Thermo Fisher, JEOL, and Hitachi were contacted as the three vendors who make instruments capable of meeting our research needs. The JEOL NeoARM provides the following capabilities that distinguish it from the other competing instruments: 1) TEM point to point resolution is 0.19 nm (UR pole piece) compared to 0.24 nm for the other two instruments. This demonstrates that the spherical aberration coefficient of the lenses is superior in the JEOL instrument which has impact on its performance and this difference is significant for the imaging performance of the instruments. 2) STEM resolution of 0.071 nm (UR pole piece) compared to 0.078 nm for the other two instruments. This is critical for imaging at the atomic scale allowing individual atoms to be detected with high contrast. 3) The JEOL and Hitachi instruments both have cold field emission guns with energy resolution of 0.3 eV, whereas the Thermo Fisher instrument uses a Schottky X-FEG gun with an energy resolution of 0.8 eV. The lower energy resolution is critical for high resolution electron spectroscopy without requiring an additional expensive monochromator (\$1M). 4) The solid angle for EDS detection for the JEOL NeoARM (HR pole piece) is 0.98×2 steradians, which is comparable to the other two instruments. The combination of high resolution imaging and EDS analysis is critical for rapid acquisition of elemental maps at atomic resolution.

The University of New Mexico wishes to acquire an AC-STEM with the following capabilities

1. STEM Resolution and Capabilities:
 - a. STEM resolution at 200kV in HAADF to be less than 0.707Å.
 - b. STEM resolution at 60kV in HAADF to be less than 1.1Å.
 - c. STEM resolution at 30kV in HAADF to be less than 1.63Å.
 - d. A detection chamber capable of holding a number of STEM detectors and CCD cameras to simultaneously image up to 4 scanning signals, including bright field, low or medium angle annular dark field, high angle annular dark field and SE/BSE.
 - e. SE/BSE detector with guaranteed secondary image resolution (SEI) should be 1.0 nm at 200 kV.
 - f. An annular bright field (ABF) STEM imaging detector should be included along with the HAADF imaging detector.

2. TEM Resolution and Capabilities:
 - a. TEM point resolution is guaranteed to be less than 1.9Å.
 - b. The microscope must be a TEM/STEM capable of operating in conventional TEM mode and must be able to acquire bright field TEM images, dark field TEM images and parallel beam selected area diffraction patterns.

3. Lens Optics:
 - a. Full free lens control: Under the free lens mode, the microscope is a freely programmable optical bench. All lenses, stigmators, and alignment coils can be set independently, memorized, and recalled at any time.
 - b. The Condenser minilens should be independently controlled. Full field images at low magnification (2000X or higher) in the high resolution condition should be available even when using the smallest objective aperture.
 - c. Alignments of the microscope and aberration corrector at 200 kV and 60 kV and at 40 kV.

4. Vacuum System:
 - a. The microscope should be guaranteed to return to its pre-specimen introduction vacuum level within 15 seconds of a specimen exchange.
 - b. The column should be bakeable at approximately 65°C.
 - c. Vacuum at the gun should be better than 1×10^{-8} Pa

5. Up-Time
 - a. In order to ensure a minimum downtime during emitter exchange, the entire gun apparatus should be exchanged in the event of an emitter failure. From failure to operation should not exceed 1 week. A new gun assembly should be on site within 24 hours following emitter failure.

6. Piezo Stage:
 - a. An X/Y/Z piezoelectric stage should be provided as standard.

- b. This stage can be used for sub-Angstrom positioning, with minimum step size of 0.05 nm. It has a range of +/- 0.5um.

7. Analytical Performance:

- a. Two large-area silicon drift EDS detectors, with a minimum solid angle of 1.75sr achievable.
- b. Dual-EELS capabilities and high-speed spectroscopy, with simultaneous EELS/EDS acquisition should be possible.
- c. Better than 0.33eV energy resolution in EELS due to the cold field emitter (see below).

8. Electron Source

- a. A cold field emission source is necessary to achieve the high energy resolution.
- b. The cold field emission source can achieve a minimum guaranteed energy resolution of 0.33 eV at 200 kV.
- c. With this cold field emission source, the following beam conditions should be guaranteed:
 - i. 0.7nm probe size, 2.5 nA probe current.
 - ii. 0.1 nm probe size, 100 pA probe current, 0.37 eV energy resolution
 - iii. 0.136 nm probe size, 500 pA probe current, 0.5 eV energy resolution

9. Microscope stability

- a. Shielding for magnetic field reduction and for thermal stabilization should be included.
- b. High Tension stability is 0.5 ppm peak-to-peak.
- c. Objective lens stability is 0.5 ppm peak-to-peak.

10. Microscope operation and software

- a. Full remote operation should be standard. A viewing chamber CCD unit is necessary to enable live remote operation of the microscope.
- b. STEM Corrector should preferably not require the use of a standard sample for complete corrector alignment.

Brett Hoyt Sletten

To: Bruce Cherrin
Subject: FW: Revised sole source and instrument specification is attached
Attachments: NSF MRI sole-source-doc_revised_12-20-2018.docx; Specifications for the UNM sole source acquisition of an AC-STEM.DOCX

Attached is the sole source that was posted that will go to Regents as well as the technical points of contact.

Brett

From: Abhaya Datye
Sent: Thursday, December 20, 2018 8:48 AM
To: Brett Hoyt Sletten <sletten@unm.edu>
Cc: Adrian Brearley <brearley@unm.edu>; Robert Ortiz <rortiz09@unm.edu>; Kiara Pellow <kypellow@unm.edu>
Subject: Revised sole source and instrument specification is attached

Dear Brett,
(copy to Adrian Brearley, Robert Ortiz and Kiara Pellow)

We have revised the original sole source, you can discard that one and use this dated 12-20-2018. The only edits are that we do not say anything negative about the other instruments, emphasizing only what we are able to get with the instrument we selected. Also, we prepared a specification list for the instrument we seek and are confident that none of the others can provide the performance stated here. In January, we will send you the full quotes and you will see the discount we managed to get from JEOL.

If we can post it today, then you can add it to the Regents agenda for their first F&F meeting. The only issue is that I will be out of the country and will return to the office on January 9th and Adrian won't be back till the 10th. If needed, we can have one of our co-PIs there to defend the sole source determination, let us know if that is necessary.

Thanks for your help in this important acquisition. Please call me on my cell phone 505-550-2487 if you have any questions.

Abhaya Datye & Adrian Brearley.

From: Brett Hoyt Sletten
Sent: Thursday, December 20, 2018 8:26 AM
To: Abhaya Datye <datye@unm.edu>
Cc: Adrian Brearley <brearley@unm.edu>; Robert Ortiz <rortiz09@unm.edu>; Kiara Pellow <kypellow@unm.edu>
Subject: RE: We are ready to post the sole source justification

Forward to me when ready and I can get it posted by Robert or Kiara.

Thank you,
Brett

From: Abhaya Datye
Sent: Thursday, December 20, 2018 8:23 AM
To: Brett Hoyt Sletten <sletten@unm.edu>

Cc: Adrian Brearley <brearley@unm.edu>

Subject: We are ready to post the sole source justification

Brett,

We received confirmation from JEOL that they can offer a substantial discount, my guess is that it will be around 50% or higher.

Therefore, we are revising the documents to post on the portal.

Just making sure you are on campus today and can do the posting.

Abhaya

TAB 6

Action Item 6

Recommendations for Consent Agenda Items on Full Board of Regents'
Agenda

*** Recommendations for Consent Agenda Items on full Board of Regents' Agenda**

TAB 7

Information Item 7

Monthly Consolidated Financial Report for the Month Ended November 30, 2018



University Controller
Financial Services Division, Main Campus
Phone: (505) 277-5111
FAX: (505) 277-7662

MEMORANDUM

DATE: December 19, 2018

TO: Dr. Craig White
Interim Senior Vice President for Finance & Administration

FROM: Elizabeth Metzger, CPA
University Controller

RE: Information Item for Board of Regents' Finance & Facilities Committee Meeting

The Monthly Consolidated Financial Report for the month ended November 30, 2018 will be presented at the *January 8, 2019* Finance and Facilities meeting.



Monthly Financial Report

Consolidated Total Operations Current Funds

Fiscal Year to Date as of November 30, 2018

Contents

Charts

Consolidated Total Operations – 3-Year Net Revenue	4
YTD I&G Consolidated Revenues / Expenses (3 Year)	5

Executive Budget Summary	6
---------------------------------	---

Financial Reports

Consolidated - Total Operations Current Funds	8
Main Campus - Athletics and Auxiliary Operations	11
Main Campus – Total Operations Current Funds	14
Branch Campuses – Total Operations Current Funds	17
HSC Campus – Total Operations Current Funds	19

Appropriations Schedules

Consolidated – Total Operations Current Funds	22
Main Campus – Total Operations Current Funds	23
Branch Campuses – Total Operations Current Funds	24
HSC – Total Operations Current Funds	25

Debt Service

Schedule of Debt Service	26
Source of Funds	27

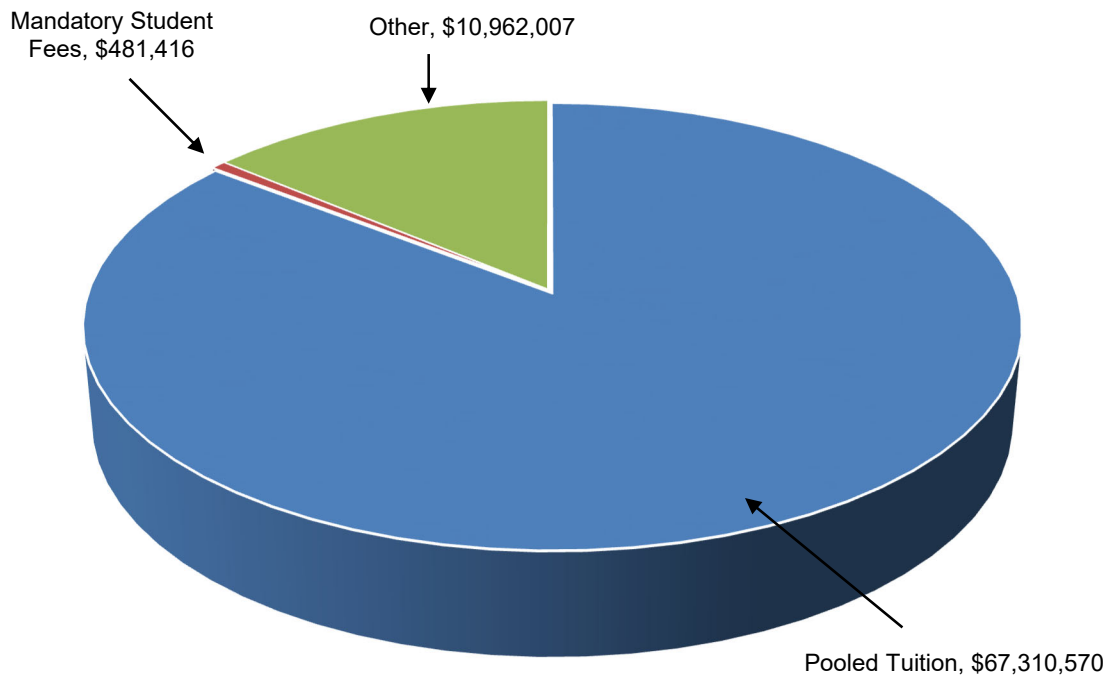


THE UNIVERSITY OF
NEW MEXICO®

Summary of Items in the Consolidated Financial Report As of November 30, 2018

- Instruction and General (Consolidated page 8, Main Campus page 14): Tuition and Fees - The graph below indicates the portion of Main Campus I&G Tuition and Fee revenue that is pooled and allocated to the departments. The remainder of I&G Tuition and Fee revenue distributed directly to the units, EX: tuition differential, course fees.

**Main Campus Tuition and Fees
as of November 30, 2018**



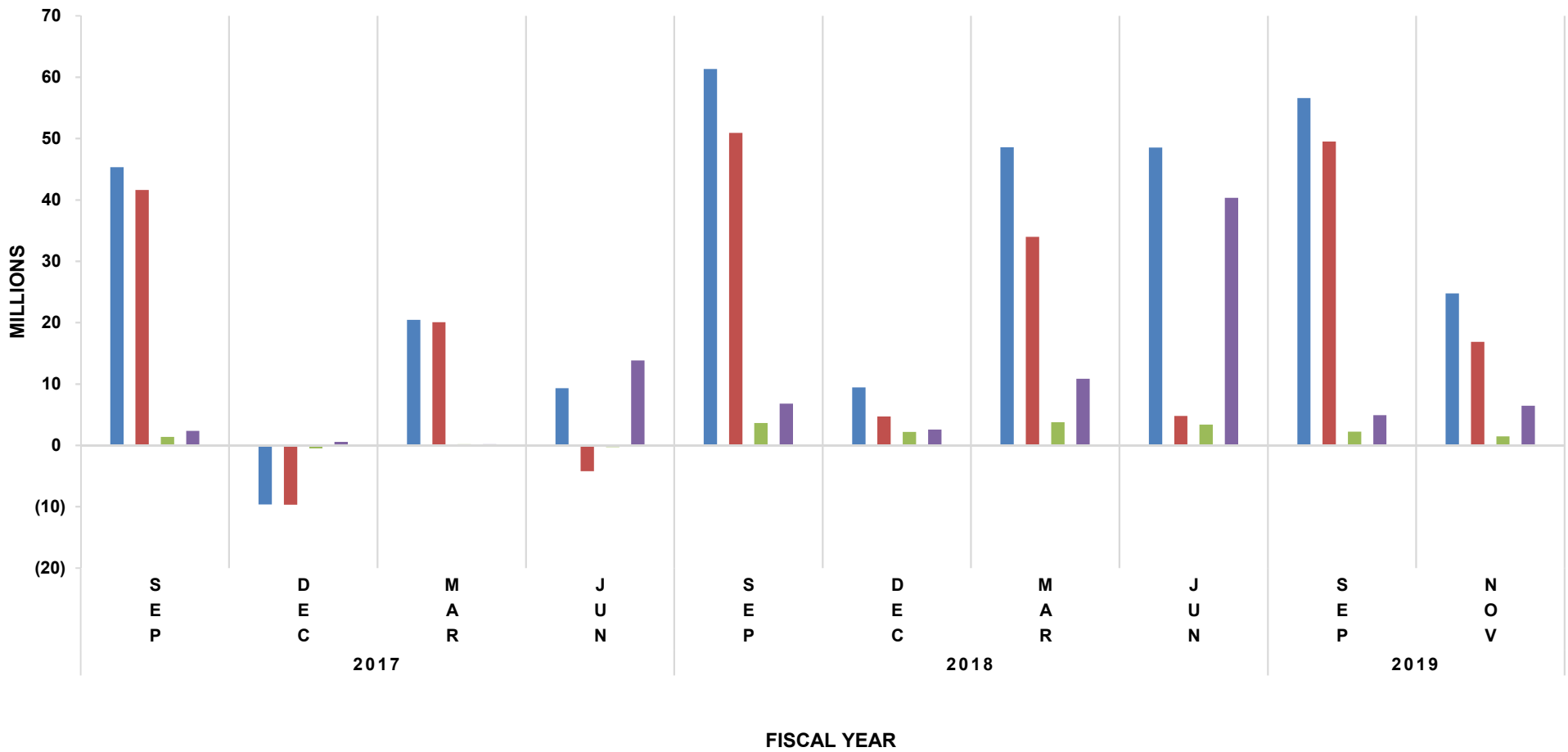
Other includes tuition differential, off-campus extension tuition, ASM Executive and Professional Education Center (EPEC) tuition, and various fee classifications (application, course, extended education, other student, testing binding, and thesis).

Budget	\$133,900,197
Difference	\$ (66,589,627)



**CONSOLIDATED TOTAL OPERATIONS - 3 YEAR NET REVENUE / (EXPENSE)
FISCAL YEAR TO DATE AS OF NOVEMBER 30, 2018**

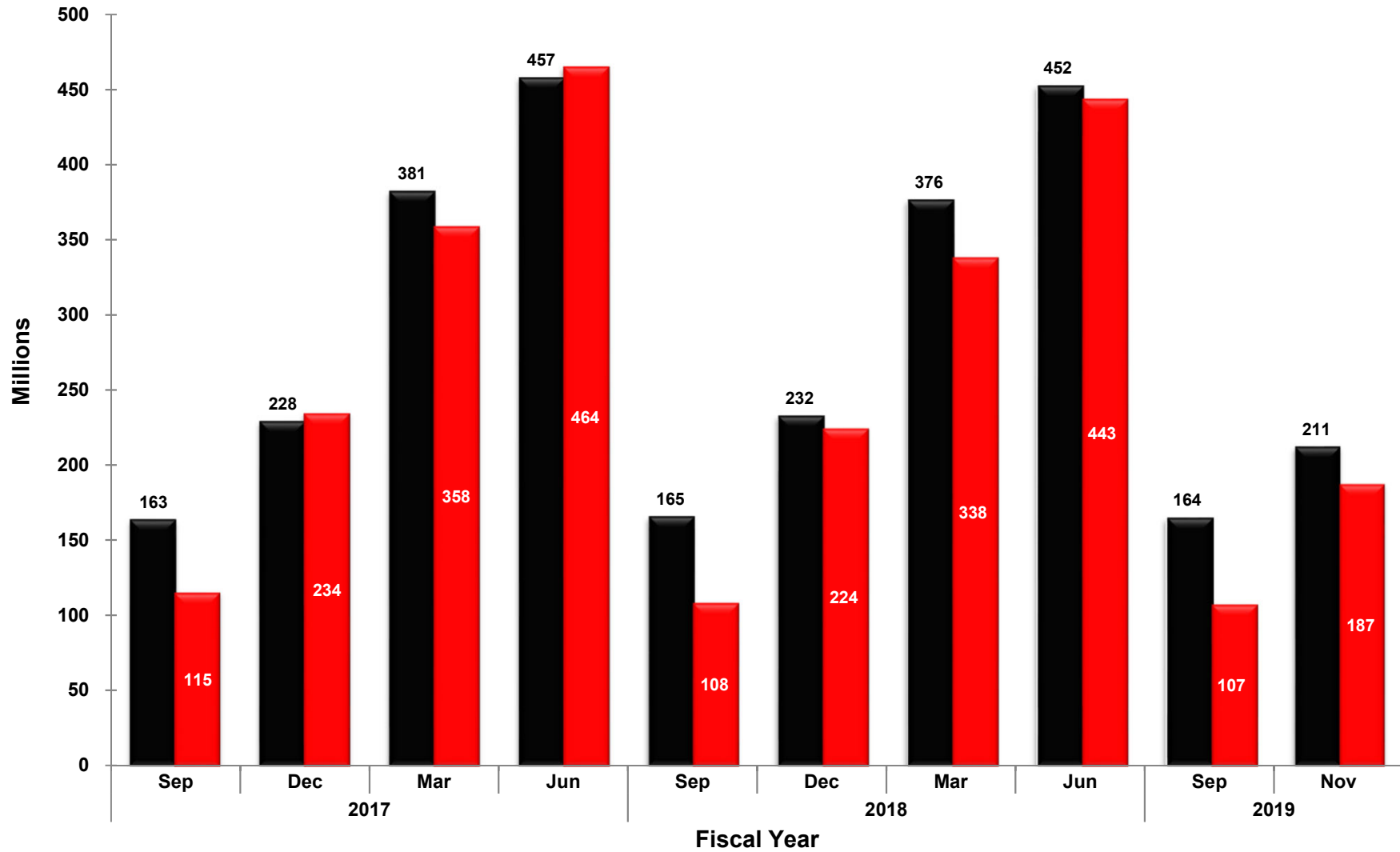
■ CONSOLIDATED ■ MAIN ■ BRANCHES ■ HSC





YTD I&G Consolidated Revenues / Expenses (3 Year) Fiscal Year to Date as of November 30, 2018

■ Revenues ■ Expenses



Executive Budget Summary

University of New Mexico Consolidated Financial Report

FY 2019 UNM Operating Budget

This report covers current fund operations for the University, including Main Campus, Branch Campuses, and HSC Campus.

Instruction and General operations projects a use of reserves of \$5.7M for the FY 2019 UNM Operating Budget. The use of reserves of \$5.7M is comprised of \$3.9M use of reserves at the Main Campus, a \$1.2M use of reserves at the Branch Campuses, and a \$641K use of reserves at the HSC Campus. The \$641K use of reserves at the HSC Campus is primarily due to budgeting small portions of the hiring packages for two new Deans during FY 2019.

The next block of information shows the **Unrestricted Research** operations. The FY 2019 UNM Operating Budget projects a use of reserves of \$3.0M, of which Main Campus is projecting a \$1.9M use of reserves and HSC is projecting a \$1.1M use of reserves. At the HSC Campus, the \$1.1M use of reserves for non-recurring expenditures includes CTSC Scholar startup packages, equipment purchases and research supplies.

The third business category shown on the first page of this report is **Unrestricted Public Service**. The operations in this category include special projects funded by State Appropriations, for example Newborn Intensive Care, and non-endowed gifts flowing from the UNM Foundation to departments and many small events funded by user fees. The FY 2019 UNM Operating Budget projects a use of reserves of \$1.5M. This use of reserves is comprised of a combined use of reserves of \$1.9M at the Main and Branch Campuses and a \$420K favorable net margin at the HSC Campus. At the HSC Campus, the \$420K favorable net margin includes increased revenue due to an increase in unrestricted contracts.

Page 2 of this report begins with the **Student Aid** function. The FY 2019 UNM Operating Budget projects a use of reserves of \$5.6M. These reserves are comprised of \$5.5M use of reserves at the Main and Branch Campuses and a use of reserves of \$105K at the HSC Campus.

Student Activities are the operations of Student Government and Student organizations. The FY 2019 UNM Operating Budget shows a use of reserves of \$74K.

Auxiliaries and Athletics

The FY 2019 UNM Operating Budget for Auxiliaries and Athletics projects a use of reserves of \$618K.

Sponsored programs operations are our contract and grant research and public service projects funded by outside agencies and companies. These operations will always record a zero net revenue over expense by the nature of their funding. The agency pays for a service or research project, and normally any unspent funds must be returned to the agency.

The next block of numbers on the third page is a summary of our **Clinical Operations**. These operations are essentially all the patient care activities of the HSC Campus, including the UNM Hospitals, SOM physician professional services, Cancer Center operations and Housestaff/Medical Residents who are being trained in the UNM and VA hospitals. The FY 2019 UNM Operating Budget projects a favorable net margin of \$1.5M. UNM Hospitals budgeted a favorable net margin of \$3K. The School of Medicine budgeted a favorable net margin of \$1.5M, which is primarily due to increased outpatient clinical volume.

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

University of New Mexico - Consolidated Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrbl/(Unfavrbl) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Instruction and General						
Tuition and Fees Revenues						
Main Campus	155,623,993	78,753,993	(76,870,000)	51%	81,200,208	(2,446,215)
Branch Campuses	7,465,244	3,644,246	(3,820,998)	49%	3,704,157	(59,911)
HSC Campus	18,634,587	8,841,150	(9,793,437)	47%	8,610,035	231,115
Total Tuition and Fees Revenues	181,723,824	91,239,389	(90,484,435)	50%	93,514,400	(2,275,011)
State/Local Appropriations	272,166,725	113,479,142	(158,687,583)	42%	109,910,197	3,568,945
F & A Revenues	45,050,000	19,473,211	(25,576,789)	43%	19,144,606	328,605
Transfers	(51,411,147)	(25,362,856)	26,048,291	49%	(25,239,112)	(123,744)
Other Revenues	20,116,165	12,430,214	(7,685,951)	62%	8,659,954	3,770,260
Total Instruction and General Revenues	467,645,567	211,259,100	(256,386,467)	45%	205,990,045	5,269,055
Salaries	290,619,454	116,488,542	174,130,912	40%	115,461,187	(1,027,355)
Benefits	94,783,627	38,572,834	56,210,793	41%	38,475,088	(97,746)
Other Expenses	87,939,541	31,746,174	56,193,367	36%	31,127,389	(618,785)
Total Instruction and General Expenses	473,342,622	186,807,550	286,535,072	39%	185,063,664	(1,743,886)
Net Instruction and General Revenue/(Expense)	(5,697,055)	24,451,550	30,148,605		20,926,381	3,525,169
Research						
State/Local Appropriations	11,377,925	4,881,868	(6,496,057)	43%	5,071,103	(189,235)
Transfers	32,236,404	8,380,208	(23,856,196)	26%	9,034,683	(654,475)
Other Revenues	1,770,565	1,012,530	(758,035)	57%	768,259	244,271
Total Research Revenues	45,384,894	14,274,606	(31,110,288)	31%	14,874,045	(599,439)
Salaries and Benefits	24,927,090	10,044,236	14,882,854	40%	10,417,723	373,487
Other Expenses	23,463,317	7,287,968	16,175,349	31%	6,541,473	(746,495)
Total Research Expenses	48,390,407	17,332,204	31,058,203	36%	16,959,196	(373,008)
Net Research Revenue/(Expense)	(3,005,513)	(3,057,598)	(52,085)		(2,085,151)	(972,447)
Public Service						
State/Local Appropriations	3,484,050	1,451,996	(2,032,054)	42%	1,431,354	20,642
Sales and Services Revenues	23,999,169	9,263,569	(14,735,600)	39%	9,899,990	(636,421)
Gifts	9,892,354	5,310,761	(4,581,593)	54%	6,001,399	(690,638)
Transfers	(4,399,967)	(3,274,752)	1,125,215	74%	(1,116,672)	(2,158,080)
Other Revenues	6,221,094	3,014,342	(3,206,752)	48%	1,745,023	1,269,319
Total Public Service Revenues	39,196,700	15,765,916	(23,430,784)	40%	17,961,094	(2,195,178)
Salaries and Benefits	19,225,538	6,235,950	12,989,588	32%	6,809,472	573,522
Other Expenses	21,451,256	8,150,996	13,300,260	38%	7,327,493	(823,503)
Total Public Service Expenses	40,676,794	14,386,946	26,289,848	35%	14,136,965	(249,981)
Net Public Service Revenue/(Expense)	(1,480,094)	1,378,970	2,859,064		3,824,129	(2,445,159)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

University of New Mexico - Consolidated Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrbl/(Unfavrbl) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Student Aid						
Gifts	6,895,139	4,068,559	(2,826,580)	59%	2,127,299	1,941,260
State Lottery Scholarship	18,200,000	9,100,000	(9,100,000)	50%	15,000,000	(5,900,000)
Transfers	20,145,621	7,038,433	(13,107,188)	35%	7,445,577	(407,144)
Other Revenues	417,929	213,006	(204,923)	51%	140,918	72,088
Total Student Aid Revenues	45,658,689	20,419,998	(25,238,691)	45%	24,713,794	(4,293,796)
Salaries and Benefits	2,908,416	1,697,598	1,210,818	58%	1,752,865	55,267
Other Expenses	48,354,193	21,462,387	26,891,806	44%	23,799,984	2,337,597
Total Student Aid Expenses	51,262,609	23,159,985	28,102,624	45%	25,552,849	2,392,864
Net Student Aid Revenue/(Expense)	(5,603,920)	(2,739,987)	2,863,933		(839,055)	(1,900,932)
Student Social & Cultural Programs						
Fee Revenues	8,487,388	4,144,619	(4,342,769)	49%	4,438,792	(294,173)
Sales and Services Revenues	989,452	486,281	(503,171)	49%	523,766	(37,485)
Transfers	292,425	400,200	107,775	137%	203,745	196,455
Other Revenues	244,154	52,214	(191,940)	21%	59,374	(7,160)
Total Student Social & Cultural Programs Revenues	10,013,419	5,083,314	(4,930,105)	51%	5,225,677	(142,363)
Salaries and Benefits	5,902,790	2,174,975	3,727,815	37%	2,453,138	278,163
Other Expenses	4,184,442	1,707,831	2,476,611	41%	1,940,422	232,591
Total Student Social & Cultural Programs Expenses	10,087,232	3,882,806	6,204,426	38%	4,393,560	510,754
Net Student Social & Cultural Programs Revenue/(Expense)	(73,813)	1,200,508	1,274,321		832,117	368,391
Auxiliaries and Athletics						
Branch Campuses Auxiliary Revenues	1,971,989	742,810	(1,229,179)	38%	1,408,935	(666,125)
Main Campus Auxiliaries Revenues	48,446,165	24,286,269	(24,159,896)	50%	24,393,894	(107,625)
Athletics Revenues	33,641,963	12,759,187	(20,882,776)	38%	13,164,690	(405,503)
Total Auxiliaries and Athletics Revenues	84,060,117	37,788,266	(46,271,851)	45%	38,967,519	(1,179,253)
Branch Campuses Auxiliary Expenses	2,040,826	855,289	1,185,537	42%	725,867	(129,422)
Main Campus Auxiliaries Expenses	48,995,269	20,648,195	28,347,074	42%	19,665,670	(982,525)
Athletics Expenses	33,641,963	14,232,265	19,409,698	42%	16,007,455	1,775,190
Total Auxiliaries and Athletics Expenses	84,678,058	35,735,749	48,942,309	42%	36,398,992	663,243
Net Auxiliaries and Athletics Revenue/(Expense)	(617,941)	2,052,517	2,670,458		2,568,527	(516,010)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

University of New Mexico - Consolidated Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrbl) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Sponsored Programs						
Federal Grants and Contracts Revenues	280,121,447	101,402,516	(178,718,931)	36%	102,544,378	(1,141,862)
State and Local Grants and Contracts Revenues	37,652,140	12,932,414	(24,719,726)	34%	10,616,757	2,315,657
Non-Governmental Grants and Contracts Revenues	39,652,565	14,290,180	(25,362,385)	36%	14,745,754	(455,574)
Gifts	-	-	-	N/A	-	-
Transfers	1,964,504	2,468,735	504,231	126%	3,577,484	(1,108,749)
Other Revenues	-	(369,510)	(369,510)	N/A	(250,084)	(119,426)
Total Sponsored Programs Revenues	359,390,656	130,724,335	(228,666,321)	36%	131,234,289	(509,954)
Salaries and Benefits	169,228,822	57,843,512	111,385,310	34%	57,360,167	(483,345)
Other Expenses	190,161,834	72,880,823	117,281,011	38%	73,874,122	993,299
Total Sponsored Programs Expenses	359,390,656	130,724,335	228,666,321	36%	131,234,289	509,954
Net Sponsored Programs Revenue/(Expense)	-	-	-		-	-
Clinical Operations						
State/Local Appropriations	26,530,000	11,075,888	(15,454,112)	42%	10,440,189	635,699
Physician Professional Fee Revenues	133,242,851	52,055,510	(81,187,341)	39%	51,628,223	427,287
Hospital Facility Revenues	939,105,744	395,128,005	(543,977,739)	42%	384,250,223	10,877,782
Other Patient Revenues, net of Allowance	173,015,985	68,544,547	(104,471,438)	40%	65,731,089	2,813,458
Mil Levy	100,269,401	41,778,918	(58,490,483)	42%	40,948,598	830,320
Investment Income	(82,916)	646,561	729,477	-780%	68,658	577,903
Gifts	3,138,141	1,651,967	(1,486,174)	53%	1,157,026	494,941
Housestaff Revenues	37,950,860	16,217,295	(21,733,565)	43%	15,618,690	598,605
Transfers	(6,525,332)	(218,964)	6,306,368	3%	(3,189,651)	2,970,687
Other Revenues	44,586,523	26,431,824	(18,154,699)	59%	16,225,619	10,206,205
Total Clinical Operations Revenues	1,451,231,257	613,311,551	(837,919,706)	42%	582,878,664	30,432,887
Salaries and Benefits	809,851,210	337,566,963	472,284,247	42%	320,085,622	(17,481,341)
Interest Expense	3,799,848	1,583,270	2,216,578	42%	1,580,937	(2,333)
Housestaff Expenses	37,950,860	16,023,776	21,927,084	42%	15,574,715	(449,061)
Other Expenses	598,128,166	256,680,450	341,447,716	43%	246,297,665	(10,382,785)
Total Clinical Operations Expenses	1,449,730,084	611,854,459	837,875,625	42%	583,538,939	(28,315,520)
Net Clinical Operations Revenue/(Expense)	1,501,173	1,457,092	(44,081)		(660,275)	2,117,367
Contingencies						
Total Contingency Revenues	-	-	-	N/A	-	-
Total Contingency Expenses	-	-	-	N/A	-	-
Net Contingencies Revenue/(Expense)	-	-	-		-	-
Net Current Revenue/(Expense)	(14,977,163)	24,743,052	39,720,215		24,566,673	176,379

(1) **OPERATING BUDGET** - Clinical Operations include the SOM Clinical Departments which have a budgeted consolidated net margin of \$1,498,537 and UNM Hospital operations which has a budgeted net margin of \$2,636

(2) **ACTUAL** - Clinical Operations include the SOM Clinical Departments which currently have a consolidated net margin of \$410,818 and UNM Hospitals operations currently has a net margin of \$1,046,274

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

University of New Mexico - Main Campus Athletics & Auxiliary Operations

	FY 2018 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Results of Athletics Operations:						
Athletics Revenues	32,790,628	12,176,079	(20,614,549)	37%	14,036,357	(1,860,278)
Athletics Transfers	851,335	583,108	(268,227)	68%	(871,667)	1,454,775
Total Athletics Revenues	33,641,963	12,759,187	(20,882,776)	38%	13,164,690	(405,503)
Athletics Expenses						
Salaries and Benefits	14,609,246	5,679,547	8,929,699	39%	6,004,325	324,778
Grant-in-Aid	4,862,032	2,354,876	2,507,156	48%	2,567,981	213,105
Other Expenses	14,170,685	6,197,842	7,972,843	44%	7,435,149	1,237,307
Total Athletics Expenses	33,641,963	14,232,265	19,409,698	42%	16,007,455	1,775,190
Total Net Athletics Revenue/(Expense)	-	(1,473,078)	(1,473,078)		(2,842,765)	1,369,687
Operations		(702,136)			(2,047,458)	(1,345,322)
Debt Service		(653,747)			(758,401)	(104,654)
Endowed Spending Accounts		(117,195)			(36,906)	80,289
		(1,473,078)			(2,842,765)	(1,369,687)
Results of Auxiliary Operations:						
VP for Institutional Support Services						
Bookstore Revenues	12,045,193	5,353,837	(6,691,356)	44%	6,180,606	(826,769)
Bookstore Transfers	(410,000)	(145,833)	264,167	36%	(145,833)	-
Total Bookstore Revenues	11,635,193	5,208,004	(6,427,189)	45%	6,034,773	(826,769)
Total Bookstore Expenses	11,820,193	5,128,610	6,691,583	43%	5,944,596	815,986
Net Bookstore Revenue/(Expense)	(185,000)	79,394	264,394		90,177	(10,783)
University Club Revenues	50,000	19,195	(30,805)	38%	22,106	(2,911)
University Club Expenses	50,000	2,818	47,182	6%	24,720	21,902
Net Faculty & Staff Club Revenue/(Expense)	-	16,377	16,377		(2,614)	18,991
Food Service/Dining Revenues	2,333,989	1,077,337	(1,256,652)	46%	1,079,302	(1,965)
Food Service/Dining Transfers	(841,901)	(18,833)	823,068	2%	(25,833)	7,000
Total Food Service/Dining Revenues	1,492,088	1,058,504	(433,584)	71%	1,053,469	5,035
Total Food Service/Dining Expenses	1,492,088	559,872	932,216	38%	569,572	9,700
Net Food Service/Dining Revenue/(Expense)	-	498,632	498,632		483,897	14,735
Golf Courses Revenues	2,459,490	962,049	(1,497,441)	39%	852,783	109,266
Golf Courses Transfers	(39,252)	(6,466)	32,786	16%	(8,275)	1,809
Total Golf Courses Revenues	2,420,238	955,583	(1,464,655)	39%	844,508	111,075
Total Golf Courses Expenses	2,420,238	1,010,420	1,409,818	42%	1,004,522	(5,898)
Net Golf Courses Revenue/(Expense)	-	(54,837)	(54,837)		(160,014)	105,177
Housing Revenues	10,811,376	5,365,919	(5,445,457)	50%	6,221,861	(855,942)
Housing Transfers	(2,798,271)	(1,165,947)	1,632,324	42%	(1,377,934)	211,987
Total Housing Revenues	8,013,105	4,199,972	(3,813,133)	52%	4,843,927	(643,955)
Total Housing Expense	8,013,105	3,543,918	4,469,187	44%	3,299,543	(244,375)
Net Housing Revenue/(Expense)	-	656,054	656,054		1,544,384	(888,330)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

University of New Mexico - Main Campus Athletics & Auxiliary Operations

	FY 2018 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Lobo Cash Revenues	82,500	51,875	(30,625)	63%	58,655	(6,780)
Lobo Cash Expenses	82,500	3,373	(79,127)	4%	17,983	14,610
Net Lobo Cash Revenue/(Expense)	-	48,502	48,502		40,672	7,830
Other Revenues	1,974,000	429,792	(1,544,208)	22%	523,055	(93,263)
Other Transfers	(2,077,000)	(767,500)	1,309,500	37%	(625,000)	(142,500)
Total Other Revenues	(103,000)	(337,708)	(234,708)	328%	(101,945)	(235,763)
Total Other Expense	1,216	-	1,216	0%	-	-
Net Other Revenue/(Expense)	(104,216)	(337,708)	(233,492)		(101,945)	(235,763)
Parking and Transportation Revenues	8,009,664	5,044,985	(2,964,679)	63%	5,145,017	(100,032)
Parking and Trans Transfers	(1,688,823)	(782,426)	906,397	46%	(828,431)	46,005
Total Parking and Trans Revenues	6,320,841	4,262,559	(2,058,282)	67%	4,316,586	(54,027)
Total Parking and Trans Expenses	6,580,729	2,499,110	4,081,619	38%	2,573,118	74,008
Net Parking and Trans Revenue/(Expense)	(259,888)	1,763,449	2,023,337		1,743,468	19,981
Popejoy Events Revenues	6,601,930	2,678,608	(3,923,322)	41%	1,199,208	1,479,400
Popejoy Events Transfers	-	-	-	N/A	12,121	(12,121)
Total Popejoy Events Revenues	6,601,930	2,678,608	(3,923,322)	41%	1,211,329	1,467,279
Total Popejoy Events Expenses	6,601,930	3,134,757	3,467,173	47%	1,559,468	(1,575,289)
Net Popejoy Events Revenue/(Expense)	-	(456,149)	(456,149)		(348,139)	(108,010)
Taos & Lawrence Ranch Revenues	55,000	55,000	-	100%	62,000	(7,000)
Taos & Lawrence Ranch Expenses	55,000	17,877	37,123	33%	20,943	3,066
Net Taos & Lawrence Ranch Revenue/(Expense)	-	37,123	37,123		41,057	(3,934)
Ticketing Services Revenues	1,018,098	730,749	(287,349)	72%	571,299	159,450
Ticketing Services Transfers	-	-	-	N/A	-	-
Total Ticketing Services Revenues	1,018,098	730,749	(287,349)	72%	571,299	159,450
Total Ticketing Services Expenses	1,018,098	352,309	665,789	35%	430,197	77,888
Net Ticketing Services Revenue/(Expense)	-	378,440	378,440		141,102	237,338
Total VP for Institutional Support Services Revenues	37,585,993	18,882,341	(18,703,652)	50%	18,916,707	(34,366)
Total VP for Institutional Support Services Expenses	38,135,097	16,253,064	21,882,033	43%	15,444,662	(808,402)
Net VP for Institutional Support Services Revenue/(Expense)	(549,104)	2,629,277	3,178,381		3,472,045	(842,768)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

University of New Mexico - Main Campus Athletics & Auxiliary Operations

	FY 2018 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
VP for Student Affairs						
Student Health Center Revenues	7,742,062	3,657,001	(4,085,061)	47%	3,755,502	(98,501)
Student Health Center Expenses	7,742,062	3,110,936	4,631,126	40%	3,012,930	(98,006)
Net Student Health Center Revenue/(Expense)	-	546,065	546,065		742,572	(196,507)
Student Union Revenues	2,910,751	1,540,215	(1,370,536)	53%	1,602,187	(61,972)
Student Union Expenses	2,910,751	1,208,821	1,701,930	42%	1,109,512	(99,309)
Net Student Union Revenue/(Expense)	-	331,394	331,394		492,675	(161,281)
Total VP for Student Affairs Revenues	10,652,813	5,197,216	(5,455,597)	49%	5,357,689	(160,473)
Total VP for Student Affairs Expenses	10,652,813	4,319,757	6,333,056	41%	4,122,442	(197,315)
Net VP for Student Affairs Revenue/(Expense)	-	877,459	877,459		1,235,247	(357,788)
Provost and Other Units						
Art Museum Revenues	300	-	(300)	0%	305	(305)
Art Museum Expenses	300	-	300	0%	3,216	3,216
Net Art Museum Revenue/(Expense)	-	-	-		(2,911)	2,911
CE Conference Ctr Revenues	100,000	129,865	29,865	130%	34,603	95,262
CE Conference Ctr Transfers	(8,202)	29,249	37,451	-357%	36,787	(7,538)
Total CE Conference Ctr Revenues	91,798	159,114	67,316	173%	71,390	87,724
Total CE Conference Ctr Expenses	91,798	35,116	56,682	38%	58,422	23,306
Net CE Conference Ctr Revenue/(Expense)	-	123,998	123,998		12,968	111,030
Maxwell Museum Revenues	40,261	11,924	(28,337)	30%	22,199	(10,275)
Maxwell Museum Expenses	40,261	6,538	33,723	16%	5,429	(1,109)
Net Maxwell Museum Revenue/(Expense)	-	5,386	5,386		16,770	(11,384)
Other Revenues	75,000	35,674	(39,326)	48%	25,604	10,070
Other Expenses	75,000	33,720	41,280	45%	31,499	(2,221)
Net Other Revenue/(Expense)	-	1,954	1,954		(5,895)	7,849
Total Provost and Other Units Revenues	207,359	206,712	(647)	100%	119,498	87,214
Total Provost and Other Units Expenses	207,359	75,374	131,985	36%	98,566	23,192
Net Provost and Other Units Revenue/(Expense)	-	131,338	131,338		20,932	110,406
Auxiliary Totals						
Total Auxiliary Revenues	48,446,165	24,286,269	(24,159,896)	50%	24,393,894	(107,625)
Total Auxiliary Expenses	48,995,269	20,648,195	28,347,074	42%	19,665,670	(982,525)
Net Auxiliary Revenue/(Expense)	(549,104)	3,638,074	4,187,178		4,728,224	(1,090,150)
Net Athletics Revenue/(Expense)	-	(1,473,078)	(1,473,078)		(2,842,765)	1,369,687
Net Auxiliary and Athletics Revenue/(Expense)	(549,104)	2,164,996	2,714,100		1,885,459	279,537
Net Branch Campuses Aux Revenue/(Expense)	(68,837)	(112,479)	(43,642)		683,068	(795,547)
Net All Auxiliary and Athletics Revenue/(Expense)	(617,941)	2,052,517	2,670,458		2,568,527	(516,010)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Main Campus - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Instruction and General						
Tuition and Fees Revenues	155,623,993	78,753,993	(76,870,000)	51%	81,200,208	(2,446,215)
State/Local Appropriations	183,436,200	76,431,750	(107,004,450)	42%	73,732,333	2,699,417
F & A Revenues	20,050,000	8,770,736	(11,279,264)	44%	8,483,847	286,889
Transfers	(59,733,262)	(27,347,421)	32,385,841	46%	(27,584,525)	237,104
Other Revenues	15,253,985	10,271,025	(4,982,960)	67%	6,605,277	3,665,748
Total Instruction and General Revenues	314,630,916	146,880,083	(167,750,833)	47%	142,437,140	4,442,943
Salaries	193,398,164	77,230,552	116,167,612	40%	76,340,589	(889,963)
Benefits	65,071,028	26,495,109	38,575,919	41%	26,351,437	(143,672)
Other Expenses	60,060,705	22,204,042	37,856,663	37%	21,506,752	(697,290)
Total Instruction and General Expenses	318,529,897	125,929,703	192,600,194	40%	124,198,778	(1,730,925)
Net Instruction and General Revenue/(Expense)	(3,898,981)	20,950,380	24,849,361		18,238,362	2,712,018
Research						
State/Local Appropriations	1,931,450	804,771	(1,126,679)	42%	768,521	36,250
Transfers	16,442,906	4,146,763	(12,296,143)	25%	4,095,217	51,546
Other Revenues	348,237	363,208	14,971	104%	363,802	(594)
Total Research Revenues	18,722,593	5,314,742	(13,407,851)	28%	5,227,540	87,202
Salaries and Benefits	9,695,747	4,761,129	4,934,618	49%	4,787,809	26,680
Other Expenses	10,903,450	3,522,867	7,380,583	32%	3,244,410	(278,457)
Total Research Expenses	20,599,197	8,283,996	12,315,201	40%	8,032,219	(251,777)
Net Research Revenue/(Expense)	(1,876,604)	(2,969,254)	(1,092,650)		(2,804,679)	(164,575)
Public Service						
State/Local Appropriations	3,228,350	1,345,146	(1,883,204)	42%	1,326,354	18,792
Sales and Services Revenues	7,675,467	2,974,565	(4,700,902)	39%	3,541,800	(567,235)
Gifts	6,936,798	3,111,890	(3,824,908)	45%	2,680,644	431,246
Transfers	167,361	(1,049,984)	(1,217,345)	-627%	1,038,341	(2,088,325)
Other Revenues	4,040,515	2,642,365	(1,398,150)	65%	1,388,094	1,254,271
Total Public Service Revenues	22,048,491	9,023,982	(13,024,509)	41%	9,975,233	(951,251)
Salaries and Benefits	11,076,126	4,335,680	6,740,446	39%	4,724,867	389,187
Other Expenses	12,851,447	5,436,399	7,415,048	42%	4,853,699	(582,700)
Total Public Service Expenses	23,927,573	9,772,079	14,155,494	41%	9,578,566	(193,513)
Net Public Service Revenue/(Expense)	(1,879,082)	(748,097)	1,130,985		396,667	(1,144,764)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Main Campus - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Student Aid						
Private Grants/Gifts	4,793,850	1,751,148	(3,042,702)	37%	1,626,712	124,436
State Lottery Scholarships	18,200,000	9,100,000	(9,100,000)	50%	15,000,000	(5,900,000)
Transfers	17,648,989	6,721,388	(10,927,601)	38%	6,328,047	393,341
Other Revenues	400,929	205,095	(195,834)	51%	132,889	72,206
Total Student Aid Revenues	41,043,768	17,777,631	(23,266,137)	43%	23,087,648	(5,310,017)
Salaries and Benefits	1,375,334	983,176	392,158	71%	1,114,417	131,241
Other Expenses	45,144,059	20,503,671	24,640,388	45%	23,022,029	2,518,358
Total Student Aid Expenses	46,519,393	21,486,847	25,032,546	46%	24,136,446	2,649,599
Net Student Aid Revenue/(Expense)	(5,475,625)	(3,709,216)	1,766,409		(1,048,798)	(2,660,418)
Student Social & Cultural Programs						
Fee Revenues	8,267,768	4,041,945	(4,225,823)	49%	4,328,308	(286,363)
Sales and Services Revenues	926,109	456,088	(470,021)	49%	489,145	(33,057)
Transfers	331,003	438,778	107,775	133%	193,981	244,797
Other Revenues	243,654	52,164	(191,490)	21%	59,159	(6,995)
Total Student Social & Cultural Programs Revenues	9,768,534	4,988,975	(4,779,559)	51%	5,070,593	(81,618)
Salaries and Benefits	5,894,950	2,174,868	3,720,082	37%	2,453,138	278,270
Other Expenses	3,943,276	1,659,891	2,283,385	42%	1,883,856	223,965
Total Student Social & Cultural Programs Expenses	9,838,226	3,834,759	6,003,467	39%	4,336,994	502,235
Net Student Social & Cultural Programs Revenue/(Expense)	(69,692)	1,154,216	1,223,908		733,599	420,617
Auxiliaries						
Auxiliaries Revenues	48,446,165	24,286,269	(24,159,896)	50%	24,393,894	(107,625)
Athletics Revenues	33,641,963	12,759,187	(20,882,776)	38%	13,164,690	(405,503)
Total Auxiliaries Revenues	82,088,128	37,045,456	(45,042,672)	45%	37,558,584	(513,128)
Auxiliaries Expenses	48,995,269	20,648,195	28,347,074	42%	19,665,670	(982,525)
Athletics Expenses	33,641,963	14,232,265	19,409,698	42%	16,007,455	1,775,190
Total Auxiliaries Expenses	82,637,232	34,880,460	47,756,772	42%	35,673,125	792,665
Net Auxiliaries and Athletics Revenue/(Expense)	(549,104)	2,164,996	2,714,100		1,885,459	279,537

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Main Campus - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Sponsored Programs						
Federal Grants and Contracts Revenues	147,158,888	56,588,439	(90,570,449)	38%	57,116,400	(527,961)
State and Local Grants and Contracts Revenues	17,087,338	6,296,851	(10,790,487)	37%	3,911,103	2,385,748
Non-Governmental Grants and Contracts Revenues	12,600,000	5,399,447	(7,200,553)	43%	5,694,557	(295,110)
Gifts	-	-	-	N/A	-	-
Transfers	-	968,184	968,184	N/A	1,229,322	(261,138)
Other Revenues	-	(370,568)	(370,568)	N/A	(250,084)	(120,484)
Total Sponsored Programs Revenues	176,846,226	68,882,353	(107,963,873)	39%	67,701,298	1,181,055
Salaries and Benefits	67,960,226	22,658,276	45,301,950	33%	21,515,696	(1,142,580)
Other Expenses	108,886,000	46,224,077	62,661,923	42%	46,185,602	(38,475)
Total Sponsored Programs Expenses	176,846,226	68,882,353	107,963,873	39%	67,701,298	(1,181,055)
Net Sponsored Programs Revenue/(Expense)	-	-	-		-	-
Contingencies						
Total Contingency Revenues	-	-	-	N/A	-	-
Total Contingency Expenses	-	-	-	N/A	-	-
Net Contingencies Revenue/(Expense)	-	-	-		-	-
Net Current Revenue/(Expense)	(13,749,088)	16,843,025	30,592,113		17,400,610	(557,585)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Branch Campuses - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrbl) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Instruction and General						
Tuition and Fees Revenues	7,465,244	3,644,246	(3,820,998)	49%	3,704,157	(59,911)
State/Local Appropriations	28,473,625	11,864,010	(16,609,615)	42%	11,506,268	357,742
Transfers	(1,111,551)	(976,669)	134,882	88%	(726,355)	(250,314)
Other Revenues	663,755	405,796	(257,959)	61%	349,463	56,333
Total Instruction and General Revenues	35,491,073	14,937,383	(20,553,690)	42%	14,833,533	103,850
Salaries	21,287,258	8,079,649	13,207,609	38%	8,023,922	(55,727)
Benefits	6,847,511	2,591,482	4,256,029	38%	2,564,684	(26,798)
Other Expenses	8,513,804	2,870,015	5,643,789	34%	2,627,651	(242,364)
Total Instruction and General Expenses	36,648,573	13,541,146	23,107,427	37%	13,216,257	(324,889)
Net Instruction and General Revenue/(Expense)	(1,157,500)	1,396,237	2,553,737		1,617,276	(221,039)
Public Service						
State/Local Appropriations	-	-	-	N/A	-	-
Sales and Services Revenues	397,098	218,917	(178,181)	55%	95,802	123,115
Gifts	84,808	139,282	54,474	164%	86,405	52,877
Transfers	-	(1,000)	(1,000)	N/A	35,711	(36,711)
Other Revenues	-	54,621	54,621	N/A	86,591	(31,970)
Total Public Service Revenues	481,906	411,820	(70,086)	85%	304,509	107,311
Salaries and Benefits	300,640	180,721	119,919	60%	243,103	62,382
Other Expenses	202,033	77,944	124,089	39%	79,002	1,058
Total Public Service Expenses	502,673	258,665	244,008	51%	322,105	63,440
Net Public Service Revenue/(Expense)	(20,767)	153,155	173,922		(17,596)	170,751
Student Aid						
Private Grants/Gifts	103,900	31,792	(72,108)	31%	30,904	888
Transfers	370,610	183,813	(186,797)	50%	289,129	(105,316)
Other Revenues	17,000	7,748	(9,252)	46%	8,029	(281)
Total Student Aid Revenues	491,510	223,353	(268,157)	45%	328,062	(104,709)
Salaries and Benefits	-	-	-	N/A	7,536	7,536
Other Expenses	514,510	258,832	255,678	50%	181,671	(77,161)
Total Student Aid Expenses	514,510	258,832	255,678	50%	189,207	(69,625)
Net Student Aid Revenue/(Expense)	(23,000)	(35,479)	(12,479)		138,855	(174,334)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Branch Campuses - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Student Social & Cultural Programs						
Fee Revenues	219,620	102,674	(116,946)	47%	110,484	(7,810)
Sales and Services Revenues	7,400	2,750	(4,650)	37%	4,662	(1,912)
Transfers	(40,000)	(40,000)	-	100%	9,500	(49,500)
Other Revenues	500	-	(500)	0%	215	(215)
Total Student Social & Cultural Programs Revenues	187,520	65,424	(122,096)	35%	124,861	(59,437)
Salaries and Benefits	7,840	107	7,733	1%	-	(107)
Other Expenses	179,980	29,052	150,928	16%	39,530	10,478
Total Student Social & Cultural Programs Expenses	187,820	29,159	158,661	16%	39,530	10,371
Net Student Social & Cultural Programs Revenue/(Expense)	(300)	36,265	36,565		85,331	(49,066)
Auxiliaries						
Bookstore Revenues	1,839,389	694,641	(1,144,748)	38%	739,710	(45,069)
Housing and Food Service Revenues	153,000	63,261	(89,739)	41%	61,079	2,182
Transfers	(40,000)	(20,414)	19,586	51%	-	(20,414)
Other Auxiliaries Revenues	19,600	5,322	(14,278)	27%	608,146	(602,824)
Total Auxiliaries Revenues	1,971,989	742,810	(1,229,179)	38%	1,408,935	(666,125)
Bookstore Expenses	1,818,226	797,578	1,020,648	44%	632,790	(164,788)
Housing and Food Service Expenses	209,600	54,212	155,388	26%	47,818	(6,394)
Other Auxiliaries Expenses	13,000	3,499	9,501	27%	45,259	41,760
Total Auxiliaries Expenses	2,040,826	855,289	1,185,537	42%	725,867	(129,422)
Net Auxiliaries Revenue/(Expense)	(68,837)	(112,479)	(43,642)		683,068	(795,547)
Sponsored Programs						
Federal Grants and Contracts Revenues	10,447,731	3,151,486	(7,296,245)	30%	3,505,397	(353,911)
State and Local Grants and Contracts Revenues	2,103,664	311,639	(1,792,025)	15%	347,783	(36,144)
Non-Governmental Grants and Contracts Revenues	200,000	148,846	(51,154)	74%	201,575	(52,729)
Gifts	-	-	-	N/A	-	-
Transfers	-	-	-	N/A	-	-
Other Revenues	-	1,058	1,058	N/A	-	1,058
Total Sponsored Programs Revenues	12,751,395	3,613,029	(9,138,366)	28%	4,054,755	(441,726)
Salaries and Benefits	7,882,427	2,086,608	5,795,819	26%	2,190,041	103,433
Other Expenses	4,868,968	1,526,421	3,342,547	31%	1,864,714	338,293
Total Sponsored Programs Expenses	12,751,395	3,613,029	9,138,366	28%	4,054,755	441,726
Net Sponsored Programs Revenue/(Expense)	-	-	-		-	-
Net Current Revenue/(Expense)	(1,270,404)	1,437,699	2,708,103		2,506,934	(1,069,235)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Health Sciences Center - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Instruction and General						
Tuition and Fees Revenues	18,634,587	8,841,150	(9,793,437)	47%	8,610,035	231,115
State/Local Appropriations	60,256,900	25,183,382	(35,073,518)	42%	24,671,596	511,786
F & A Revenues	25,000,000	10,702,475	(14,297,525)	43%	10,660,759	41,716
Transfers	9,433,666	2,961,234	(6,472,432)	31%	3,071,768	(110,534)
Other Revenues	4,198,425	1,753,393	(2,445,032)	42%	1,705,214	48,179
Total Instruction and General Revenues	117,523,578	49,441,634	(68,081,944)	42%	48,719,372	722,262
Salaries	75,934,032	31,178,341	44,755,691	41%	31,096,676	(81,665)
Benefits	22,865,088	9,486,243	13,378,845	41%	9,558,967	72,724
Other Expenses	19,365,032	6,672,117	12,692,915	34%	6,992,986	320,869
Total Instruction and General Expenses	118,164,152	47,336,701	70,827,451	40%	47,648,629	311,928
Net Instruction and General Revenue/(Expense)	(640,574)	2,104,933	2,745,507		1,070,743	1,034,190
Research						
State/Local Appropriations	9,446,475	4,077,097	(5,369,378)	43%	4,302,582	(225,485)
Generated Revenues	388,221	72,489	(315,732)	19%	169,869	(97,380)
Transfers	15,793,498	4,233,445	(11,560,053)	27%	4,939,466	(706,021)
Other Revenues	1,034,107	576,833	(457,274)	56%	234,588	342,245
Total Research Revenues	26,662,301	8,959,864	(17,702,437)	34%	9,646,505	(686,641)
Salaries and Benefits	15,231,343	5,283,107	9,948,236	35%	5,629,914	346,807
Other Expenses	12,559,867	3,765,101	8,794,766	30%	3,297,063	(468,038)
Total Research Expenses	27,791,210	9,048,208	18,743,002	33%	8,926,977	(121,231)
Net Research Revenue/(Expense)	(1,128,909)	(88,344)	1,040,565		719,528	(807,872)
Public Service						
State/Local Appropriations	255,700	106,850	(148,850)	42%	105,000	1,850
Sales and Services Revenues	15,926,604	6,070,087	(9,856,517)	38%	6,262,388	(192,301)
Gifts	2,870,748	2,059,589	(811,159)	72%	3,234,350	(1,174,761)
Transfers	(4,567,328)	(2,223,768)	2,343,560	49%	(2,190,724)	(33,044)
Other Revenues	2,180,579	317,356	(1,863,223)	15%	270,338	47,018
Total Public Service Revenues	16,666,303	6,330,114	(10,336,189)	38%	7,681,352	(1,351,238)
Salaries and Benefits	7,848,772	1,719,549	6,129,223	22%	1,841,502	121,953
Other Expenses	8,397,776	2,636,653	5,761,123	31%	2,394,792	(241,861)
Total Public Service Expenses	16,246,548	4,356,202	11,890,346	27%	4,236,294	(119,908)
Net Public Service Revenue/(Expense)	419,755	1,973,912	1,554,157		3,445,058	(1,471,146)

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Health Sciences Center - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Student Aid						
Gifts	1,997,389	2,285,619	288,230	114%	469,683	1,815,936
Investment Income	-	-	-	N/A	-	-
Transfers	2,126,022	133,232	(1,992,790)	6%	828,401	(695,169)
Other Revenues	-	163	163	N/A	-	163
Total Student Aid Revenues	4,123,411	2,419,014	(1,704,397)	59%	1,298,084	1,120,930
Salaries and Benefits	1,533,082	714,422	818,660	47%	630,912	(83,510)
Other Expenses	2,695,624	699,884	1,995,740	26%	596,284	(103,600)
Total Student Aid Expenses	4,228,706	1,414,306	2,814,400	33%	1,227,196	(187,110)
Net Student Aid Revenue/(Expense)	(105,295)	1,004,708	1,110,003		70,888	933,820
Student Social & Cultural Programs						
Fee Revenues	-	-	-	N/A	-	-
Sales and Services Revenues	55,943	27,443	(28,500)	49%	29,959	(2,516)
Transfers	1,422	1,422	-	100%	264	1,158
Other Revenues	-	50	50	N/A	-	50
Total Student Social & Cultural Programs Revenues	57,365	28,915	(28,450)	50%	30,223	(1,308)
Salaries and Benefits	-	-	-	N/A	-	-
Other Expenses	61,186	18,888	42,298	31%	17,036	(1,852)
Total Student Social & Cultural Programs Expenses	61,186	18,888	42,298	31%	17,036	(1,852)
Net Student Social & Cultural Programs Revenue/(Expense)	(3,821)	10,027	13,848		13,187	(3,160)
Sponsored Programs						
Federal Grants and Contracts Revenues	122,514,828	41,662,591	(80,852,237)	34%	41,922,581	(259,990)
State and Local Grants and Contracts Revenues	18,461,138	6,323,924	(12,137,214)	34%	6,357,871	(33,947)
Non-Governmental Grants and Contracts Revenues	26,852,565	8,741,887	(18,110,678)	33%	8,849,622	(107,735)
Gifts	-	-	-	N/A	-	-
Other Revenues	-	-	-	N/A	-	-
Transfers	1,964,504	1,500,551	(463,953)	76%	2,348,162	(847,611)
Total Sponsored Programs Revenues	169,793,035	58,228,953	(111,564,082)	34%	59,478,236	(1,249,283)
Salaries and Benefits	93,386,169	33,098,628	60,287,541	35%	33,654,430	555,802
Other Expenses	76,406,866	25,130,325	51,276,541	33%	25,823,806	693,481
Total Sponsored Programs Expenses	169,793,035	58,228,953	111,564,082	34%	59,478,236	1,249,283
Net Sponsored Programs Revenue/(Expense)	-	-	-		-	-

Statements of Revenues, Expenses and Changes in Net Position - UNM Regents Format
For the five month ended November 30, 2018
Preliminary and Unaudited

Health Sciences Center - Total Operations Current Funds

	FY 2019 Full Year Operating Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%	FY 2018 Year-to-Date Actual	FY 2019 YTD Actual Change From FY 2018 YTD Actual
Clinical Operations						
State/Local Appropriations	26,530,000	11,075,888	(15,454,112)	42%	10,440,189	635,699
Physician Professional Fee Revenues	133,242,851	52,055,510	(81,187,341)	39%	51,628,223	427,287
Hospital Facility Revenues	939,105,744	395,128,005	(543,977,739)	42%	384,250,223	10,877,782
Other Patient Revenues, net of Allowance	173,015,985	68,544,547	(104,471,438)	40%	65,731,089	2,813,458
Mil Levy	100,269,401	41,778,918	(58,490,483)	42%	40,948,598	830,320
Investment Income	(82,916)	646,561	729,477	-780%	68,658	577,903
Gifts	3,138,141	1,651,967	(1,486,174)	53%	1,157,026	494,941
Housestaff Revenues	37,950,860	16,217,295	(21,733,565)	43%	15,618,690	598,605
Transfers	(6,525,332)	(218,964)	6,306,368	3%	(3,189,651)	2,970,687
Other Revenues	44,586,523	26,431,824	(18,154,699)	59%	16,225,619	10,206,205
Total Clinical Operations Revenues	1,451,231,257	613,311,551	(837,919,706)	42%	582,878,664	30,432,887
Salaries and Benefits	809,851,210	337,566,963	472,284,247	42%	320,085,622	(17,481,341)
Interest Expense	3,799,848	1,583,270	2,216,578	42%	1,580,937	(2,333)
Housestaff Expenses	37,950,860	16,023,776	21,927,084	42%	15,574,715	(449,061)
Other Expenses	598,128,166	256,680,450	341,447,716	43%	246,297,665	(10,382,785)
Total Clinical Operations Expenses	1,449,730,084	611,854,459	837,875,625	42%	583,538,939	(28,315,520)
Net Clinical Operations Revenue/(Expense)	1,501,173 (1)	1,457,092 (2)	(44,081)		(660,275)	2,117,367
Contingencies						
Total Contingency Revenues	-	-	-	N/A	-	-
Total Contingency Expenses	-	-	-	N/A	-	-
Net Contingencies Revenue/(Expense)	-	-	-		-	-
Net Current Revenue/(Expense)	42,329	6,462,328	6,419,999		4,659,129	1,803,199

(1) **OPERATING BUDGET** - Clinical Operations include the SOM Clinical Departments which have a budgeted consolidated net margin of \$1,498,537 and UNM Hospital operations which has a budgeted net margin of \$2,636

(2) **ACTUAL** - Clinical Operations include the SOM Clinical Departments which currently have a consolidated net margin of \$410,818 and UNM Hospital operations currently has a net margin of \$1,046,274

Statements of Revenues, Expenses and Changes in Net Assets - UNM Regents Format
 For the five month period ended November 30 , 2018
 Preliminary and Unaudited

Detail of State/Local Appropriations
Consolidated - Total Operations Current Funds

	FY 2019 Full Year Adopted Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%
Instruction and General				
Instruction & General Appropriations	261,197,400	108,908,584	(152,288,816)	42%
State Special Project Appropriations	1,149,400	478,915	(670,485)	42%
Tobacco Settlement Appropriations	1,081,500	450,632	(630,868)	42%
Mill Levy	8,738,425	3,641,011	(5,097,414)	42%
Total Instruction and General Appropriations	<u>272,166,725</u>	<u>113,479,142</u>	<u>(158,687,583)</u>	<u>42%</u>
Research				
State Special Project Appropriations	6,526,550	2,728,371	(3,798,179)	42%
Tobacco Settlement Appropriations	937,400	390,575	(546,825)	42%
Cigarette Tax Appropriations	3,913,975	1,762,922	(2,151,053)	45%
Total Research Appropriations	<u>11,377,925</u>	<u>4,881,868</u>	<u>(6,496,057)</u>	<u>43%</u>
Public Service				
State Special Project Appropriations	3,484,050	1,451,996	(2,032,054)	42%
Total Public Service Appropriations	<u>3,484,050</u>	<u>1,451,996</u>	<u>(2,032,054)</u>	<u>42%</u>
Clinical Operations				
State Special Project Appropriations	25,689,800	10,725,800	(14,964,000)	42%
Tobacco Settlement Appropriations	840,200	350,088	(490,112)	42%
Total Clinical Operations Appropriations	<u>26,530,000</u>	<u>11,075,888</u>	<u>(15,454,112)</u>	<u>42%</u>

Statements of Revenues, Expenses and Changes in Net Assets - UNM Regents Format
 For the five month period ended November 30 , 2018
 Preliminary and Unaudited

Detail of State/Local Appropriations
 Main Campus - Total Operations Current Funds

	FY 2019 Full Year Adopted Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrbl/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%
Instruction and General				
Instruction & General Appropriations	182,286,800	75,952,835	(106,333,965)	42%
State Special Project Appropriations				
African American Student Services	67,700	28,208	(39,492)	42%
Degree Mapping	70,400	29,333	(41,067)	42%
Disabled Student Services	178,700	74,458	(104,242)	42%
ENLACE	59,600	24,833	(34,767)	42%
Hispanic Student Center	146,300	60,958	(85,342)	42%
Minority Graduate Recruitment	110,100	45,875	(64,225)	42%
Native American Studies Intervention	332,700	138,625	(194,075)	42%
Pre-College Minority Student Math & Science	183,900	76,625	(107,275)	42%
Total State Special Project Appropriations	1,149,400	478,915	(670,485)	42%
Total Instruction and General Appropriations	183,436,200	76,431,750	(107,004,450)	42%
Research				
State Special Project Appropriations				
Center for Regional Studies (SW Research Ctr)	921,150	383,813	(537,337)	42%
Manufacturing Engineering	523,100	217,958	(305,142)	42%
Morrisey Hall	103,600	43,166	(60,434)	42%
Resource Geographic Information System	61,700	25,709	(35,991)	42%
Utton Transboundary Resource Center	321,900	134,125	(187,775)	42%
Total State Special Project Appropriations	1,931,450	804,771	(1,126,679)	42%
Total Research Appropriations	1,931,450	804,771	(1,126,679)	42%
Public Service				
State Special Project Appropriations				
Bureau of Business Research (Census)	360,200	150,084	(210,116)	42%
College Prep Mentoring/School of Law	112,800	47,000	(65,800)	42%
College Preparatory Mentoring	160,400	66,833	(93,567)	42%
Corrine Wolfe Law Center/Child Abuse Training	160,000	66,667	(93,333)	42%
Family Development Program	530,200	220,916	(309,284)	42%
ISTEC	44,900	18,708	(26,192)	42%
Judicial Selection	21,400	8,917	(12,483)	42%
KNME-TV	1,092,300	455,125	(637,175)	42%
Land Grant Studies Program	122,100	50,875	(71,225)	42%
N. M. Historical Review	44,600	18,583	(26,017)	42%
SFAO / Student Activities Administration	50,000	20,833	(29,167)	42%
Southwest Indian Law Clinic	193,000	80,417	(112,583)	42%
Spanish Colonial Research Center (SW Research Ctr)	138,650	57,771	(80,879)	42%
Spanish Resource Center	38,800	16,167	(22,633)	42%
Substance Abuse Program	69,000	28,750	(40,250)	42%
Wildlife Law Education	90,000	37,500	(52,500)	42%
Total State Special Project Appropriations	3,228,350	1,345,146	(1,883,204)	42%
Total Public Service Appropriations	3,228,350	1,345,146	(1,883,204)	42%

Statements of Revenues, Expenses and Changes in Net Assets - UNM Regents Format
 For the five month period ended November 30 , 2018
 Preliminary and Unaudited

Detail of State/Local Appropriations
Branch Campuses - Total Operations Current Funds

	FY 2019 Full Year Adopted Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrbl/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%
Instruction and General				
Instruction & General Appropriations				
Gallup	8,878,300	3,699,291	(5,179,009)	42%
Los Alamos	1,757,000	732,083	(1,024,917)	42%
Valencia	5,465,500	2,277,292	(3,188,208)	42%
Taos	3,634,400	1,514,333	(2,120,067)	42%
Total Instruction & General Appropriations	<u>19,735,200</u>	<u>8,222,999</u>	<u>(11,512,201)</u>	42%
Mill Levy				
McKinley County	2,488,400	1,036,833	(1,451,567)	42%
Los Alamos County	1,424,000	593,333	(830,667)	42%
Valencia County	2,818,183	1,174,244	(1,643,939)	42%
Taos County	2,007,842	836,601	(1,171,241)	42%
Total Mill Levy	<u>8,738,425</u>	<u>3,641,011</u>	<u>(5,097,414)</u>	42%
Total Branch Appropriations	<u><u>28,473,625</u></u>	<u><u>11,864,010</u></u>	<u><u>(16,609,615)</u></u>	42%

Statements of Revenues, Expenses and Changes in Net Assets - UNM Regents Format
For the five month period ended November 30 , 2018
Preliminary and Unaudited

Detail of State/Local Appropriations
Health Sciences Center - Total Operations Current Funds

	FY 2019 Full Year Adopted Budget	FY 2019 Year-to-Date Actual	Fiscal YTD Favrb/(Unfavrb) Budget	Actual to Budget Benchmark Rate 42%
Instruction and General				
Instruction & General Appropriations	59,175,400	24,732,750	(34,442,650)	42%
Tobacco Settlement Appropriations				
Instruction & General	581,500	242,294	(339,206)	42%
Pediatric Specialty Education	250,000	104,169	(145,831)	42%
Trauma Specialty Education	250,000	104,169	(145,831)	42%
Total Tobacco Settlement Appropriations	<u>1,081,500</u>	<u>450,632</u>	<u>(630,868)</u>	<u>42%</u>
Total Instruction and General Appropriations	<u>60,256,900</u>	<u>25,183,382</u>	<u>(35,073,518)</u>	<u>42%</u>
Research				
State Special Project Appropriations				
Cancer Center	2,549,000	1,068,650	(1,480,350)	42%
Hepatitis C, Project ECHO	2,046,100	854,950	(1,191,150)	42%
Total State Special Project Appropriations	<u>4,595,100</u>	<u>1,923,600</u>	<u>(2,671,500)</u>	<u>42%</u>
Tobacco Settlement Appropriations				
Genomics, Biocomputing, Environmental Health	937,400	390,575	(546,825)	42%
Total Tobacco Settlement Appropriations	<u>937,400</u>	<u>390,575</u>	<u>(546,825)</u>	<u>42%</u>
Cigarette Tax Revenues	3,913,975	1,762,922	(2,151,053)	45%
Total Research Appropriations	<u>9,446,475</u>	<u>4,077,097</u>	<u>(5,369,378)</u>	<u>43%</u>
Public Service				
State Special Project Appropriations				
Center for Native American Health	255,700	106,850	(148,850)	42%
Total State Special Project Appropriations	<u>255,700</u>	<u>106,850</u>	<u>(148,850)</u>	<u>42%</u>
Total Public Service Appropriations	<u>255,700</u>	<u>106,850</u>	<u>(148,850)</u>	<u>42%</u>
Clinical Operations				
State Special Project Appropriations				
Newborn Intensive Care Unit	3,145,800	1,315,950	(1,829,850)	42%
Office of the Medical Investigator	5,313,400	2,223,000	(3,090,400)	42%
Pediatric Oncology	1,220,900	510,600	(710,300)	42%
Poison and Drug Info Center	1,493,000	624,800	(868,200)	42%
Native American Suicide Prevention	92,800	38,900	(53,900)	42%
GME Residencies	1,690,700	707,050	(983,650)	42%
UNM Hospitals	12,733,200	5,305,500	(7,427,700)	42%
Total State Special Project Appropriations	<u>25,689,800</u>	<u>10,725,800</u>	<u>(14,964,000)</u>	<u>42%</u>
-				
Tobacco Settlement Appropriations				
Pediatric Oncology	250,000	104,169	(145,831)	42%
Poison and Drug Info Center	590,200	245,919	(344,281)	42%
Total Tobacco Settlement Appropriations	<u>840,200</u>	<u>350,088</u>	<u>(490,112)</u>	<u>42%</u>
-				
Total Clinical Operations Appropriations	<u>26,530,000</u>	<u>11,075,888</u>	<u>(15,454,112)</u>	<u>42%</u>

FY19 UNM Debt Service Schedule

As of November 30, 2018

*UNMH/SRMC Debt

UNM Bond Issue	Original Issue Amount	Outstanding Principal Balance on June 30, 2018	Principal Payment due on June 1, 2019	Interest Payment paid on December 1, 2018	Interest Payment due on June 1, 2019	FY 2019 Principal & Interest
Sub Lien System Improvement Revenue Bonds, Series 2017 ⁽⁷⁾ Series 2017: Interest Range 3.25% to 5.0% Final Maturity Year 2047	\$40,900,000	\$40,585,000	\$875,000	\$991,644	\$991,644	\$2,658,288
Sub Lien System Rfdg Revenue & Improvement Bonds ⁽⁷⁾ Series 2016 A: Interest Range 2.0% to 4.5% Final Maturity Year 2046	\$160,290,000	\$156,445,000	\$1,030,000	\$3,089,950	\$3,089,950	\$7,209,900
Sub Lien System Rfdg Revenue Bonds ⁽⁸⁾ Series 2016 B: Interest Range .72% to 2.48% Final Maturity Year 2024	\$8,215,000	\$6,955,000	\$925,000	\$71,017	\$71,017	\$1,067,033
⁽¹⁾ FHA Insured Hospital Mortgage Revenue Bonds* Series 2015: Interest Range .484% to 3.532% Final Maturity Year 2032	\$115,000,000	\$97,820,000	\$5,700,000 (due 6/20/2019)	\$1,520,012 (due 12/20/2018)	\$1,520,012 (due 6/20/2019)	\$8,740,023
Sub Lien System Imp Revenue Bonds ⁽⁴⁾ Series 2014 A: Interest Range 3.0% to 5.0% Final Maturity Year 2033	\$10,980,000	\$3,695,000	\$0	\$126,813	\$126,813	\$253,625
Sub Lien System Rfdg Revenue Bonds ⁽⁵⁾ Series 2014 B: Interest Range 0.496% to 3.280% Final Maturity Year 2024	\$3,710,000	\$2,265,000	\$380,000	\$31,402	\$31,402	\$442,803
Sub Lien System Rfdg Revenue Bonds ⁽⁶⁾ Series 2014 C: Interest Range 1.5% to 5.0% Final Maturity Year 2035	\$100,085,000	\$92,265,000	\$2,830,000	\$2,306,625	\$2,306,625	\$7,443,250
Sub Lien System Imp Revenue Bonds ⁽³⁾ Series 2012: Interest Range 2.0% to 5.0% Final Maturity Year 2032	\$35,215,000	\$26,190,000	\$1,600,000	\$620,650	\$620,650	\$2,841,300
Taxable Revenue Build America Bonds* Series 2010A: w/ fixed-interest rate of 4.5% Final Maturity Year 2036	\$133,425,000	\$111,505,000	\$3,890,000 (due in July & Jan)	\$2,487,262 (due in July & Jan)	\$2,487,263 (due in July & Jan)	\$8,864,525
Taxable Revenue Recovery Zone Economic Development Bonds* Series 2010B: w/ fixed-interest rate of 5.0% Final Maturity Year 2037	\$10,000,000	\$9,740,000	\$0	\$243,500 (due in July & Jan)	\$243,500 (due in July & Jan)	\$487,000
Sub Lien System Imp Revenue Bonds (portion refunded 03/08/2016) Series 2007 A&B: Interest Range 4.096% to 5.302% Final Maturity Year 2036	\$7,010,000	\$1,490,000	\$1,490,000	\$29,800	\$29,800	\$1,549,600
Sub Lien Sys Rfdg Revenue Bonds ⁽²⁾ Series 2002 B: Variable Rate Demand Bonds - rates reset weekly Weekly rate as of June 30, 2014 was 0.05% Final Maturity Year 2026	\$25,475,000	\$14,805,000	\$1,400,000	\$283,516	\$283,516	\$1,967,032
Sub Lien System Rfdg Revenue Bonds ⁽²⁾ Series 2002 C: Variable Rate Demand Bonds - rates reset weekly Weekly rate as of June 30, 2014 was 0.05% Final Maturity Year 2030	\$37,840,000	\$30,445,000	\$1,600,000	\$599,767	\$599,767	\$2,799,533
Sub Lien System Imp Revenue Bonds ⁽²⁾ Series 2001: Variable Rate Demand Bonds - rates reset weekly Weekly rate as of June 30, 2014 was 0.07% Ceiling of 12% Final Maturity Year 2026	\$52,625,000	\$23,925,000	\$2,570,000	\$478,500	\$478,500	\$3,527,000
System Revenue Bonds Series 2000 B: Interest Range 5.50% to 6.35% Final Maturity Year 2019	\$6,621,671	\$181,811	\$181,811	\$0	\$428,190	\$610,001
System Revenue Rfdg Bonds Series 1992 A: Interest Range 6.0% to 6.25% Final Maturity Year 2021	\$36,790,000	\$7,090,000	\$3,970,000	\$212,700	\$212,700	\$4,395,400
Grand Total	\$784,181,671	\$625,401,811	\$28,241,811	\$13,093,155	\$13,521,346	\$54,856,312

Note: See attached matrix for funding sources.

- (1) Source: UNM Hospital - UNM Hospital Principal payment is due on June 20; interest payments are due on December 20 and June 20.
- (2) Variable Rate bonds reflect the actual synthetically fixed interest rate that UNM pays. It is noted that all ranges of interest rates and final maturity dates are reflective of Serial bonds.
- (3) Series 2012 bonds refunded 2002A bonds.
- (4) Series 2014A bonds refunded 2003A, 2003B bonds.
- (5) Series 2014B bonds refunded 2003C bonds.
- (6) Series 2014C bonds refunded 2005A bonds.
- (7) Series 2016A bonds refunded a portion of 2007A bonds, March 2016
- (8) Series 2016B bonds refunded a portion of 2007B bonds, March 2016

FY19 UNM Debt Service - Source of Funds

As of November 30, 2018

	Series 2017	Series 2018A	Series 2018B	Series 2015 (UNMHI Bond)	Series 2014A	Series 2014B	Series 2014C	Series 2012	Series 2010A	Series 2010B	Series 2007A&B	Series 2002B	Series 2002C	Series 2001	Series 2000B	Series 1992
Student Fees- Facility	X	X		X		X	X			X	X	X		X	X	
Student Fees - IT						X	X									
Parking Services		X				X	X			X						X
UNM Hospital			X								X					X
SRMC Teaching Hospital Project								X	X							
Bookstore				X												X
Housing & Dining Services				X			X					X		X		
Building R&R				X							X					X
Real Estate Department	X			X	X					X	X					
Physical Plant Department	X					X	X			X	X		X			
Information Technologies						X	X									
Athletics	X	X								X						
KNME																X
Opto Bldg (CHTM Res Park)											X					
CRTC											X					
Continuing Education											X					
Golf Course - North & South												X		X		
HSC	X						X			X						
Interest on Reserve Funds				X			X				X	X				
Student Health and Counseling (SHAC)	X															

TAB 8

Information Item 8

Monthly Athletics' Report on Revenue, Expenditures, and Compliance



THE UNIVERSITY OF
NEW MEXICO



Athletics' FY19 Budget and Actuals (Exhibit P21)

Updated through November 30, 2018 (YTD)

Schedule A: (FY19 Budget and Actuals)- This schedule details out pooled revenues and directed revenues by sport for FY19 budget and actuals year-to-date through November 30, 2018. Please note that a majority of revenues are pooled centrally into Athletics and are not distributed by sport, however ticket sales and game guarantees are distributed by sport.

This report also compares FY19 budget to monthly actuals, and FY19 year-to-date monthly actuals to prior year-to-date monthly actuals. Major variances are due to the restructure of the chart of accounts, timing on when revenue accruals and expenses were posted in the prior year, and differences in institutional transfers.

Schedule B: (Expenses by Sports)- This schedule details out the FY19 expense budget and year-to-date expense actuals through November 30, 2018. Please note grant-in-aid expenses have been budgeted based on prior year actuals, FY19 year-to-date actuals have been allocated to individual sports as expenses post throughout the fiscal year.



Schedule A

FY19 Budget and Monthly Actuals by Exhibit P21

Revenue/Expense Description (2)	FY19 Original Budget	FY19 Revised Budget	Fiscal Year 2018-19 (FY19)												FY19 YTD	FY19 Budget to Projected Actuals Variance	Actuals % of Revised Budget	FY18 YTD Actuals (November)	FY19 YTD vs. FY18 YTD Actuals		
			July	August	September	October	November	December	January	February	March	April	May	June							
Pooled Revenues																					
NCAA/Mountain West Conference	4,750,000	4,750,000	532,639	395,833	395,833	395,833	395,833										2,115,971	(2,634,029)	44.5%	2,266,669	(150,698)
Media Rights/Sponsorship/Licensing	5,625,000	5,625,000	413,042	413,042	413,042	413,042	413,042										2,065,210	(3,559,790)	36.7%	1,798,835	266,375
Commissions	800,000	800,000	73,333	73,333	73,333	73,333	73,333										366,666	(433,334)	45.8%	187,500	179,166
Naming Rights	200,000	200,000	-	-	-	-	-										-	(200,000)	0.0%	-	-
Student Fees	3,681,708	3,681,708	211,580	402,038	1,322,737	-	-										1,936,355	(1,745,353)	52.6%	2,154,138	(217,783)
Fundraising	2,400,000	2,400,000	200,000	200,000	200,000	200,000	200,000										1,000,000	(1,400,000)	41.7%	1,350,000	(350,000)
State Appropriation	2,641,500	2,641,500	218,200	218,100	230,200	218,100	218,100										1,102,700	(1,538,800)	41.7%	1,090,600	12,100
Facility Rental/Merchandise/GLK	2,400,000	2,400,000	5,003	8,318	800	4,192	36,397										54,710	(2,345,290)	2.3%	756,019	(701,309)
Special Events and Other Revenues	2,035,000	2,035,000	96,898	126,009	97,871	118,984	203,219										642,981	(1,392,019)	31.6%	1,408,328	
Transfers to/from Campus	974,000	974,000	973,806	(10,011)	(6,058)	(194)	69,060										1,026,603	52,603	105.4%	121,142	905,461
Land Proceed Transfer	789,039	789,039	-	-	-	-	-										-	(789,039)	0.0%	-	-
Sub-total	26,296,247	26,296,247	2,724,502	1,826,662	2,727,758	1,423,290	1,608,984	-	-	-	-	-	-	-	-	-	10,311,195	(15,985,052)	39.2%	11,133,231	(822,035)
Directed Revenues (by Sports)																					
Men's Basketball Tickets	3,800,000	3,800,000	-	-	-	4,096	1,034,144										1,038,240	(2,761,760)	27.3%	705,127	333,113
Football Tickets	1,200,000	1,200,000	-	-	323,610	141,701	415,784										881,095	(318,905)	73.4%	1,382,790	(501,695)
Women's Basketball Tickets	375,000	375,000	-	-	-	15,167	64,752										79,918	(295,082)	21.3%	123,184	(43,266)
Other Sports Tickets (1)	115,000	115,000	-	13,180	19,570	40,375	6,498										79,623	(35,377)	69.2%	98,408	(18,785)
Football Game Guarantees	1,100,000	1,100,000	-	-	1,100,000	-	-										1,100,000	-	100.0%	-	1,100,000
Sub-total	6,590,000	6,590,000	-	13,180	1,443,180	201,339	1,521,177	-	-	-	-	-	-	-	-	-	3,178,876	(3,411,124)	48.2%	2,309,509	869,368
Total	32,886,247	32,886,247	2,724,502	1,839,842	4,170,938	1,624,629	3,130,161	-	-	-	-	-	-	-	-	-	13,490,071	(19,396,176)	41.0%	13,442,739	47,332
Expenses																					
Salaries	11,272,844	11,272,844	865,392	849,356	889,942	861,724	978,959										4,445,374	(6,827,470)	39.4%	4,596,138	(150,764)
Payroll Benefits	3,271,643	3,271,643	225,618	225,833	266,773	233,767	235,828										1,187,819	(2,083,824)	36.3%	1,296,292	(108,472)
Communication Charges	110,268	110,268	4,993	5,337	7,204	5,364	5,095										27,993	(82,275)	25.4%	41,284	(13,290)
Other Expense	782,164	782,164	34,757	79,947	103,719	92,249	113,875										424,547	(357,617)	54.3%	1,082,619	(658,072)
Patient Care Costs	98,300	98,300	26,137	15,400	15,241	4,865	8,304										69,948	(28,352)	71.2%	105,148	(35,200)
Plant Maintenance	250,457	250,457	33,972	6,235	11,390	24,648	15,974										92,220	(158,237)	36.8%	103,562	(11,342)
Services	4,967,038	4,967,038	107,701	181,741	218,202	649,935	213,078										1,370,658	(3,596,380)	27.6%	1,688,516	(317,858)
Student Costs (includes Grant-in-Aid)	5,694,190	5,694,190	108,655	1,737,125	808,184	350,172	271,307										3,275,443	(2,418,747)	57.5%	3,342,171	(66,728)
Supplies	2,055,696	2,055,696	287,004	251,795	203,412	125,710	204,799										1,072,719	(982,977)	52.2%	1,019,663	53,056
Travel	3,809,977	3,809,977	680,575	212,352	124,882	445,800	412,537										1,876,147	(1,933,830)	49.2%	1,949,460	(73,313)
Utilities	573,670	573,670	(13,936)	51,768	52,039	42,561	16,907										149,339	(424,331)	26.0%	197,986	(48,647)
Total	32,886,247	32,886,247	2,360,868	3,616,891	2,700,989	2,836,795	2,476,665	-	-	-	-	-	-	-	-	-	13,992,208	(18,894,039)	42.5%	15,422,837	(1,430,630)
Net	-	-	363,634	(1,777,049)	1,469,950	(1,212,167)	653,496	-	-	-	-	-	-	-	-	-	(502,136)	(502,136)	-1.5%	(1,980,098)	1,477,962

(1) Other sports tickets include men's and women's soccer and track, baseball, softball, and volleyball
 (2) Actuals through November 30, 2018
 (3) Does not include accumulated deficit


FY19 Budgeted Expenses and Year-to-Date (YTD) Actuals by Sport Exhibit P21 (1)

Football			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	2,615,585	1,130,586	1,484,999
Payroll Benefits	804,797	262,983	541,814
Communication Charges	28,550	6,949	21,601
Other Expense	79,908	39,661	40,247
Patient Care Costs	18,000	6,745	11,255
Plant Maintenance	83,407	42,267	41,140
Services	1,003,600	639,768	363,832
Student Costs/Grant-in-Aid (2)	1,724,282	1,181,348	542,934
Supplies	305,350	174,722	130,629
Travel	1,275,550	896,228	379,322
Utilities	7,800	4,075	3,725
Total	7,946,829	4,385,331	3,561,498

Men's Baseball			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	357,672	147,113	210,559
Payroll Benefits	107,609	33,994	73,615
Communication Charges	1,460	225	1,235
Other Expense	7,852	2,770	5,082
Patient Care Costs	-	1,920	(1,920)
Plant Maintenance	-	-	-
Services	55,760	1,135	54,625
Student Costs/Grant-in-Aid (2)	233,545	108,954	124,591
Supplies	78,230	56,263	21,967
Travel	168,100	28,406	139,694
Utilities	-	-	-
Total	1,010,228	380,781	629,447

Women's Softball			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	183,000	69,624	113,376
Payroll Benefits	65,294	23,713	41,581
Communication Charges	2,400	338	2,063
Other Expense	3,942	1,429	2,513
Patient Care Costs	-	-	-
Plant Maintenance	-	122	(122)
Services	28,800	727	28,073
Student Costs/Grant-in-Aid (2)	238,818	88,395	150,423
Supplies	27,300	17,394	9,906
Travel	140,100	16,077	124,023
Utilities	-	-	-
Total	689,654	217,819	471,835

Men's Basketball			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	2,018,137	830,679	1,187,458
Payroll Benefits	373,163	112,557	260,606
Communication Charges	15,560	2,332	13,228
Other Expense	59,150	9,091	50,059
Patient Care Costs	7,500	4,848	2,652
Plant Maintenance	34,900	6,577	28,323
Services	746,240	43,887	702,353
Student Costs/Grant-in-Aid (2)	275,374	173,904	101,470
Supplies	103,850	60,414	43,436
Travel	541,500	103,402	438,098
Utilities	-	-	-
Total	4,175,374	1,347,692	2,827,682

Women's Basketball			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	768,086	325,889	442,197
Payroll Benefits	258,590	95,179	163,411
Communication Charges	2,920	638	2,283
Other Expense	16,319	5,102	11,217
Patient Care Costs	-	898	(898)
Plant Maintenance	7,400	1,781	5,619
Services	290,250	33,318	256,932
Student Costs/Grant-in-Aid (2)	239,448	159,261	80,186
Supplies	48,850	21,595	27,255
Travel	343,628	91,327	252,301
Utilities	-	-	-
Total	1,975,491	734,988	1,240,503

Men's Soccer			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	225,969	103,435	122,534
Payroll Benefits	63,810	34,385	29,425
Communication Charges	2,420	580	1,840
Other Expense	5,628	3,596	2,032
Patient Care Costs	1,000	1,886	(886)
Plant Maintenance	-	-	-
Services	34,025	15,549	18,476
Student Costs/Grant-in-Aid (2)	213,722	87,130	126,591
Supplies	19,825	38,252	(18,427)
Travel	120,750	108,840	11,910
Utilities	-	-	-
Total	687,149	393,653	293,495

Women's Soccer			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	196,000	85,042	110,958
Payroll Benefits	70,889	28,776	42,113
Communication Charges	1,060	250	810
Other Expense	3,491	4,496	(1,005)
Patient Care Costs	-	152	(152)
Plant Maintenance	-	252	(252)
Services	4,200	2,339	1,861
Student Costs/Grant-in-Aid (2)	304,393	132,643	171,749
Supplies	15,250	17,082	(1,832)
Travel	127,100	150,129	(23,029)
Utilities	-	-	-
Total	722,383	421,161	301,221

Men's Golf			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	163,000	69,753	93,247
Payroll Benefits	50,816	24,764	26,052
Communication Charges	320	226	94
Other Expense	2,534	1,972	562
Patient Care Costs	-	-	-
Plant Maintenance	-	-	-
Services	450	4,394	(3,944)
Student Costs/Grant-in-Aid (2)	97,381	40,355	57,026
Supplies	2,475	16,444	(13,969)
Travel	61,250	47,133	14,117
Utilities	520	38	482
Total	378,746	205,078	173,668

Women's Golf			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	144,905	61,599	83,306
Payroll Benefits	41,064	23,807	17,257
Communication Charges	560	-	560
Other Expense	2,319	1,766	553
Patient Care Costs	-	-	-
Plant Maintenance	-	-	-
Services	3,800	10,019	(6,219)
Student Costs/Grant-in-Aid (2)	113,191	55,739	57,453
Supplies	8,560	18,831	(10,271)
Travel	56,000	30,857	25,143
Utilities	350	38	312
Total	370,749	202,656	168,093

Men's Tennis			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	103,000	40,083	62,917
Payroll Benefits	24,698	9,820	14,878
Communication Charges	290	113	178
Other Expense	2,750	1,287	1,463
Patient Care Costs	-	-	-
Plant Maintenance	-	-	-
Services	15,810	2,403	13,407
Student Costs/Grant-in-Aid (2)	53,071	27,076	25,995
Supplies	15,300	10,594	4,706
Travel	48,700	20,544	28,156
Utilities	-	-	-
Total	263,619	111,920	151,699

Women's Tennis			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	105,000	41,770	63,230
Payroll Benefits	30,729	14,882	15,847
Communication Charges	610	275	335
Other Expense	2,481	1,054	1,427
Patient Care Costs	-	-	-
Plant Maintenance	-	-	-
Services	12,910	370	12,540
Student Costs/Grant-in-Aid (2)	157,622	63,303	94,319
Supplies	13,615	15,829	(2,214)
Travel	50,500	13,812	36,688
Utilities	-	-	-
Total	373,467	151,294	222,173

Cross Country (M/W) (3)			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	153,188	64,484	88,704
Payroll Benefits	57,154	22,002	35,152
Communication Charges		-	-
Other Expense	2,885	2,126	759
Patient Care Costs		111	(111)
Plant Maintenance		487	(487)
Services	6,750	2,447	4,303
Student Costs/Grant-in-Aid (2)	314,034	115,540	198,494
Supplies	17,813	1,853	15,960
Travel	107,555	69,462	38,093
Utilities		-	-
Total	659,379	278,511	380,868

Track (M/W) (3)			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	153,188	73,596	79,592
Payroll Benefits	57,154	24,013	33,141
Communication Charges	560	250	310
Other Expense	3,078	1,644	1,434
Patient Care Costs	-	485	(485)
Plant Maintenance	12,350	-	12,350
Services	6,750	1,875	4,875
Student Costs/Grant-in-Aid (2)	314,034	115,658	198,376
Supplies	17,813	14,243	3,570
Travel	97,600	21,667	75,933
Utilities	-	-	-
Total	662,527	253,432	409,096

Women's Volleyball (4)			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	132,914	53,099	79,815
Payroll Benefits	42,351	15,997	26,354
Communication Charges	1,605	526	1,079
Other Expense	3,372	2,886	486
Patient Care Costs	-	-	-
Plant Maintenance	15,300	550	14,750
Services	52,950	18,846	34,104
Student Costs/Grant-in-Aid (2)	229,360	117,006	112,354
Supplies	33,650	15,123	18,527
Travel	94,650	95,699	(1,049)
Utilities	-	-	-
Total	606,152	319,734	286,419

Sand Volleyball (4)			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	113,514	47,397	66,117
Payroll Benefits	42,351	14,914	27,437
Communication Charges	-	-	-
Other Expense	1,174	356	818
Patient Care Costs	-	-	-
Plant Maintenance	3,000	-	3,000
Services	-	-	-
Student Costs/Grant-in-Aid (2)	38,957	8,981	29,976
Supplies	500	-	500
Travel	32,250	-	32,250
Utilities	-	-	-
Total	231,746	71,648	160,098

Skiing (M/W)			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	132,162	48,767	83,395
Payroll Benefits	49,310	21,655	27,655
Communication Charges	350	138	213
Other Expense	14,874	1,306	13,568
Patient Care Costs	-	-	-
Plant Maintenance	9,600	3,762	5,838
Services	7,000	1,944	5,056
Student Costs/Grant-in-Aid (2)	137,010	80,233	56,778
Supplies	21,260	3,404	17,856
Travel	102,950	27,582	75,368
Utilities	-	-	-
Total	474,516	188,790	285,727

Swimming/Diving			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	146,000	61,869	84,131
Payroll Benefits	54,473	21,478	32,995
Communication Charges	350	138	213
Other Expense	3,251	2,034	1,217
Patient Care Costs	-	-	-
Plant Maintenance	-	-	-
Services	1,200	180	1,020
Student Costs/Grant-in-Aid (2)	192,740	119,941	72,799
Supplies	26,195	3,953	22,242
Travel	95,900	50,060	45,840
Utilities	-	-	-
Total	520,109	259,652	260,456

Spirit			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	-	-	-
Payroll Benefits	-	-	-
Communication Charges	-	138	(138)
Other Expense	960	668	292
Patient Care Costs	-	-	-
Plant Maintenance	500	-	500
Services	11,525	4,810	6,715
Student Costs/Grant-in-Aid (2)	-	-	-
Supplies	8,800	4,659	4,141
Travel	17,200	34,923	(17,723)
Utilities	-	-	-
Total	38,985	45,197	(6,212)

Administration/Events/Other Operating (5)			
Expense Description	FY19 Budget	FY19 YTD Actuals	FY19 Budget to Actuals Variance
Salaries	3,561,524	1,190,589	2,370,935
Payroll Benefits	1,077,391	402,900	674,491
Communication Charges	51,253	14,880	36,373
Other Expense	566,196	341,304	224,892
Patient Care Costs	71,800	52,903	18,897
Plant Maintenance	84,000	36,422	47,578
Services	2,685,018	586,646	2,098,372
Student Costs/Grant-in-Aid (2)	817,209	599,976	217,232
Supplies	1,291,060	582,064	708,996
Travel	328,694	69,998	258,696
Utilities	565,000	145,189	419,811
Total	11,099,145	4,022,872	7,076,273

Total 32,886,247 13,992,207 18,894,040

(1) Does not include special events and bowl games; Actuals through November 30, 2018

(2) Grant-in-Aid was budgeted based on FY18 actuals, FY19 actuals will be allocated to individual sports as expenses post

(3) M/W track and cross-country coaches salaries split 50/50 between sports.

(4) Women's volleyball and sand volleyball's coaches salaries split 50/50 between sports.

(5) Includes Events Management, Special Events, Bowl Games, Championships, Gifts-in-Kind, Parking, Concessions, Ticket Office, Administration, Business Office, Leagues and Clubs, Compliance, Advisement, Facility Rentals, Sports Camps, Utilities, Student Assistance Funds, Life skills, Pre Season Training, Athletic Vans, Insurance, Marketing and Media Relations

TAB 9

Information Item 9

Status of Financial Positions at UNM Main Campus:

- a. Athletics' CFO/Interim
- b. Internal Auditor/Interim
- c. Senior Vice President for Finance and Administration

Presentation materials for this item will be given on the day of the Regents' Finance and Facilities Committee meeting.

TAB 10

Information Item 10

Update on Albuquerque Institute for Mathematics and Science (AIMS)

Presentation materials for this item will be given on the day of the Regents' Finance and Facilities Committee meeting.

TAB 11

Information Item 11

Update on UNM Ticketing

Presentation materials for this item will be given on the day of the Regents' Finance and Facilities Committee meeting.

TAB 12

Information Item 12

Update on 2019 Legislative Session

Presentation materials for this item will be given on the day of the Regents' Finance and Facilities Committee meeting.